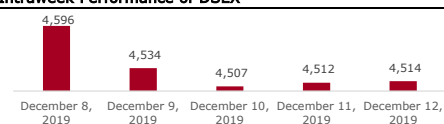


DSEX DOWN 156.89 POINTS

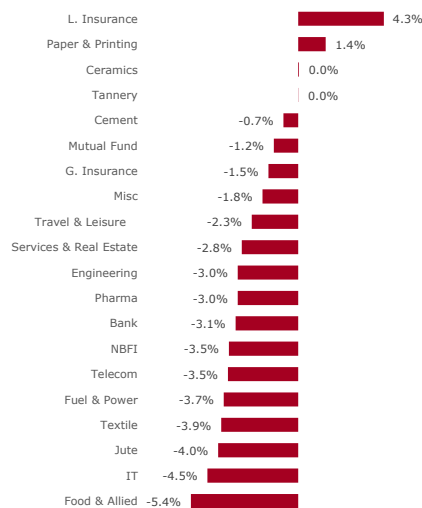
DSEX closed near the 4,500 mark this week as the index faced severe correction and went down from 4,671.34 to 4,514.45, losing whopping 156.89 points with 31.89% decrease in turnover. Negative macroeconomic developments like de-growth in export, increase in inflation, lower private sector credit growth and slow-down in revenue collection have severely dented investors' confidence. On the other hand, positive YoY GDP growth has evoked mixed reaction in the market. Overall, investors went for massive sell off this week and the index plummeted.

All of the major sectors suffered badly this week. Fuel & Power, Telecom, Banks and Pharma were hit most - 3.7%, 3.5%, 3.1%, and 3.0% down respectively. General Insurance and Textile sector dominated the turnover chart and SQRPHARMA was the top traded share.

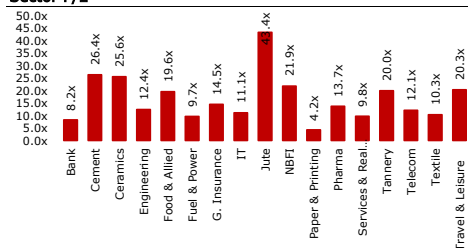
Intraweek Performance of DSEX



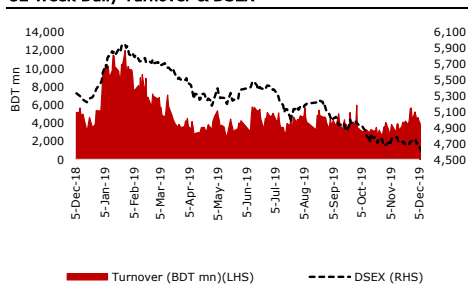
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'18 Value	YTD Δ %
DSEX	4,514.45	(156.89)	-3.36%	5,385.64	-16.18%
DS30	1,548.12	(57.70)	-3.59%	1,880.78	-17.69%
DSES	1,016.60	(39.25)	-3.72%	1,232.82	-17.54%
Dow Jones IA	27,649.78	(514.22)	-1.83%	22,878.45	20.86%
Nikkei 225	23,261.12	(176.65)	-0.75%	20,077.62	15.86%
FTSE 100	7,188.50	(241.28)	-3.25%	6,617.38	8.63%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg. Turnover (BDT mn)	3,148	4,622	(1,474.00)	-31.89%
Avg. Turnover (USD mn)	37	55	(17.55)	-31.89%
Avg. Volume (mn)	119	201	(81.62)	-40.69%
Market Cap (BDT bn)	3,437	3,524	(86.77)	-2.46%
Market Cap (USD bn)	41	42	(1.03)	-2.46%
Market P/E (x)	11.97			

Particulars	Galner	Loser
Market Breadth	63	277

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	492,415	14.3%	-3.1%	271	8.62%
Cement	70,369	2.0%	-0.7%	61	1.94%
Ceramics	22,470	0.7%	0.0%	63	2.01%
Engineering	132,162	3.8%	-3.0%	280	8.89%
Food & Allied	225,822	6.6%	-5.4%	114	3.62%
Misc	98,875	2.9%	-1.8%	194	6.15%
Fuel & Power	365,712	10.6%	-3.7%	187	5.93%
G. Insurance	51,414	1.5%	-1.5%	446	14.17%
L. Insurance	59,676	1.7%	4.3%	61	1.95%
IT	17,303	0.5%	-4.5%	115	3.67%
Jute	2,780	0.1%	-4.0%	17	0.54%
Mutual Fund	31,010	0.9%	-1.2%	102	3.23%
NBF	136,226	4.0%	-3.5%	110	3.48%
Paper & Printing	10,520	0.3%	1.4%	47	1.49%
Pharma	427,086	12.4%	-3.0%	331	10.52%
Services & Real Estate	13,244	0.4%	-2.8%	9	0.30%
Tannery	18,684	0.5%	0.0%	75	2.39%
Telecom	416,174	12.1%	-3.5%	49	1.56%
Textile	90,101	2.6%	-3.9%	392	12.45%
Travel & Leisure	22,273	0.6%	-2.3%	17	0.55%

Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SQRPHARMA	190.00	-4.9%	83.15	0.43	11.18
SINOBANGLA	79.60	3.4%	77.05	0.95	55.28
KPCL	43.00	9.7%	73.28	1.85	9.68
SONARBAINS	39.40	-13.8%	70.91	1.73	17.38
PARAMOUNT	40.60	11.5%	57.84	1.54	29.00

Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PROGRESLIF	102.90	31.3%	27.29	0.30	-
ISNLTD	44.40	14.4%	6.06	0.14	100.91
SAMATALETH	157.80	14.4%	19.51	0.13	789.00
ANLIMAYARN	32.70	12.8%	15.65	0.49	90.83
KAY&QUE	224.70	12.7%	21.25	0.10	351.09

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MAKSONSPIN	4.50	-18.2%	4.91	1.00	n/a
REGENTTEX	9.70	-17.1%	5.68	0.56	20.21
SAIHAMTEX	32.70	-15.1%	1.30	0.04	26.37
AL-HAJTEX	35.70	-14.2%	4.42	0.12	n/a
SONARBAINS	39.40	-13.8%	70.91	1.73	17.38

Compulsory Spot: BSEC (Order No. BSEC/Surveillance/2018-912/32) has directed the Dhaka Stock Exchange Limited to place these shares in compulsory Spot Market for trading with relevant clearing and settlement regulations applicable for the trades in the Spot market as BSEC has observed irregularities in

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Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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