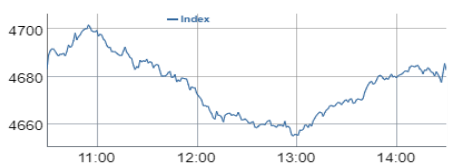


MARKET DOWN 0.30 POINTS

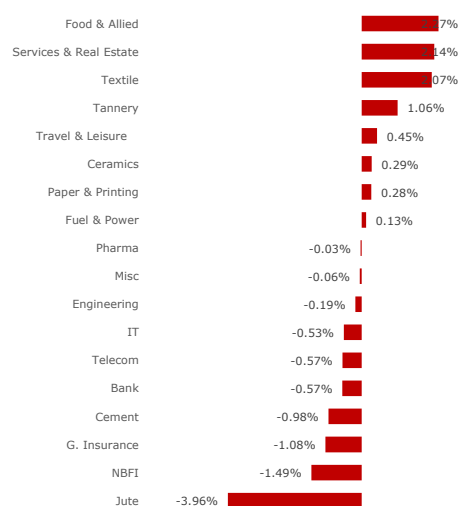
Market closed flat amid moderate participation from investors. Broad index, DSEX lost 0.30 points; however, turnover increased by 16.7%. Large cap scrips namely BRACBANK, GP, SQRPHARMA and BERGERPBL dragged the market down into negative zone. GP fell 0.91% today after finance minister said that audit claim dispute with telecom operators Grameenphone and Robi over BDT 134.5bn would be settled through court. We view that ongoing saga on audit claim dispute between GP and regulators is negatively affecting market sentiment.

Among major sectors Food & Allied, Textile and tannery posted positive return while NBFI, General Insurance and Cement faced correction.

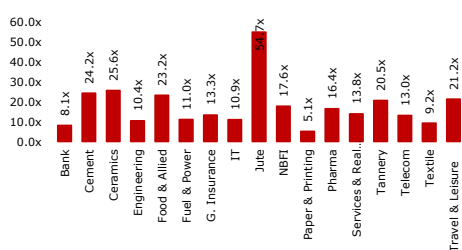
Intraday Performance of DSEX



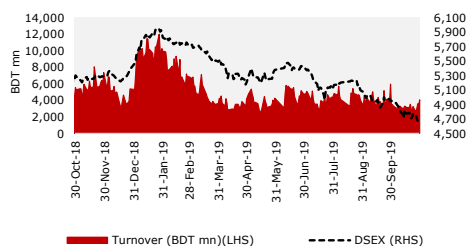
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

| Particulars | Value | Δ Points | Daily Δ % | Dec'18 Value | YTD Δ % |
|--------------|-----------|----------|-----------|--------------|---------|
| DSEX | 4,682.90 | (0.30) | -0.01% | 5,385.64 | -13.05% |
| DS30 | 1,627.75 | (3.73) | -0.23% | 1,880.78 | -13.45% |
| DSES | 1,075.48 | 3.34 | 0.31% | 1,232.82 | -12.76% |
| Dow Jones IA | 27,186.69 | 115.27 | 0.43% | 22,878.45 | 18.83% |
| Nikkei 225 | 22,927.04 | 83.92 | 0.37% | 20,077.62 | 14.19% |
| FTSE 100 | 7,279.66 | (51.12) | -0.70% | 6,617.38 | 10.01% |

Market Statistics

| Particulars | Today | Last Day | Daily Δ | Daily Δ % | 60 Day MA |
|---------------------|----------|----------|---------|-----------|-----------|
| Turnover (BDT mn) | 4,054.32 | 3,473 | 581.42 | 16.74% | 3,893 |
| Turnover (USD mn) | 48.27 | 41.34 | 6.92 | 16.74% | 46 |
| Volume (mn) | 137 | 111 | 25.33 | 22.73% | 113 |
| Market Cap (BDT bn) | 3,559 | 3,557 | 2.03 | 0.06% | |
| Market Cap (USD bn) | 42.37 | 42 | 0.02 | 0.06% | |
| Market P/E (x) | 12.53 | | | | |

| Particulars | Galner | Loser | Unchanged |
|----------------|--------|-------|-----------|
| Market Breadth | 185 | 126 | 41 |

Sector Statistics

| Sector | Market Cap (BDTmn) | % of total Market Cap | Sector Return | Turnover (BDTmn) | % of total Turnover |
|------------------------|--------------------|-----------------------|---------------|------------------|---------------------|
| Bank | 494,050 | 13.88% | -0.6% | 358.8 | 8.85% |
| Pharma | 470,202 | 13.21% | 0.0% | 402.6 | 9.93% |
| Telecom | 446,497 | 12.54% | -0.6% | 58.2 | 1.44% |
| Fuel & Power | 402,634 | 11.31% | 0.1% | 194.1 | 4.79% |
| Food & Allied | 254,883 | 7.16% | 2.3% | 177.3 | 4.37% |
| NBFI | 134,732 | 3.79% | -1.5% | 110.1 | 2.71% |
| Engineering | 116,369 | 3.27% | -0.2% | 603.1 | 14.88% |
| Misc | 99,821 | 2.80% | -0.1% | 146.6 | 3.62% |
| Cement | 68,042 | 1.91% | -1.0% | 22.6 | 0.56% |
| Textile | 65,464 | 1.84% | 2.1% | 518.2 | 12.78% |
| G. Insurance | 49,132 | 1.38% | -1.1% | 400.3 | 9.87% |
| Ceramics | 23,292 | 0.65% | 0.3% | 124.4 | 3.07% |
| Tannery | 20,992 | 0.59% | 1.1% | 91.7 | 2.26% |
| Travel & Leisure | 17,218 | 0.48% | 0.5% | 26.7 | 0.66% |
| Services & Real Estate | 13,791 | 0.39% | 2.1% | 18.2 | 0.45% |
| IT | 10,704 | 0.30% | -0.5% | 31.1 | 0.77% |
| Jute | 2,890 | 0.08% | -4.0% | 144.0 | 3.55% |
| Paper & Printing | 1,817 | 0.05% | 0.3% | 8.4 | 0.21% |

Top Turnover

| Ticker | Close Price (BDT) | Daily Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|------------|-------------------|-----------|------------------|-------------|---------|
| NLTUBES | 152.40 | 9.97% | 187.99 | 1.28 | n/a |
| SONARBAINS | 38.80 | -6.95% | 135.87 | 3.36 | 20.21 |
| NORTHERN | 765.20 | -7.09% | 133.93 | 0.17 | 32.86 |
| BRACBANK | 50.60 | -5.07% | 125.28 | 2.43 | 13.75 |
| BATBC | 1149.50 | 2.30% | 122.98 | 0.11 | 23.98 |

Top Gainers

| Ticker | Close Price (BDT) | Daily Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|------------|-------------------|-----------|------------------|-------------|---------|
| MHSML | 8.00 | 12.68% | 7.31 | 0.95 | n/a |
| ETL | 9.90 | 10.00% | 2.35 | 0.24 | 9.25 |
| PREMIERLEA | 5.50 | 9.99% | 2.10 | 0.39 | 39.29 |
| UNITEDINS | 49.50 | 9.98% | 3.64 | 0.07 | 30.18 |
| NLTUBES | 152.40 | 9.97% | 187.99 | 1.28 | n/a |

Top Losers

| Ticker | Close Price (BDT) | Daily Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|------------|-------------------|-----------|------------------|-------------|---------|
| NORTHERN | 765.20 | -7.09% | 133.93 | 0.17 | 32.86 |
| SONARBAINS | 38.80 | -6.95% | 135.87 | 3.36 | 20.21 |
| MERCINS | 29.10 | -6.13% | 8.28 | 0.28 | 18.19 |
| SPCERAMICS | 9.40 | -6.00% | 2.27 | 0.24 | 23.50 |
| ICBIBANK | 3.20 | -5.88% | 0.47 | 0.14 | n/a |

PRIMEBANK

PRIMEBANK: Q3 Financials

Consolidated EPS was Tk. 0.44 for July-September 2019 as against Tk. 0.45 for July-September 2018; Consolidated EPS was Tk. 1.34 for January-September 2019 as against Tk. 1.15 for January-September 2018. Consolidated NOCFPS was Tk. (1.98) for January-September 2019 as against Tk. 4.75 for January-September 2018. Consolidated NAV per share was Tk. 23.25 as on September 30, 2019 and Tk. 22.37 as on September 30, 2018.

IDLC

IDLC: Q3 Financials

Consolidated EPS was Tk. 0.68 for July-September 2019 as against Tk. 1.88 for July-September 2018; Consolidated EPS was Tk. 3.47 for January-September 2019 as against Tk. 4.83 for January-September 2018. Consolidated NOCFPS was Tk. 2.16 for January-September 2019 as against Tk. 27.06 for January-September 2018. Consolidated NAV per share was Tk. 36.14 as on September 30, 2019 and Tk. 36.17 as on December 31, 2018.

SINGERBD

SINGERBD: Q3 Financials

Consolidated EPS was Tk. 4.41 for July-September, 2019 as against Tk. 4.42 for July-September, 2018; Consolidated EPS was Tk. 9.54 for January-September, 2019 as against Tk. 8.38 for January-September, 2018. Consolidated NOCFPS was Tk. 6.01 for January-September, 2019 as against Tk. (12.89) for January-September, 2018. Consolidated NAV per share was Tk. 30.44 as on September 30, 2019 and Tk. 23.18 as on December 31, 2018.

Block Trade

| Ticker | Max Price (BDT) | Min Price (BDT) | No. of Trades | Volume | Value (BDTmn) |
|------------|-----------------|-----------------|---------------|-----------|---------------|
| BATBC | 1,123.7 | 1,123.7 | 1 | 20,000 | 22.5 |
| BAYLEASING | 13.1 | 13.1 | 1 | 1,897,827 | 24.9 |
| DUTCHBANGL | 68.6 | 68.6 | 1 | 4,692,550 | 321.9 |
| EASTERNINS | 49.9 | 49.9 | 1 | 25,000 | 1.2 |
| OLYMPIC | 170.0 | 170.0 | 1 | 25,000 | 4.3 |
| PRIMEBANK | 18.8 | 18.8 | 2 | 750,000 | 14.1 |
| PUBALIBANK | 24.3 | 24.3 | 1 | 200,000 | 4.9 |
| SHURWID | 24.8 | 23.5 | 5 | 380,000 | 9.0 |
| STANDARINS | 36.0 | 36.0 | 1 | 50,000 | 1.8 |
| UTTARAFIN | 62.3 | 62.3 | 1 | 1,050,000 | 65.4 |

Upcoming Record Date, AGM and Spot

| Ticker | Sector | AGM | Record Date | Spot Start | Spot Finish |
|------------|---------------|-----------|-------------|------------|-------------|
| GHAIL | Food & Allied | | 30-Oct-19 | | |
| BDLAMP | Engineering | 4-Dec-19 | 3-Nov-19 | | |
| ACMELAB | Pharma | 12-Dec-19 | 31-Oct-19 | | |
| NORTHERN | Jute | 8-Dec-19 | 5-Nov-19 | 23-Oct-19 | 4-Nov-19 |
| MARICO | Pharma | | 12-Nov-19 | | |
| SINOBANGLA | Misc | 30-Jan-20 | 28-Nov-19 | | |
| QUASEMIND | Engineering | 12-Dec-19 | 19-Nov-19 | | |
| MJLBD | Fuel & Power | 5-Dec-19 | 12-Nov-19 | | |
| SQUARETEXT | Textile | 12-Dec-19 | 19-Nov-19 | | |
| SQRPHARMA | Pharma | 12-Dec-19 | 19-Nov-19 | | |
| KPCL | Fuel & Power | 1-Dec-19 | 14-Nov-19 | | |
| BBSCABLES | Engineering | 21-Dec-19 | 21-Nov-19 | | |
| GHAIL | Food & Allied | 28-Dec-19 | 18-Nov-19 | | |
| TITASGAS | Fuel & Power | 22-Dec-19 | 18-Nov-19 | | |
| AAMRATECH | IT | 22-Dec-19 | 18-Nov-19 | | |
| STYLECRAFT | Textile | 22-Dec-19 | 18-Nov-19 | | |
| AAMRANET | IT | 22-Dec-19 | 18-Nov-19 | | |
| DSSL | Textile | 22-Dec-19 | 18-Nov-19 | | |
| RENATA | Pharma | 22-Dec-19 | 18-Nov-19 | | |
| FINEFOODS | Food & Allied | 22-Dec-19 | 18-Nov-19 | | |
| RDFOOD | Food & Allied | 22-Dec-19 | 18-Nov-19 | | |

Compulsory Spot: BSEC (Order No. BSEC/Surveillance/2018-912/32) has directed the Dhaka Stock Exchange Limited to place these shares in compulsory Spot Market for trading with relevant clearing and settlement regulations applicable for the trades in the Spot market as BSEC has observed irregularities in trading.

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|---------------------|---|---------------------------|
| Buy | 12 Months | More than +15% |
| Neutral/ Hold | 12 Months | Between +15 % and -5 % |
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