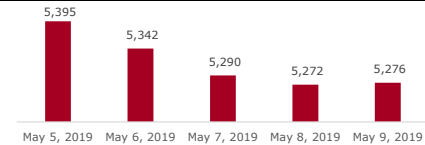


DSEX DOWN 10.92 POINTS

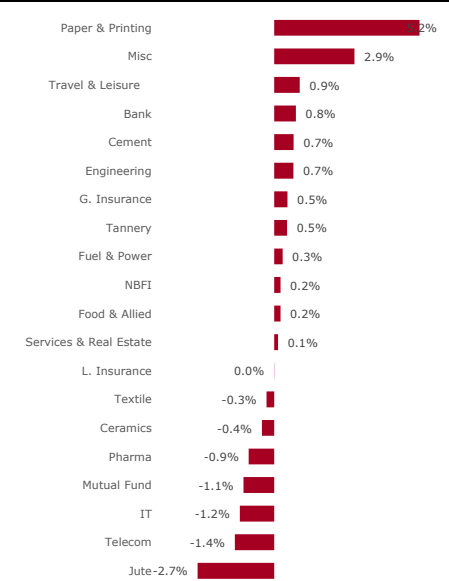
General direction of market was downward throughout the week. Broad index, DSEX, fell 0.21% and closed at 5,275.83. However, turnover increased 11.9% from last week.

Among the major sectors, Banks gained 0.8% whereas Pharmaceuticals and Telecom lost 0.9% and 1.4% respectively. FORTUNE, ESQUIRENIT and POWERGRID were among the most traded stocks. Bangladesh Securities and Exchange Commission (BSEC) has implemented the amended lock-in period for placement shareholders and sponsors effective from today. Under the new rule, counting for the three-year lock-in period will start on the first day of trading instead of issuance of prospectus, delaying the sale of shares of sponsors and placement shareholders by at least six months.

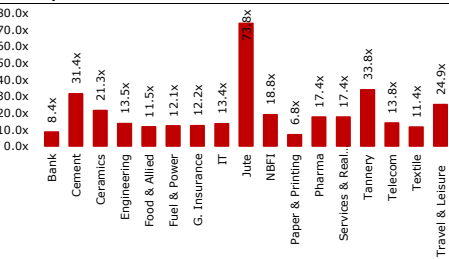
Intraweek Performance of DSEX



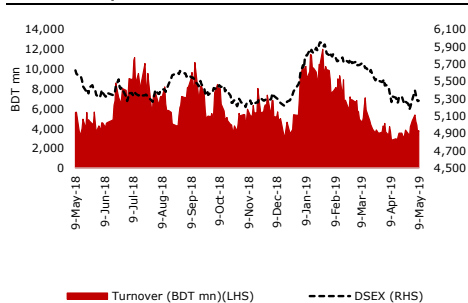
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

| Particulars | Value | Δ Points | Weekly Δ % | Dec'18 Value | YTD Δ % |
|--------------|-----------|----------|------------|--------------|---------|
| DSEX | 5,275.83 | (10.92) | -0.21% | 5,385.64 | -2.04% |
| DS30 | 1,851.35 | (19.23) | -1.03% | 1,880.78 | -1.57% |
| DSES | 1,220.31 | (4.67) | -0.38% | 1,232.82 | -1.02% |
| Dow Jones IA | 26,150.58 | 404.91 | 1.57% | 22,878.45 | 14.30% |
| Nikkei 225 | 21,659.16 | 50.24 | 0.23% | 20,077.62 | 7.88% |
| FTSE 100 | 7,425.57 | 87.36 | 1.19% | 6,617.38 | 12.21% |

Market Statistics

| Particulars | This Week | Last Week | Weekly Δ | Weekly Δ % |
|------------------------|-----------|-----------|----------|------------|
| Avg. Turnover (BDT mn) | 4,290 | 3,833 | 456.28 | 11.90% |
| Avg. Turnover (USD mn) | 51 | 46 | 5.43 | 11.90% |
| Avg. Volume (mn) | 127 | 103 | 23.92 | 23.19% |
| Market Cap (BDT bn) | 3,886 | 3,889 | (2.86) | -0.07% |
| Market Cap (USD bn) | 46 | 46 | (0.03) | -0.07% |
| Market P/E (x) | 12.90 | | | |

| Particulars | Gain | Loser |
|----------------|------|-------|
| Market Breadth | 154 | 174 |

Sector Statistics

| Sector | Market Cap (BDTmn) | % of total Market Cap | Sector Return | Turnover (BDTmn) | % of total Turnover |
|------------------------|--------------------|-----------------------|---------------|------------------|---------------------|
| Bank | 555,564 | 14.3% | 0.8% | 397 | 9.25% |
| Cement | 91,473 | 2.4% | 0.7% | 64 | 1.48% |
| Ceramics | 25,204 | 0.6% | -0.4% | 175 | 4.08% |
| Engineering | 173,645 | 4.5% | 0.7% | 626 | 14.60% |
| Food & Allied | 310,649 | 8.0% | 0.2% | 170 | 3.97% |
| Misc | 120,518 | 3.1% | 2.9% | 279 | 6.50% |
| Fuel & Power | 440,132 | 11.3% | 0.3% | 397 | 9.25% |
| G. Insurance | 44,284 | 1.1% | 0.5% | 166 | 3.86% |
| L. Insurance | 53,480 | 1.4% | 0.0% | 25 | 0.57% |
| IT | 19,554 | 0.5% | -1.2% | 166 | 3.87% |
| Jute | 3,817 | 0.1% | -2.7% | 7 | 0.17% |
| Mutual Fund | 33,607 | 0.9% | -1.1% | 27 | 0.63% |
| NBF1 | 174,614 | 4.5% | 0.2% | 108 | 2.52% |
| Paper & Printing | 14,386 | 0.4% | 5.2% | 30 | 0.71% |
| Pharma | 479,859 | 12.3% | -0.9% | 466 | 10.87% |
| Services & Real Estate | 17,201 | 0.4% | 0.1% | 21 | 0.49% |
| Tannery | 24,580 | 0.6% | 0.5% | 358 | 8.35% |
| Telecom | 501,921 | 12.9% | -1.4% | 110 | 2.56% |
| Textile | 125,564 | 3.2% | -0.3% | 548 | 12.78% |
| Travel & Leisure | 20,821 | 0.5% | 0.9% | 22 | 0.50% |

Top Turnover

| Ticker | Close Price (BDT) | Weekly Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|------------|-------------------|------------|------------------|-------------|---------|
| FORTUNE | 38.50 | 4.1% | 265.98 | 6.94 | 17.29 |
| MONNOCERA | 236.50 | 4.0% | 136.57 | 0.56 | 27.50 |
| ESQUIRENIT | 51.10 | 11.6% | 133.77 | 2.77 | 11.72 |
| BSC | 50.50 | 4.6% | 123.59 | 2.44 | 21.52 |
| POWERGRID | 63.00 | 3.4% | 102.65 | 1.62 | 8.15 |

Top Gainers

| Ticker | Close Price (BDT) | Weekly Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|------------|-------------------|------------|------------------|-------------|---------|
| NFML | 12.40 | 27.8% | 19.09 | 1.65 | 40.43 |
| SSSTEEL | 33.40 | 26.0% | 61.07 | 1.97 | 15.56 |
| ISLAMICFIN | 21.32 | 23.1% | 3.21 | 0.20 | 8.30 |
| OAL | 11.30 | 11.9% | 9.85 | 0.90 | 17.30 |
| PROVATIINS | 29.80 | 11.6% | 16.89 | 0.56 | 12.21 |

Top Losers

| Ticker | Close Price (BDT) | Weekly Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|------------|-------------------|------------|------------------|-------------|---------|
| LRGLOBMF1 | 6.20 | -11.4% | 0.09 | 0.01 | 17.22 |
| CENTRALPHL | 13.20 | -9.6% | 18.55 | 1.35 | 22.50 |
| BEACHHATCH | 19.80 | -8.8% | 1.47 | 0.07 | n/a |
| SAIHAMCOT | 24.20 | -8.3% | 10.95 | 0.43 | 20.17 |
| SONARGAON | 35.00 | -7.7% | 2.17 | 0.06 | 29.83 |

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