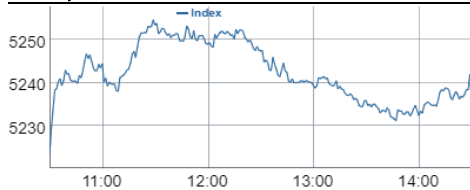


MARKET UP 13.44 POINTS

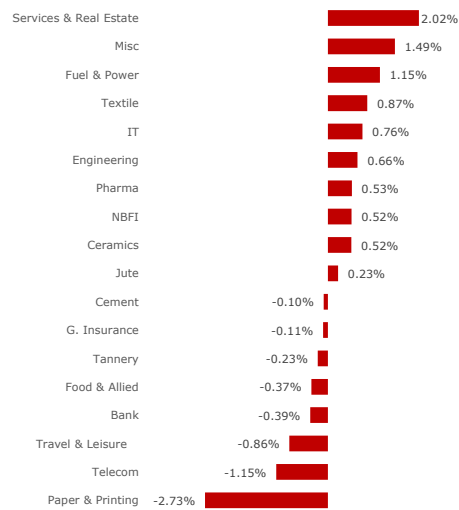
Market started the session on a positive note as investors were showing their buying appetite on sector-wise issues but failed to sustain the momentum and closed flat in the end. Broad index, DSEX, gained 13 points, closing at 5,236. Turnover fell by 12% and stood at BDT 4.79bn. GP faced selling pressure and lost 1.18% today as the posts and telecommunications ministry has allowed the telecom regulator BTRC to seek explanation from two mobile phone operators, Grameenphone and Robi, why their licences would not be revoked for not paying audit claims. The mobile operators have 76 per cent of the country's mobile phone subscribers under their belt.

Among major sectors, Bank and Telecom closed negative today. Fuel and Power, Engineering and Pharma sector dominated the turnover chart today. UPGDCL was the top traded share gaining 2.4% today.

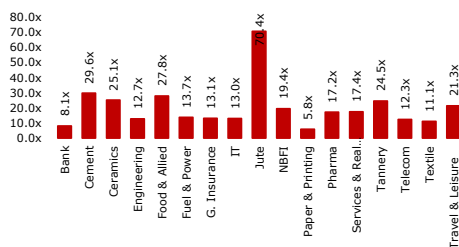
Intraday Performance of DSEX



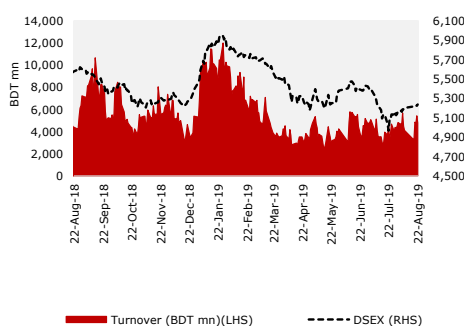
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'18 Value	YTD Δ %
DSEX	5,236.85	13.44	0.26%	5,385.64	-2.76%
DS30	1,850.01	8.34	0.45%	1,880.78	-1.64%
DSES	1,206.85	2.36	0.20%	1,232.82	-2.11%
Dow Jones IA	26,202.73	240.29	0.93%	22,878.45	14.53%
Nikkei 225	20,628.01	9.44	0.05%	20,077.62	2.74%
FTSE 100	7,164.46	(39.51)	-0.55%	6,617.38	8.27%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,789	5,426	(636.42)	-11.73%	4,279
Turnover (USD mn)	57.01	64.59	(7.58)	-11.73%	51
Volume (mn)	165	157	8.63	5.50%	137
Market Cap (BDT bn)	3,884	3,881	3.86	0.10%	
Market Cap (USD bn)	46	46	0.05	0.10%	
Market P/E (x)	13.54				

Particulars	Winner	Loser	Unchanged
Market Breadth	159	144	49

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	531,511	13.68%	-0.4%	181.5	3.79%
Pharma	493,029	12.69%	0.5%	709.7	14.82%
Fuel & Power	490,473	12.63%	1.2%	756.4	15.79%
Telecom	451,644	11.63%	-1.1%	63.5	1.32%
Food & Allied	277,416	7.14%	-0.4%	202.0	4.22%
NBFI	159,639	4.11%	0.5%	146.0	3.05%
Engineering	144,997	3.73%	0.7%	731.8	15.28%
Misc	113,085	2.91%	1.5%	391.6	8.18%
Textile	87,804	2.26%	0.9%	587.0	12.26%
Cement	86,019	2.21%	-0.1%	29.7	0.62%
G. Insurance	50,456	1.30%	-0.1%	254.7	5.32%
Ceramics	26,277	0.68%	0.5%	144.3	3.01%
Tannery	24,935	0.64%	-0.2%	198.6	4.15%
Travel & Leisure	19,786	0.51%	-0.9%	28.7	0.60%
Services & Real Estate	17,157	0.44%	2.0%	51.1	1.07%
IT	12,308	0.32%	0.8%	84.5	1.76%
Jute	3,849	0.10%	0.2%	6.1	0.13%
Paper & Printing	2,079	0.05%	-2.7%	15.2	0.32%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
UPGDCL	410.80	2.42%	469.52	1.14	25.55
BEXIMCO	21.20	9.28%	189.32	9.10	13.14
NLTUBES	121.60	3.58%	164.72	1.35	n/a
FORTUNE	41.40	0.00%	163.04	3.91	18.59
ORIONINFU	71.00	2.60%	132.07	1.89	37.50

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ACIFORMULA	158.10	9.99%	8.09	0.05	39.13
PF1STMF	6.80	9.98%	7.91	1.16	13.88
DELTASPINN	5.80	9.43%	6.58	1.14	21.75
BEXIMCO	21.20	9.28%	189.32	9.10	13.14
RNSPIN	6.00	9.09%	54.50	9.27	10.47

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SEMLFBSLGF	22.60	-6.61%	7.44	0.33	59.47
HAKKANIPUL	58.70	-3.77%	4.22	0.07	n/a
GOLDENSON	7.70	-3.75%	0.82	0.10	n/a
LIBRAINFU	943.10	-3.42%	22.06	0.02	n/a
CENTRALPHL	11.70	-3.31%	10.56	0.90	19.94

AL-HAJTEX

AL-HAJTEX: Further Extension of Lay off period of the Factory

With reference to their earlier news disseminated by DSE on 24.07.2019 and 08.08.2019 regarding Lay off period of the Factory, the Company has further informed that with no improvement in the sale of manufacturing yarn, the authorities have again extended their announced lay off period for another 15 days, from August 24 to September 07, 2019.

ILFSL

ILFSL: Category Change

The Company will be placed in 'B' category from existing 'A' category with effect from August 25, 2019 as the Company has approved 5% stock dividend for the year ended on December 31, 2018.

SEMLFBSLGF

SEMLFBSLGF: Sale declaration of a Corporate Sponsor

FBL Securities Ltd., one of the Corporate Sponsors of the Fund, has expressed its intention to sell 20,00,000 units out of its total holding of 3,67,15,000 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

MERCANBANK

MERCANBANK: Sale declaration of a Sponsor

Dr. Toufique Rahman Chowdhury, one of the Sponsors of the Company, has expressed his intention to sell 3,14,430 shares out of his total holding of 24,39,430 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

NCCBLMF1

NCCBLMF1: Extension of Tenure of the Fund for another 10 years

LR Global Bangladesh Asset Management Company has informed that the extension of tenure of NCCBL Mutual Fund-1 for another 10 years up to May 23, 2032 as per BSEC Order dated October 02, 2018, by the Government of Bangladesh, the Bangladesh Securities and Exchange Commission (BSEC) through the exercise of its power accorded by the Securities and Exchange Ordinance, 1969 (XVII of 1969) Section 20A.

AIBL1STMF

AIBL1STMF: Extension of Tenure of the Fund for another 10 years

LR Global Bangladesh Asset Management Company has informed that the extension of tenure of AIBL 1st Islamic Mutual Fund for another 10 years up to January 09, 2031 as per BSEC Order dated October 02, 2018, by the Government of Bangladesh, the Bangladesh Securities and Exchange Commission (BSEC) through the exercise of its power accorded by the Securities and Exchange Ordinance, 1969 (XVII of 1969) Section 20A.

MBL1STMF

MBL1STMF: Extension of Tenure of the Fund for another 10 years

LR Global Bangladesh Asset Management Company has informed that the extension of tenure of MBL 1st Mutual Fund for another 10 years up to February 07, 2031 as per BSEC Order dated October 02, 2018, by the Government of Bangladesh, the Bangladesh Securities and Exchange Commission (BSEC) through the exercise of its power accorded by the Securities and Exchange Ordinance, 1969 (XVII of 1969) Section 20A.

LRGLOBMF1

LRGLOBMF1: Extension of Tenure of the Fund for another 10 years

LR Global Bangladesh Asset Management Company has informed that the extension of tenure of LR Global Bangladesh Mutual Fund One for another 10 years up to September 18, 2031 as per BSEC Order dated October 02, 2018, by the Government of Bangladesh, the Bangladesh Securities and Exchange Commission (BSEC) through the exercise of its power accorded by the Securities and Exchange Ordinance, 1969 (XVII of 1969) Section 20A.

GREENELMF

GREENELMF: Extension of Tenure of the Fund for another 10 years

LR Global Bangladesh Asset Management Company has informed that the extension of tenure of Green Delta Mutual Fund for another 10 years up to September 27, 2030 as per BSEC Order dated October 02, 2018, by the Government of Bangladesh, the Bangladesh Securities and Exchange Commission (BSEC) through the exercise of its power accorded by the Securities and Exchange Ordinance, 1969 (XVII of 1969) Section 20A.

DBH1STMF

DBH1STMF: Extension of Tenure of the Fund for another 10 years

LR Global Bangladesh Asset Management Company has informed that the extension of tenure of DBH First Mutual Fund for another 10 years up to February 06, 2030 as per BSEC Order dated October 02, 2018, by the Government of Bangladesh, the Bangladesh Securities and Exchange Commission (BSEC) through the exercise of its power accorded by the Securities and Exchange Ordinance, 1969 (XVII of 1969) Section 20A.

SHASHADNIM

SHASHADNIM: Information on acquisition of Shares of EOS Textile Mills Ltd.

With reference to their earlier news disseminated by DSE on 17.02.2019 regarding decision to acquire shares of EOS Textile Mills Ltd., the Company has further informed that Bangladesh Bank has approved to transfer of shares and permission to repatriate sale proceeds of share transfer of EOS Textile Mills Ltd. in favor of its non-resident shareholders (transferor). Bangladesh Bank has approved and fixed the selling price of the shares of the company is Tk. 110,68,35,000.00. It may be mentioned that the Company will acquire 80% shares of EOS Textile Mills Ltd. Execution of share transfer will be completed accordingly.

Compulsory Spot: BSEC (Order No. BSEC/Surveillance/2018-912/32) has directed the Dhaka Stock Exchange Limited to place these shares in compulsory Spot Market for trading with relevant clearing and settlement regulations applicable for the trades in the Spot market as BSEC has observed irregularities in trading.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ASIAINS	25.4	25.4	1	40,000	1.0
POPULARLIF	101.7	101.7	1	200,000	20.3
RENWICKJA	1,500.0	1,500.0	1	1,000	1.5
SILCOPHL	29.0	29.0	1	100,000	2.9
STANCERAM	365.0	365.0	1	10,000	3.7

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
KAY&QUE	Engineering			Compulsory Spot	
AZIZPIPES	Engineering			Compulsory Spot	
MEGHNALIFE	L. Insurance	26-Sep-19	1-Sep-19		
EBLNRBMF	Mutual Fund		27-Aug-19		
PHPMF1	Mutual Fund		27-Aug-19		
POPULAR1MF	Mutual Fund		27-Aug-19		
SANDHANINS	L. Insurance	29-Sep-19	3-Sep-19		
EXIM1STMF	Mutual Fund		27-Aug-19		
FBFIF	Mutual Fund		27-Aug-19		
IJANATAMF	Mutual Fund		27-Aug-19		
IFIC1STMF	Mutual Fund		27-Aug-19		
TRUSTB1MF	Mutual Fund		27-Aug-19		
EBL1STMF	Mutual Fund		27-Aug-19		
RUPALILIFE	L. Insurance	26-Sep-19	29-Aug-19		
ATCSLGF	Mutual Fund		26-Aug-19	22-Aug-19	25-Aug-19

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Recommendation Type	Holding period (If not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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