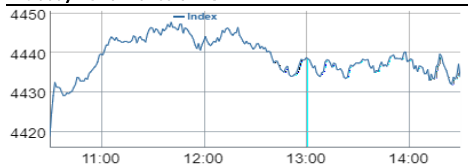


DSEX ADVANCED 15.11 POINTS

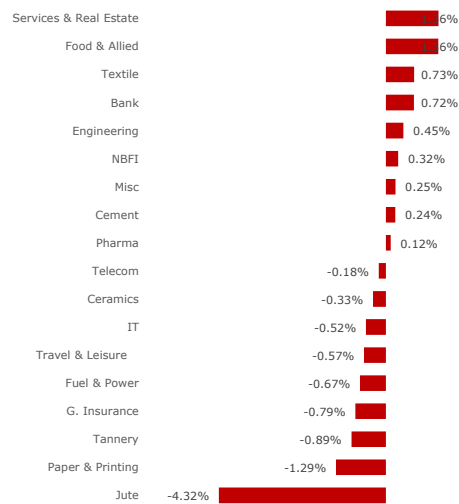
DSEX closed positive for the second consecutive session riding on large cap scrips namely BATBC, SQRPHARMA and OLYMPIC. However, GP, the telecom giant, continued to bleed as no solution over audit claim dispute is near sight. GP lost 4.7% market cap in last two weeks. Turnover remained subdued as investors remained reluctant to inject fresh fund amid bleak macroeconomic conditions. Moreover, the news of budget deficit expecting to cross 5% in the upcoming fiscal year, raised new concerns amidst ongoing bearish sentiment.

Among the major sectors, Food & Allied, Textile and Bank closed positive whereas Tannery, Insurance and Fuel & Power closed negative.

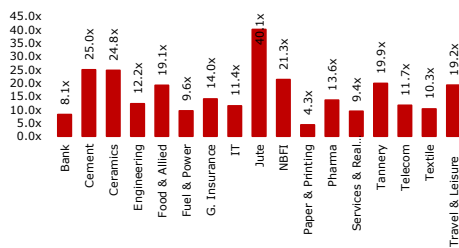
Intraday Performance of DSEX



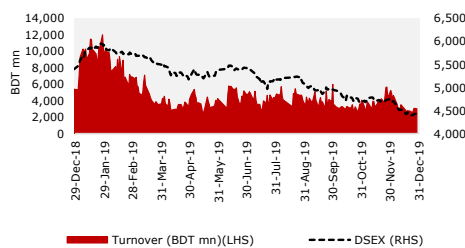
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'18 Value	YTD Δ %
DSEX	4,433.95	15.11	0.34%	5,385.64	-17.67%
DS30	1,512.33	3.38	0.22%	1,880.78	-19.59%
DSES	997.09	2.18	0.22%	1,232.82	-19.12%
Dow Jones IA	28,645.26	23.87	0.08%	22,878.45	25.21%
Nikkei 225	23,837.72	(87.20)	-0.36%	20,077.62	18.73%
FTSE 100	7,644.90	12.66	0.17%	6,617.38	15.53%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	3,007.72	3,051	(42.92)	-1.41%	3,469
Turnover (USD mn)	35.81	36.32	(0.51)	-1.41%	41
Volume (mn)	113	100	12.83	12.84%	125
Market Cap (BDT bn)	3,389	3,385	3.97	0.12%	
Market Cap (USD bn)	40.34	40	0.05	0.12%	
Market P/E (x)	11.73				

Particulars	Galner	Loser	Unchanged
Market Breadth	163	125	65

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	486,604	14.36%	0.7%	304.2	10.11%
Pharma	409,899	12.10%	0.1%	192.8	6.41%
Telecom	401,549	11.85%	-0.2%	59.4	1.97%
Fuel & Power	360,719	10.64%	-0.7%	158.0	5.25%
Food & Allied	219,857	6.49%	1.4%	85.3	2.84%
NBFI	132,665	3.91%	0.3%	86.1	2.86%
Engineering	105,493	3.11%	0.5%	361.8	12.03%
Misc	93,715	2.77%	0.2%	228.2	7.59%
Cement	66,612	1.97%	0.2%	21.4	0.71%
Textile	63,998	1.89%	0.7%	336.7	11.00%
G. Insurance	49,796	1.47%	-0.8%	230.1	7.65%
Ceramics	21,742	0.64%	-0.3%	102.7	3.42%
Tannery	18,580	0.55%	-0.9%	46.7	1.55%
Travel & Leisure	16,547	0.49%	-0.6%	9.0	0.30%
Services & Real Estate	12,747	0.38%	1.4%	12.6	0.42%
IT	10,594	0.31%	-0.5%	124.3	4.13%
Jute	2,570	0.08%	-4.3%	45.2	1.50%
Paper & Printing	2,030	0.06%	-1.3%	16.9	0.56%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NATLIFEINS	278.20	-3.57%	108.86	0.39	-
STANCERAM	661.80	4.06%	80.07	0.12	n/a
DAFODILCOM	59.90	-0.99%	74.56	1.24	30.56
PRIMEBANK	18.10	3.43%	71.06	3.95	10.13
KPCL	42.90	-4.24%	68.35	1.57	9.66

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
YPL	11.20	9.80%	14.97	1.35	140.00
OIMEX	21.30	9.79%	18.58	0.92	10.65
WMSHIPYARD	11.70	9.35%	41.85	3.66	5.52
IMAMBUTTON	27.00	8.87%	1.68	0.06	n/a
MIRACLEIND	23.60	8.76%	47.81	2.06	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
AL-HAJTEX	34.40	-9.95%	1.10	0.03	n/a
TALLUSPIN	2.80	-6.67%	0.28	0.10	n/a
ZEALBANGLA	29.80	-6.58%	0.04	0.00	n/a
SHYAMPSUG	23.00	-6.50%	0.02	0.00	n/a
SAMATALETH	156.80	-6.11%	5.85	0.04	784.00

SIBL

Issuance of Mudaraba Perpetual Bond

The Company has informed that the Board of Directors has decided to raise Tk. 500.00 crore through Issuance of Mudaraba Perpetual Bonds as Additional Tier- 1 (AT - 1) Capital to support the bank 's Basel III compliance in line with Bangladesh Bank Guidelines on Risk Based Capital Adequacy dated December 2014, subject to approval from concerned authorities and complying with regulatory requirements.

RINGSHINE

Utilization of IPO fund to repay bank loan

The Company has informed that the Board of Directors has decided to revised IPO fund to repay bank loan. The Company has planned and disclosed in the prospectus to repay bank loan with Dhaka Bank Ltd. and Woori Bank Ltd. Meantime, the Company has to settle the loan of Woori Bank Ltd. During the time, bank loan has created with The Premier Bank Ltd. Now the Company Board has decided to repay the bank loan Tk. 22,00,00,000.00 with The Premier Bank Ltd instead of Woori Bank Ltd.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
KPCL	46.8	46.8	1	150,000	7.0
MERCANBANK	12.9	12.9	2	900,000	11.6
MERCINS	34.5	34.5	1	17,000	0.6
SILCOPHL	33.4	31.9	4	518,614	17.1
SKTRIMS	51.8	47.4	7	4,237,000	219.0
SQURPHARMA	188.0	187.8	3	102,000	19.2
STANCERAM	646.0	630.0	16	39,110	24.9
STANDARINS	40.0	40.0	4	302,500	12.1
UTTARABANK	28.8	28.5	3	550,000	15.8

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
KPPL	Paper & Printir	31-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
BEACHHATCH	Food & Allied	11-Mar-20	9-Jan-20		
ACTIVEFINE	Pharma	31-Dec-19	19-Dec-19		
AFCAGRO	Pharma	31-Dec-19	19-Dec-19		
BANGAS	Food & Allied	30-Dec-19	18-Dec-19		

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Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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