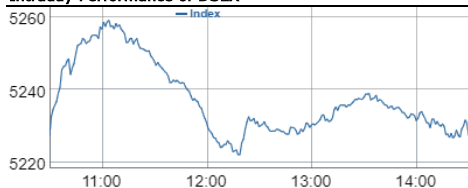


MARKET UP 0.23 POINTS

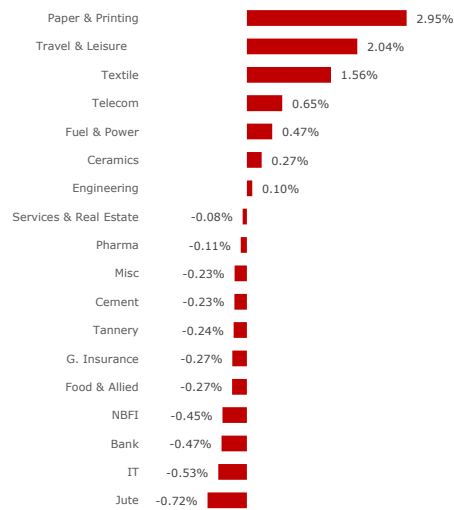
Market witnessed an upward trend in early trading session but closed flat in the end. Investors were mostly active on small-cap scrips. Broad index, DSEX, closed at 5,227. Turnover fell marginally and stood at BDT 4.73bn. The 113MW HFO-fired power plant of Confidence Power Rangpur Limited, an associate of CONFIDCEM, has started commercial operation from 12th August. In another news, MPETROLEUM has signed an agreement with Petromax LPG Limited to sale of LPG by establishing LPG (Autogas) Refuelling Station and Liquefied Petroleum Gas Conversion workshop parallel with the sale of refuelling oil through registered Filling Station. MPETROLEUM will receive royalty of Tk. 0.50 against per liter sale of LPG.

Among major sectors, Bank, NBFI and Pharmaceuticals closed negative today. SAIHAMTEX gained 9.8% today as they have resolved to approve the recovery of Insurance claim for BDT 549mn full and final settlement from Green Delta Insurance Company Ltd. against losses sustained of raw cotton caused by fire on December 11, 2018.

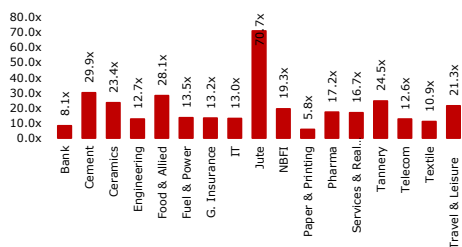
Intraday Performance of DSEX



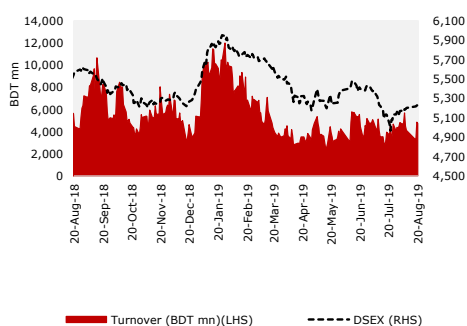
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'18 Value	YTD Δ %
DSEX	5,227.50	0.23	0.00%	5,385.64	-2.94%
DS30	1,845.55	(1.71)	-0.09%	1,880.78	-1.87%
DSES	1,204.75	2.24	0.19%	1,232.82	-2.28%
Dow Jones IA	26,135.79	249.78	0.96%	22,878.45	14.24%
Nikkei 225	20,677.22	114.06	0.55%	20,077.62	2.99%
FTSE 100	7,212.75	23.10	0.32%	6,617.38	9.00%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,729	4,854	(124.19)	-2.56%	4,194
Turnover (USD mn)	56.30	57.78	(1.48)	-2.56%	50
Volume (mn)	129	129	(0.05)	-0.04%	134
Market Cap (BDT bn)	3,888	3,885	2.24	0.06%	
Market Cap (USD bn)	46	46	0.03	0.06%	
Market P/E (x)	13.54				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	152	143	58		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	535,098	13.76%	-0.5%	204.5	4.32%
Pharma	491,908	12.65%	-0.1%	756.7	16.00%
Fuel & Power	481,641	12.39%	0.5%	654.1	13.83%
Telecom	461,440	11.87%	0.7%	101.7	2.15%
Food & Allied	279,736	7.20%	-0.3%	159.8	3.38%
NBFI	158,710	4.08%	-0.5%	68.3	1.44%
Engineering	144,216	3.71%	0.1%	631.8	13.36%
Misc	111,959	2.88%	-0.2%	295.2	6.24%
Cement	86,776	2.23%	-0.2%	45.1	0.95%
Textile	86,756	2.23%	1.6%	667.8	14.12%
G. Insurance	50,696	1.30%	-0.3%	322.4	6.82%
Tannery	24,943	0.64%	-0.2%	134.0	2.83%
Ceramics	24,447	0.63%	0.3%	181.2	3.83%
Travel & Leisure	19,769	0.51%	2.0%	53.6	1.13%
Services & Real Estate	16,499	0.42%	-0.1%	39.5	0.83%
IT	12,307	0.32%	-0.5%	96.1	2.03%
Jute	3,865	0.10%	-0.7%	17.3	0.37%
Paper & Printing	2,077	0.05%	3.0%	21.1	0.45%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
UPGDCL	394.40	0.72%	300.74	0.76	24.53
MONNOCERA	216.10	-2.75%	147.17	0.67	25.13
KPCL	59.10	0.17%	142.34	2.39	14.34
MONNOSTAF	1429.00	3.88%	131.37	0.09	188.03
JMISMML	494.70	-2.35%	122.26	0.24	75.57

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FAMILYTEX	3.30	10.00%	9.55	2.98	n/a
ACIFORMULA	157.60	9.99%	11.89	0.07	39.01
PF1STMF	7.20	9.98%	7.64	1.09	14.69
SAIHAMTEX	49.20	9.82%	22.06	0.45	26.93
SEMLIBLSF	10.10	9.78%	8.74	0.91	17.72

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
JUTESPINN	82.40	-7.42%	0.09	0.00	n/a
MEGCONMILK	15.60	-5.45%	0.11	0.01	n/a
ACI	303.70	-4.62%	20.28	0.07	n/a
DULAMIACOT	50.30	-4.01%	0.05	0.00	n/a
VFSTDL	36.10	-3.99%	33.85	0.92	14.96

MPETROLEUM

MPETROLEUM: Agreement with Petromax LPG Limited for selling LPG

The Company has informed that for the purpose of business expansion, the Company has signed an agreement with Petromax LPG Limited, Rokeya Shrani, Dhaka to sale of LPG by establishing LPG (Autogas) Refueling Station and Liquefied Petroleum Gas Conversion workshop parallel with the sale of Refueling Oil through registered Filling Station. They also informed that as per the agreement, the Company will receive royalty of Tk. 0.50 against per Liter sale of LPG.

SAIHAMTEX

SAIHAMTEX: Recovery of Insurance claim

With reference to their earlier news disseminated by DSE on 17.12.2018 regarding fire at the warehouse of the Company, the Company has further informed that the Board of directors has unanimously resolved to approve the recovery of Insurance claim for Tk. 54,92,62,130.00 is full and final settlement from Green Delta Insurance Company Ltd. against losses sustained of raw cotton caused by fire on December 11, 2018.

ALARABANK

ALARABANK: Approval for reduction of share holding of its subsidiary Company

With reference to their earlier news disseminated by DSE on 02.07.2018 regarding to reduce share holding percentage of its subsidiary Company, the Company has further informed that Bangladesh Bank has given approved for reduction of share holding of its subsidiary Company Millennium Information Solution Ltd. from 51% to 10% within next three years (up to July 31, 2022).

CONFIDCEM

CONFIDCEM: Commercial Operation of power plant by Confidence Power Rangpur Ltd.

The Company has informed that the Board of Directors has agreed with the decision taken in the board of directors of Confidence Power Holdings Limited that an associate of Confidence Cement Limited, having 41% stake in its equity capital that Confidence Power Rangpur Limited, a 99% subsidiary of Confidence Power Holdings Ltd., has started commercial operation of its HFO based, Net 113MW Power Plant consisting of Unit of Bergen Engines supplied along with related auxiliaries By Norway with effect from August 12, 2019 to sell the whole production of electricity to the Bangladesh Power Development Board (BPDB).

REPUBLIC

REPUBLIC: Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "A+" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2018 and relevant qualitative information till August 18, 2019.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
BATBC	1,295.0	1,295.0	2	1,095	1.4
BRACBANK	60.8	60.8	1	275,328	16.7
JAMUNABANK	19.4	19.4	1	100,000	1.9
PRIMEBANK	19.2	19.2	1	250,000	4.8
PTL	57.0	57.0	1	200,000	11.4
STANDARINS	29.2	29.2	1	150,000	4.4

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
KAY&QUE	Engineering			Compulsory Spot	
AZIZPIPES	Engineering			Compulsory Spot	
MEGHNALIFE	L. Insurance	26-Sep-19	1-Sep-19		
PROGRESLIF	L. Insurance	12-Sep-19	22-Aug-19	5-Aug-19	21-Aug-19
EBLNRBMF	Mutual Fund		27-Aug-19		
PHPMF1	Mutual Fund		27-Aug-19		
POPULAR1MF	Mutual Fund		27-Aug-19		
NATLIFEINS	L. Insurance	25-Sep-19	22-Aug-19	20-Aug-19	21-Aug-19
SANDHANINS	L. Insurance	29-Sep-19	3-Sep-19		
EXIM1STMF	Mutual Fund		27-Aug-19		
FBFIF	Mutual Fund		27-Aug-19		
1JANATAMF	Mutual Fund		27-Aug-19		
IFIC1STMF	Mutual Fund		27-Aug-19		
TRUSTB1MF	Mutual Fund		27-Aug-19		
EBL1STMF	Mutual Fund		27-Aug-19		
RUPALLILIFE	L. Insurance	26-Sep-19	29-Aug-19		

Compulsory Spot: BSEC (Order No. BSEC/Surveillance/2018-912/32) has directed the Dhaka Stock Exchange Limited to place these shares in compulsory Spot Market for trading with relevant clearing and settlement regulations applicable for the trades in the Spot market as BSEC has observed irregularities in trading.

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Recommendation Type	Holding period (If not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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