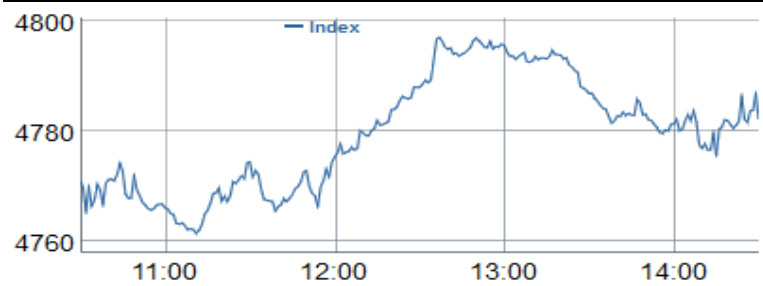


**MARKET UP 11.10 POINTS**

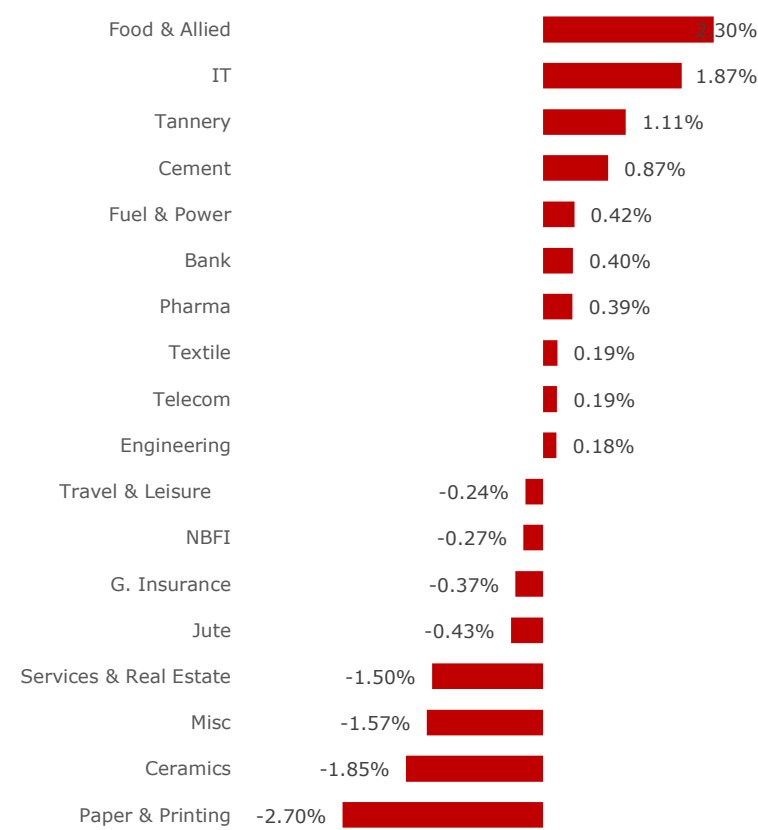
Market edged up by 11.10 points riding on large cap scrips namely UPGDCL, BATBC and SQRPHARMA. Investors went for bargain hunting in a bearish market. Broad index, DSEX, closed at 4,782.09 points fetching a turnover of BDT 3.13bn. Investors remain cautious amid earnings season keeping their focus on scrips that have high dividend yield.

Sector-wise, General Insurance, Engineering and Pharmaceuticals topped the turnover chart. Among major sectors, Food & Allied, Cement and Tannery sectors experienced appreciation while Ceramics, General Insurance and NBFi faced correction.

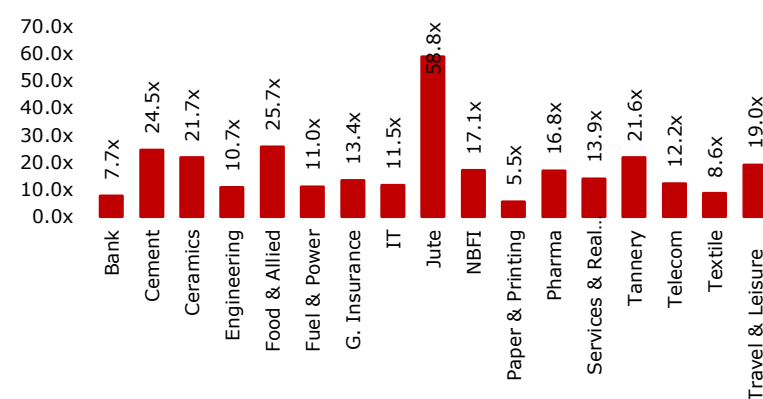
**Intraday Performance of DSEX**



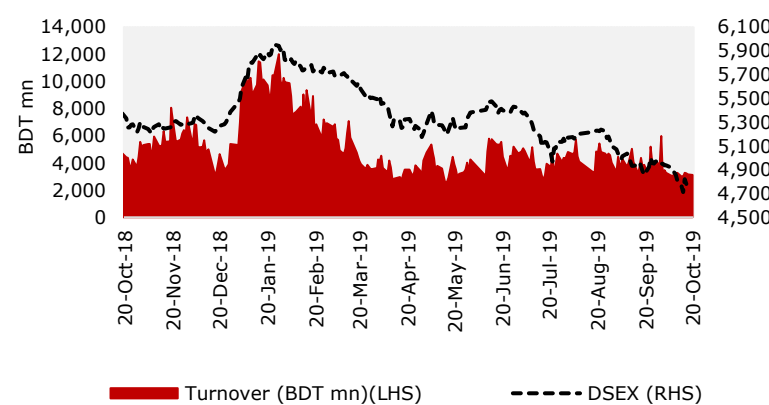
**Sector Return**



**Sector P/E**



**52 Week Daily Turnover & DSEX**



**Index**

Particulars	Value	Δ Points	Daily Δ %	Dec'18 Value	YTD Δ %
DSEX	4,782.09	11.10	0.23%	5,385.64	-11.21%
DS30	1,685.95	6.93	0.41%	1,880.78	-10.36%
DSES	1,099.21	5.17	0.47%	1,232.82	-10.84%
Dow Jones IA	26,770.20	(255.68)	-0.95%	22,878.45	17.01%
Nikkei 225	22,492.68	40.82	0.18%	20,077.62	12.03%
FTSE 100	7,150.57	(31.75)	-0.44%	6,617.38	8.06%

**Market Statistics**

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	3,126	3,131	(5.06)	-0.16%	4,020
Turnover (USD mn)	37.22	37.28	(0.06)	-0.16%	48
Volume (mn)	105	101	4.19	4.16%	120
Market Cap (BDT bn)	3,602	3,590	11.41	0.32%	
Market Cap (USD bn)	43	43	0.14	0.32%	
Market P/E (x)	12.36				

**Particulars Gainer Loser Unchanged**

Particulars	Gainer	Loser	Unchanged
Market Breadth	129	180	43

**Sector Statistics**

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	505,579	14.04%	0.4%	225.0	7.20%
Pharma	480,200	13.33%	0.4%	304.9	9.75%
Telecom	448,744	12.46%	0.2%	89.4	2.86%
Fuel & Power	393,809	10.93%	0.4%	214.9	6.87%
Food & Allied	255,945	7.11%	2.3%	83.4	2.67%
NBFi	140,398	3.90%	-0.3%	45.4	1.45%
Engineering	125,396	3.48%	0.2%	464.1	14.85%
Misc	102,800	2.85%	-1.6%	103.2	3.30%
Cement	71,311	1.98%	0.9%	21.5	0.69%
Textile	67,329	1.87%	0.2%	197.1	6.30%
G. Insurance	51,422	1.43%	-0.4%	691.2	22.11%
Ceramics	22,684	0.63%	-1.8%	160.2	5.12%
Tannery	22,145	0.61%	1.1%	55.8	1.78%
Travel & Leisure	17,135	0.48%	-0.2%	10.1	0.32%
Services & Real Estate	13,550	0.38%	-1.5%	15.5	0.50%
IT	10,888	0.30%	1.9%	50.5	1.61%
Jute	3,215	0.09%	-0.4%	18.9	0.60%
Paper & Printing	1,967	0.05%	-2.7%	3.9	0.13%

**Top Turnover**

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NLTUBES	189.80	1.44%	144.34	0.75	n/a
STANCERAM	510.30	-2.89%	110.73	0.22	251.79
MONNOSTAF	1307.50	-6.25%	87.33	0.07	172.04
PARAMOUNT	26.40	2.33%	83.59	3.23	15.17
SUMITPOWER	38.00	-7.99%	78.72	2.08	7.95

**Top Gainers**

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MALEKSPIN	12.90	12.17%	15.20	1.20	16.40
ISNLTD	36.10	9.39%	3.70	0.11	96.70
EMERALDOIL	12.90	9.32%	2.12	0.17	107.50
AGRANINS	29.50	8.46%	69.26	2.39	21.07
PROGRESLIF	82.70	7.26%	0.00	0.00	-

**Top Losers**

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
AL-HAJTEX	27.70	-8.88%	7.46	0.27	n/a
SUMITPOWER	38.00	-7.99%	78.72	2.08	7.95
GENNEXT	3.50	-7.89%	12.07	3.39	5.97
CAPMBDBLMF	8.20	-6.82%	2.55	0.30	14.39
STYLECRAFT	576.30	-6.58%	41.34	0.07	72.89

### JAMUNABANK

#### JAMUNABANK: Q3 Financials

Consolidated EPS was Tk. 1.20 for July-September 2019 as against Tk. 0.67 for July-September 2018; Consolidated EPS was Tk. 2.88 for January-September 2019 as against Tk. 2.12 for January-September 2018. Consolidated NOCFPS was Tk. 10.66 for January-September 2019 as against Tk. (3.27) for January-September 2018. Consolidated NAV per share was Tk. 22.02 as on September 30, 2019 and Tk. 23.22 as on September 30, 2018.

### DOREENPWR

#### Q1 Financials

Consolidated EPS was Tk. 2.43 for July-September 2019 as against Tk. 2.46 for July-September 2018; Consolidated NOCFPS was Tk. 2.57 for July-September 2019 as against Tk. (6.74) for July-September 2018. Consolidated NAV per share with revaluation was Tk. 46.62 as on September 30, 2019 and Tk. 44.19 as on June 30, 2019.

### ABBANK

#### ABBANK: Q3 Financials

Consolidated EPS was Tk. 0.04 for July-September 2019 as against Tk. 0.01 for July-September 2018; Consolidated EPS was Tk. 0.19 for January-September 2019 as against Tk. 0.41 for January-September 2018. Consolidated NOCFPS was Tk. 32.67 for January-September 2019 as against Tk. (11.79) for January-September 2018. Consolidated NAV per share was Tk. 31.68 as on September 30, 2019 and Tk. 32.07 as on September 30, 2018.

### Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
BANKASIA	20.1	20.1	1	3,000,000	60.3
EMERALDOIL	12.9	12.9	3	335,000	4.3
POPULARLIF	99.0	99.0	2	1,500,000	148.5
SEMLLECMF	8.6	8.6	1	73,000	0.6

### Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
KAY&QUE	Engineering			Compulsory Spot	
AZIZPIPES	Engineering			Compulsory Spot	
MONNOCERA	Ceramics			Compulsory Spot	
AL-HAJTEX	Textile			Compulsory Spot	
DOREENPWR	Fuel & Power	12-Dec-19	13-Oct-19	9-Oct-19	10-Oct-19
BSRMLTD	Engineering	19-Dec-19	27-Oct-19		
BSRMSTEEL	Engineering	19-Dec-19	27-Oct-19		
GHAIL	Food & Allied		30-Oct-19		
BDLAMPS	Engineering	4-Dec-19	3-Nov-19		
ACMELAB	Pharma	12-Dec-19	31-Oct-19		

Compulsory Spot: BSEC (Order No. BSEC/Surveillance/2018-912/32) has directed the Dhaka Stock Exchange Limited to place these shares in compulsory Spot Market for trading with relevant clearing and settlement regulations applicable for the trades in the Spot market as BSEC has observed irregularities in trading.

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Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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