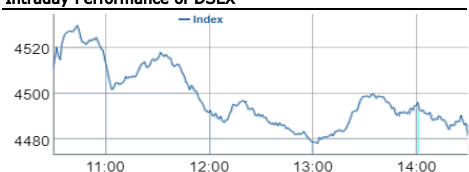


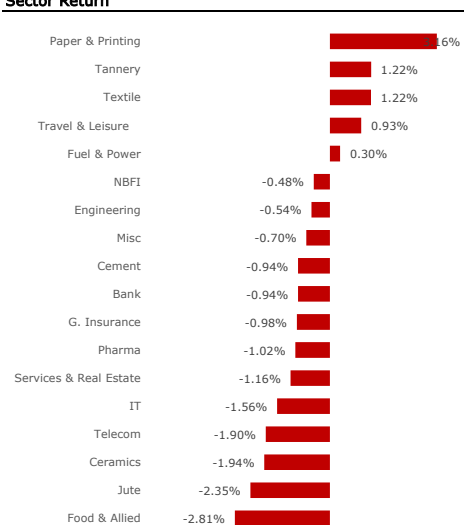
DSEX DOWN 28.97 POINTS

General direction of the market was downward as investors exerted sell pressure from the beginning. Broad index, DSEX, fell by 28.98 points and closed at 4,481.79 points. Turnover remained subdued as investors took cautious stance amid ongoing earnings declarations. A number of scripts reported less than expected earnings growth. Moreover, GRAM BD disclosed that Telenor, GRAM BD's parent, may not approve the company's final dividend until the central bank's objection to repatriate dividend to Telenor comes to an end. This disclosure negatively affected investors' sentiment. GRAM BD lost 2.0% market cap today. Pharma giant, SQUARE BD disclosed 2QFY20 earnings in late evening; EPS grew 12.9% YoY to BDT 4.18 in 2QFY20.

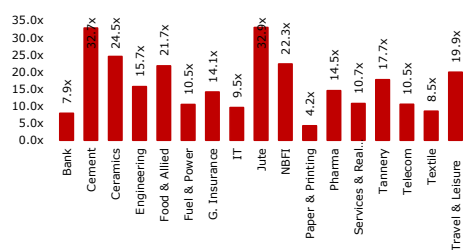
Intraday Performance of DSEX



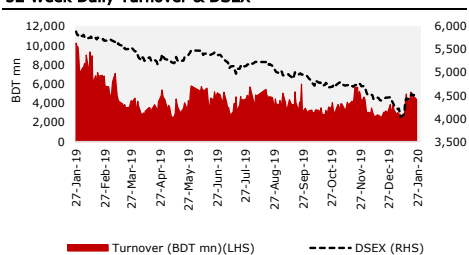
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'19 Value	YTD Δ %
DSEX	4,481.79	(28.98)	-0.64%	4,452.93	0.65%
DS30	1,526.45	(17.25)	-1.12%	1,513.35	0.87%
DSES	1,028.71	(5.68)	-0.55%	999.83	2.89%
Dow Jones IA	28,722.85	187.05	0.66%	28,645.26	0.27%
Nikkei 225	23,379.40	163.69	0.71%	23,656.62	-1.17%
FTSE 100	7,487.88	7.19	0.10%	7,624.03	-1.79%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,396.19	4,675	(278.64)	-5.96%	3,624
Turnover (USD mn)	52.34	55.65	(3.32)	-5.96%	43
Volume (mn)	151	153	(2.13)	-1.39%	134
Market Cap (BDT bn)	3,421	3,446	(24.95)	-0.72%	
Market Cap (USD bn)	40.73	41	(0.30)	-0.72%	
Market P/E (x)	11.97				

Particulars	Galner	Loser	Unchanged
Market Breadth	114	180	61

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	520,379	15.21%	-0.9%	243.4	5.54%
Pharma	472,348	13.81%	-1.0%	457.0	10.40%
Fuel & Power	405,026	11.84%	0.3%	270.9	6.16%
Telecom	369,845	10.81%	-1.9%	174.4	3.97%
Food & Allied	248,095	7.25%	-2.8%	204.7	4.66%
NBFI	144,903	4.24%	-0.5%	62.5	1.42%
Engineering	119,547	3.49%	-0.5%	749.5	17.05%
Misc	96,078	2.81%	-0.7%	259.6	5.91%
Cement	85,406	2.50%	-0.9%	324.4	7.38%
Textile	70,842	2.07%	1.2%	550.8	1.00%
G. Insurance	51,625	1.51%	-1.0%	265.2	6.03%
Ceramics	22,835	0.67%	-1.9%	68.7	1.56%
Tannery	20,408	0.60%	1.2%	48.2	1.10%
Travel & Leisure	18,062	0.53%	0.9%	40.5	0.92%
Services & Real Estate	14,839	0.43%	-1.2%	32.1	0.73%
IT	11,334	0.33%	-1.6%	188.2	4.28%
Jute	2,109	0.06%	-2.4%	66.5	1.51%
Paper & Printing	1,987	0.06%	3.2%	30.7	0.70%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
LHBL	47.50	-1.04%	277.98	5.87	35.27
BBSCABLES	64.20	5.59%	113.09	1.81	-
SKTRIMS	51.40	4.68%	96.91	1.90	17.85
BATBC	1085.10	-3.58%	96.65	0.09	22.64
PTL	65.90	1.38%	95.64	1.46	12.29

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
KDSALTD	42.30	10.00%	41.12	0.98	29.38
ZEALBANGLA	42.30	9.87%	3.71	0.09	n/a
OIMEX	23.60	9.77%	59.42	2.56	11.80
SHYAMPSUG	32.70	9.73%	0.58	0.02	n/a
MHSML	9.40	9.30%	11.92	1.33	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MICEMENT	38.80	-7.84%	2.35	0.06	n/a
NTC	511.90	-6.79%	5.86	0.01	38.66
BDLAMPS	132.40	-6.36%	4.57	0.03	n/a
STANCERAM	578.30	-5.71%	51.51	0.09	n/a
SPCERAMICS	8.80	-5.38%	0.81	0.09	73.33

OLYMPIC

OLYMPIC: Q2 Financials

EPS was Tk. 2.47 for October-December 2019 as against Tk. 2.20 for October-December 2018; EPS was Tk. 5.26 for July-December 2019 as against Tk. 4.60 for July-December 2018. NOCFPS was Tk. 5.36 for July-December 2019 as against Tk. 4.52 for July-December 2018. NAV per share was Tk. 36.35 as on December 31, 2019 and Tk. 31.33 as on December 31, 2018.

ACMELAB

ACMELAB: Q2 Financials

EPS was Tk. 1.77 for October-December, 2019 as against Tk. 1.85 for October-December, 2018; EPS was Tk. 3.66 for July-December, 2019 as against Tk. 3.69 for July-December, 2018. NOCFPS was Tk. 1.98 for July-December, 2019 as against Tk. 4.61 for July-December, 2018. NAV per share was Tk. 86.82 as on December 31, 2019 and Tk. 86.69 as on June 30, 2019.

SQRPHARMA

SQRPHARMA: Q2 Financials

Consolidated EPS was Tk. 4.18 for October-December 2019 as against Tk. 3.70 for October-December 2018; Consolidated EPS was Tk. 8.16 for July-December 2019 as against Tk. 7.46 for July-December 2018. Consolidated NOCFPS was Tk. 5.88 for July-December 2019 as against Tk. 6.83 for July-December 2018. Consolidated NAV per share was Tk. 84.12 as on December 31, 2019 and Tk. 80.40 as on June 30, 2019.

MICEMENT

MICEMENT: Q2 Financials

EPS was Tk. (1.80) for October-December 2019 as against Tk. 0.31 for October-December 2018; EPS was Tk. (1.89) for July-December 2019 as against Tk. 0.78 for July-December 2018. NOCFPS was Tk. (9.99) for July-December 2019 as against Tk. 2.34 for July-December 2018. NAV per share was Tk. 45.36 as on December 31, 2019 and Tk. 48.22 as on June 30, 2019.

BXPHARMA

BXPHARMA: Q2 Financials

Consolidated EPS was Tk. 2.12 for October-December 2019 as against Tk. 1.81 for October-December 2018; Consolidated EPS was Tk. 4.26 for July-December 2019 as against Tk. 3.67 for July-December 2018. Consolidated NOCFPS was Tk. 9.14 for July-December 2019 as against Tk. 2.10 for July-December 2018. Consolidated NAV per share was Tk. 75.66 as on December 31, 2019 and Tk. 69.15 as on December 31, 2018.

RENATA

RENATA: Q2 Financials

Consolidated EPS was Tk. 10.83 for October-December 2019 as against Tk. 9.65 for October-December 2018; Consolidated EPS was Tk. 22.45 for July-December 2019 as against Tk. 19.16 for July-December 2018. Consolidated NOCFPS was Tk. 20.33 for July-December 2019 as against Tk. 32.12 for July-December 2018. Consolidated NAV per share was Tk. 222.91 as on December 31, 2019 and Tk. 209.91 as on June 30, 2019.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
GP	265.0	265.0	1	90,000	23.9
LHBL	51.8	51.8	2	3,200,000	165.8
MAKSONSPIN	4.5	4.5	2	2,591,000	11.7
MLDYEING	43.7	43.7	1	162,448	7.1
OIMEX	21.7	21.7	3	500,000	10.9
PIONEERINS	45.0	45.0	1	100,000	4.5
PTL	62.0	62.0	1	10,000	0.6
RENATA	1,085.0	1,085.0	2	3,838	4.2
SKTRIMS	54.0	54.0	1	50,000	2.7
STANDARINS	48.9	48.9	1	16,000	0.8

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
GP	Telecom	21-Apr-20	17-Feb-20		

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Recommendation Type	Holding period (If not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
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