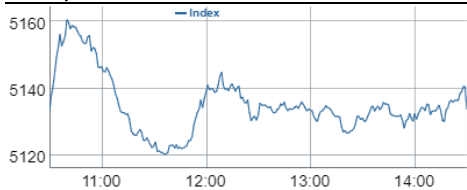


MARKET UP 0.68 POINTS

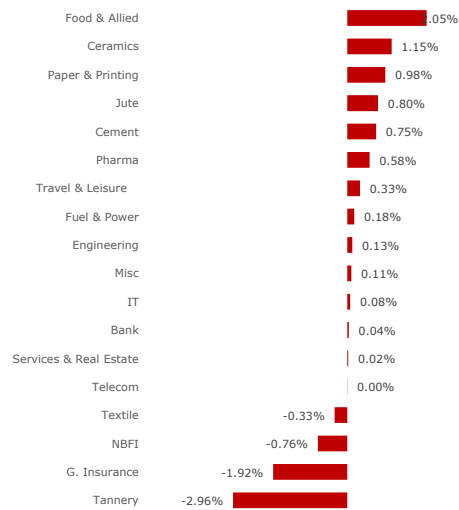
Market closed flat after a choppy trading session as investors maintained their cautious stance amid uncertain market trend. Broad index, DSEX, closed at 5,134. Turnover decreased by 13% and stood at BDT 4.06bn. Earnings of BATASHOE for Q2'2019 has plunged by 54% on a year-over-year basis. Sales of shoes declined significantly while cost of sales increased during the period under review, affecting the company's earnings.

All major sector closed positive except NBFI. Pharma sector continued to dominate the turnover chart. UPGDCL was the top traded shares as investors remain optimistic about earnings to be disclosed later this week.

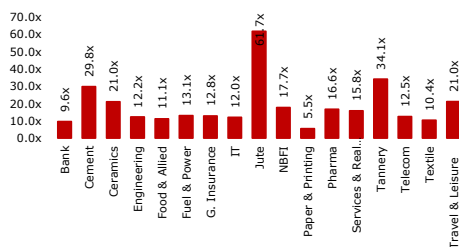
Intraday Performance of DSEX



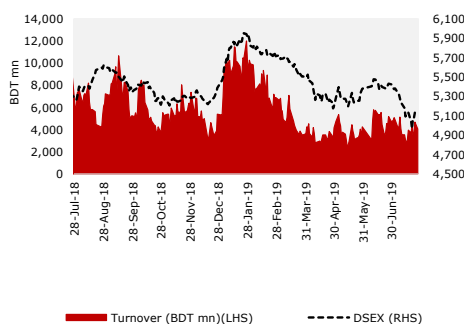
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'18 Value	YTD Δ %
DSEX	5,133.93	0.68	0.01%	5,385.64	-4.67%
DS30	1,839.54	3.35	0.18%	1,880.78	-2.19%
DSES	1,176.48	2.75	0.23%	1,232.82	-4.57%
Dow Jones IA	26,860.20	76.71	0.29%	22,878.45	17.40%
Nikkei 225	21,643.53	110.05	0.51%	20,077.62	7.80%
FTSE 100	7,549.56	18.87	0.25%	6,617.38	14.09%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,060	4,679	(619.30)	-13.23%	4,073
Turnover (USD mn)	48.33	55.71	(7.37)	-13.23%	48
Volume (mn)	155	183	(27.99)	-15.32%	132
Market Cap (BDT bn)	3,847	3,845	2.75	0.07%	
Market Cap (USD bn)	46	46	0.03	0.07%	
Market P/E (x)	12.93				

Particulars	Gain	Loser	Unchanged
Market Breadth	111	214	26

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	535,470	13.92%	0.0%	200.6	4.94%
Pharma	475,640	12.36%	0.6%	445.4	10.97%
Fuel & Power	472,335	12.28%	0.2%	399.4	9.84%
Telecom	457,179	11.88%	0.0%	81.1	2.00%
Food & Allied	300,968	7.82%	2.1%	103.6	2.55%
NBFI	160,954	4.18%	-0.8%	93.6	2.31%
Engineering	138,022	3.59%	0.1%	376.6	9.28%
Misc	105,933	2.75%	0.1%	330.2	8.13%
Textile	82,425	2.14%	-0.3%	293.5	7.23%
Cement	82,298	2.14%	0.7%	28.4	0.70%
G. Insurance	49,035	1.27%	-1.9%	402.3	9.91%
Tannery	24,749	0.64%	-3.0%	238.0	5.86%
Ceramics	21,921	0.57%	1.1%	114.0	2.81%
Travel & Leisure	19,554	0.51%	0.3%	73.6	1.81%
Services & Real Estate	15,558	0.40%	0.0%	16.0	0.39%
IT	11,391	0.30%	0.1%	74.0	1.82%
Jute	3,371	0.09%	0.8%	6.7	0.16%
Paper & Printing	1,952	0.05%	1.0%	11.3	0.28%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
UPGDCL	398.90	0.96%	213.86	0.53	23.23
BSC	56.80	5.38%	190.92	3.45	24.20
FORTUNE	40.80	2.00%	166.16	4.07	18.32
MONNOCERA	155.50	9.66%	104.94	0.69	18.08
SEMLLECMF	11.30	-9.60%	82.26	6.20	10.46

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BDAUTOCA	209.20	9.99%	18.19	0.09	149.43
UNITEDINS	61.80	9.96%	7.45	0.12	81.32
MONNOCERA	155.50	9.66%	104.94	0.69	18.08
EMERALDOIL	12.90	9.32%	2.35	0.19	107.50
TALLUSPIN	3.80	8.57%	0.15	0.04	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PROGRESLIF	74.20	-23.66%	5.29	0.07	-
PRIMEICBA	7.20	-10.00%	4.54	0.59	11.74
SEMLFBSLGF	40.00	-9.91%	3.30	0.07	1,000.00
SEMLLECMF	11.30	-9.60%	82.26	6.20	10.46
CAPMIBBLMF	10.40	-9.57%	31.78	2.93	10.00

ISLAMIBANK

ISLAMIBANK: Q2 Financials

Consolidated EPS was Tk. 1.64 for April-June 2019 as against Tk. 1.52 for April-June 2018; Consolidated EPS was Tk. 2.05 for January-June 2019 as against Tk. 1.88 for January-June 2018. Consolidated NOCFPS was Tk. 19.81 for January-June 2019 as against Tk. (10.62) for January-June 2018. Consolidated NAV per share was Tk. 35.53 as on June 30, 2019 and Tk. 32.42 as on June 30, 2018. The company also informed that the Net operating cash Flow Per Share (NOCFPS) was significantly higher than that of previous corresponding period due to positive net cash inflows from operating activities which emanates from higher deposits from clients inflows Tk. 45,551.87 mn against outflows of Tk. 28,098.70 mn disbursement of investment during the period i.e. January 01, 2019 to June 30, 2019.

MIDASFIN

MIDASFIN: Q2 Financials

Consolidated EPS was Tk. (1.16) for April-June, 2019 as against Tk. (0.24) for April-June, 2018; Consolidated EPS was Tk. (0.85) for January-June, 2019 as against Tk. 0.14 for January-June, 2018. Consolidated NOCFPS was Tk. 0.54 for January-June, 2019 as against Tk. 0.03 for January-June, 2018. Consolidated NAV per share was Tk. 10.13 as of June 30, 2019 and Tk. 10.98 as of December 31, 2018.

UNITEDINS

UNITEDINS: Q2 Financials

EPS was Tk. 1.14 for April-June 2019 as against Tk. 0.42 for April-June 2018; EPS was Tk.1.33 for January-June 2019 as against Tk. 0.84 for January-June 2018. NOCFPS was Tk. 0.01 for January-June 2019 as against Tk. 0.72 for January-June 2018. NAV per share was Tk. 32.59 as on June 30, 2019 and Tk. 31.10 as on December 31, 2018.

FEDERALINS

FEDERALINS: Q2 Financials

EPS was Tk. 0.23 for April-June 2019 as against Tk. 0.19 for April-June 2018; EPS was Tk. 0.37 for January-June 2019 as against Tk. 0.29 for January-June 2018. NOCFPS was Tk. 0.51 for January-June 2019 as against Tk. 0.43 for January-June 2018. NAV per share was Tk. 11.30 as on June 30, 2019 and Tk. 11.47 as on December 31, 2018.

GREENDELTA

GREENDELTA: Q2 Financials

Consolidated EPS was Tk. 0.41 for April-June 2019 as against Tk. 0.87 for April-June 2018; Consolidated EPS was Tk. 1.24 for January-June 2019 as against Tk. 1.59 for January-June 2018. Consolidated NOCFPS was Tk. 1.52 for January-June 2019 as against Tk. 0.71 for January-June 2018. Consolidated NAV per share was Tk. 76.39 as on June 30, 2019 and Tk. 81.00 as on December 31, 2018.

EASTLAND

EASTLAND: Q2 Financials

EPS was Tk. 0.48 for April-June 2019 as against Tk. 0.48 for April-June 2018; EPS was Tk. 0.94 for January-June 2019 as against Tk. 0.92 for January-June 2018. NOCFPS was Tk. 0.25 for January-June 2019 as against Tk. 0.24 for January-June 2018. NAV per share was Tk. 21.13 as on June 30, 2019 and Tk. 19.77 as on June 30, 2018.

LHBL

LHBL: Q2 Financials

Consolidated EPS was Tk. 0.38 for April-June, 2019 as against Tk. 0.26 for April-June, 2018; Consolidated EPS was Tk. 0.68 for January-June, 2019 as against Tk. 0.45 for January-June, 2018. Consolidated NOCFPS was Tk. 1.21 for January-June, 2019 as against Tk. 0.61 for January-June, 2018. Consolidated NAV per share was Tk. 13.14 as on June 30, 2019 and Tk. 13.41 as on December 31, 2018.

RUPALIINS

RUPALIINS: Q2 Financials

EPS was Tk. 0.63 for April-June 2019 as against Tk. 0.67 for April-June 2018; EPS was Tk. 1.29 for January-June 2019 as against Tk. 1.27 for January-June 2018. NOCFPS was Tk. 0.96 for January-June 2019 as against Tk. 0.52 for January-June 2018. NAV per share was Tk. 22.87 as on June 30, 2019 and Tk. 22.19 as on December 31, 2018.

BATASHOE

BATASHOE: Q2 Financials

EPS was Tk. 15.56 for April-June 2019 as against Tk. 33.56 for April-June 2018; EPS was Tk. 20.50 for January-June 2019 as against Tk. 46.42 for January-June 2018. NOCFPS was Tk. 28.01 for January-June 2019 as against Tk. (17.42) for January-June 2018. NAV per share was Tk. 357.11 as on June 30, 2019 and Tk. 347.11 as on December 31, 2018.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
1STPRIMFMF	17.6	17.6	1	30,000	0.5
IBNSINA	276.9	276.9	1	25,000	6.9
INTRACO	23.5	23.5	1	21,500	0.5
NLI1STMF	15.0	15.0	1	60,000	0.9
RUPALIINS	25.2	25.2	1	100,000	2.5
SILVAPHL	22.8	22.8	1	50,000	1.1
UNITEDINS	61.8	61.8	10	434,372	26.8

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
KAY&QUE	Engineering			Compulsory Spot	
AZIZPIPES	Engineering			Compulsory Spot	
MEGHNALIFE	L. Insurance	26-Sep-19	1-Sep-19		
GP	Telecom		4-Aug-19	31-Jul-19	1-Aug-19
FAREASTFIN	NBFI	4-Sep-19	19-Aug-19		
MARICO	Pharma		20-Aug-19		
PROGRESLIF	L. Insurance	12-Sep-19	22-Aug-19		

Compulsory Spot: BSEC (Order No. BSEC/Surveillance/2018-912/32) has directed the Dhaka Stock Exchange Limited to place these shares in compulsory Spot Market for trading with relevant clearing and settlement regulations applicable for the trades in the Spot market as BSEC has observed irregularities in trading.

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Recommendation Type	Holding period (If not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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