

MARKET UP 29.74 POINTS

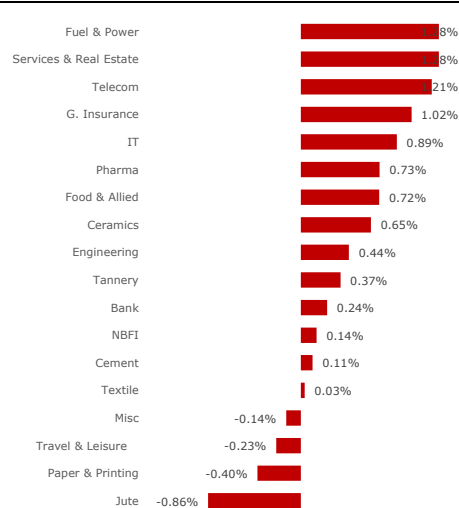
Market closed positive with a lower turnover than previous session. Broad index, DSEX, gained 29.74 points fetching a turnover of BDT 4,316mn. Market was positive throughout the session. Tax review expectations coupled with June closing year-end earnings and dividend declarations prompted investors to inject fresh funds on stocks.

Among the major sectors, Engineering sector dominated the turnover followed by Pharma and Textile. UPGDCL dominated the turnover chart with turnover of BDT 310mn followed by NPOLYMER and JMISMDDL.

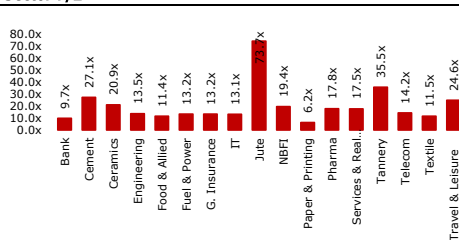
Intraday Performance of DSEX



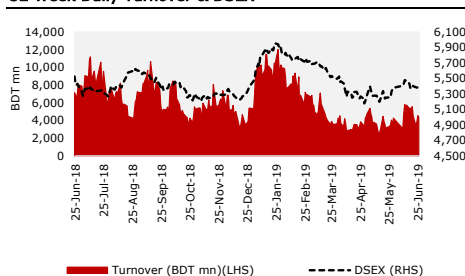
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'18 Value	YTD Δ %
DSEX	5,410.70	29.74	0.55%	5,385.64	0.47%
DS30	1,911.56	15.06	0.79%	1,880.78	1.64%
DSES	1,241.92	11.11	0.90%	1,232.82	0.74%
Dow Jones IA	26,727.54	8.41	0.03%	22,878.45	16.82%
Nikkei 225	21,193.81	(92.18)	-0.43%	20,077.62	5.56%
FTSE 100	7,397.43	(19.26)	-0.26%	6,617.38	11.79%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,316	4,534	(217.35)	-4.79%	3,861
Turnover (USD mn)	51.39	53.97	(2.59)	-4.79%	46
Volume (mn)	115	122	(6.88)	-5.65%	106
Market Cap (BDT bn)	3,993	3,969	24.18	0.61%	
Market Cap (USD bn)	48	47	0.29	0.61%	
Market P/E (x)	13.61				
Particulars	Galner	Loser	Unchanged		
Market Breadth	173	124	56		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	550,395	13.78%	0.2%	357.7	8.29%
Telecom	513,331	12.85%	1.2%	89.2	2.07%
Pharma	483,465	12.11%	0.7%	498.0	11.54%
Fuel & Power	477,301	11.95%	1.3%	463.1	10.73%
Food & Allied	309,202	7.74%	0.7%	205.0	4.75%
NBFI	179,111	4.49%	0.1%	124.3	2.88%
Engineering	148,670	3.72%	0.4%	578.3	13.40%
Misc	108,950	2.73%	-0.1%	276.9	6.41%
Textile	91,667	2.30%	0.0%	497.0	11.51%
Cement	87,588	2.19%	0.1%	29.2	0.68%
G. Insurance	50,827	1.27%	1.0%	370.4	8.58%
Tannery	25,775	0.65%	0.4%	134.5	3.12%
Ceramics	24,655	0.62%	0.6%	108.7	2.52%
Travel & Leisure	20,596	0.52%	-0.2%	20.2	0.47%
Services & Real Estate	17,300	0.43%	1.3%	60.7	1.41%
IT	12,396	0.31%	0.9%	121.7	2.82%
Jute	4,028	0.10%	-0.9%	21.4	0.50%
Paper & Printing	2,204	0.06%	-0.4%	44.7	1.04%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
UPGDCL	383.40	2.13%	310.49	0.81	22.33
NPOLYMAR	106.40	5.35%	141.50	1.35	25.50
JMISMDDL	472.70	-2.03%	120.53	0.25	72.20
SQRPHARMA	263.40	1.04%	105.48	0.40	16.56
FORTUNE	36.40	-0.27%	95.31	2.62	16.35

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BGIC	24.60	8.85%	27.33	1.15	8.42
SHURWID	34.20	8.57%	46.90	1.39	23.97
INTECH	33.80	6.29%	18.59	0.56	18.92
ANLIMAYARN	40.50	6.02%	36.73	0.93	74.09
SILCOPHL	25.40	5.83%	61.98	2.46	15.61

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SEMLFBSLGF	10.50	-9.48%	0.01	0.00	262.50
VAMLBDMF1	6.90	-5.48%	0.06	0.01	14.38
MEGHANAPET	12.10	-4.72%	0.03	0.00	n/a
DACCADYE	4.20	-4.55%	0.33	0.08	n/a
GOLDENSON	8.80	-4.35%	1.58	0.18	n/a

EBL

EBL: Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA+" in the long term and "ST-1" in the short term along with a stable outlook in consideration of its audited financials up to December 31, 2018, un-audited financials up to March 31, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

PTL

PTL: Decision to adopt COD & 200 MW HSD based Power Generation Facility

The Company has informed that the Board of Directors has decided to lay off the factory for 30 days with effect from June 25, 2019 at 7:00 AM to July 24, 2019 due to severe fall in volume of sales as a result of lack of demand in the market and shortage of storage facilities for holding stock of finished goods in the godown and also severe blockage of working capital and Dependable Capacity of 200 MW HSD based Power Generation Facility in the name of Paramount BTrac Energy Limited at Baghabari, Sirajganj from Bangladesh Power Development Board (BPDB) on June 25, 2019 where Paramount Textile Limited is holding 49% equity of the Company.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
BRACBANK	64.6	64.4	3	567,645	36.6
BSCCL	136.2	136.2	1	7,000	1.0
BXPHERMA	79.0	78.1	2	57,600	4.5
GENEXIL	51.0	51.0	1	10,000	0.5
IFIC	11.4	11.4	1	500,000	5.7
PARAMOUNT	23.0	23.0	1	45,000	1.0
RUNNERAUTO	84.0	84.0	1	10,000	0.8
SINGERBD	190.0	190.0	2	11,500	2.2
SINOBANGLA	57.5	57.5	1	25,000	1.4
SKTRIMS	53.1	53.1	2	1,600,000	85.0
UPGDCL	373.0	373.0	1	1,500	0.6

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
KAY&QUE	Engineering			Compulsory Spot	
AZIZPIPES	Engineering			Compulsory Spot	
RUPALIBANK	Bank	17-Jun-19			
PHOENIXFIN	NBFI	20-Jun-19			
SOUTHEASTB	Bank	23-Jun-19			
REPUBLIC	G. Insurance	27-Jun-19			
CENTRALINS	G. Insurance	29-Jun-19			
RUPALIINS	G. Insurance	3-Jul-19			
IFIC	Bank	4-Jul-19			
DHAKAINS	G. Insurance	27-Jun-19			
ICBIBANK	Bank	11-Jul-19			
ISLAMIINS	G. Insurance	27-Jul-19			
EASTERNINS	G. Insurance	30-Jul-19			
ABBANK	Bank	26-Jun-19			
UNIONCAP	NBFI	20-Jun-19			
MERCANBANK	Bank	20-Jun-19			
MARICO	Pharma	24-Jul-19			
SHAHJABANK	Bank	25-Jul-19			
NCCBANK	Bank	30-Jul-19			
MTB	Bank	30-Jun-19	3-Jun-19		
FASFIN	NBFI	27-Jun-19	12-Jun-19		
POPULARLIF	L. Insurance	15-Jul-19	12-Jun-19		
BAYLEASING	NBFI	30-Jun-19	13-Jun-19		
PURABIGEN	G. Insurance	18-Jul-19	16-Jun-19		
ONEBANKLTD	Bank	1-Aug-19	16-Jun-19		
NBL	Bank	20-Aug-19	16-Jun-19		
PEOPLESINS	G. Insurance	1-Aug-19	18-Jun-19		
SONARBAINS	G. Insurance	2-Jul-19			

Compulsory Spot: BSEC (Order No. BSEC/Surveillance/2018-912/32) has directed the Dhaka Stock Exchange Limited to place these shares in compulsory Spot Market for trading with relevant clearing and settlement regulations applicable for the trades in the Spot market as BSEC has observed irregularities in

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Recommendation Type	Holding period (If not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 months	Less than -5 %

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