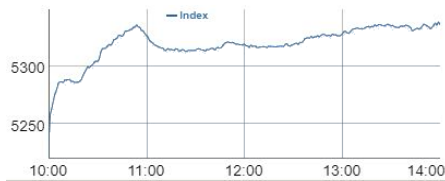


MARKET UP 105 POINTS

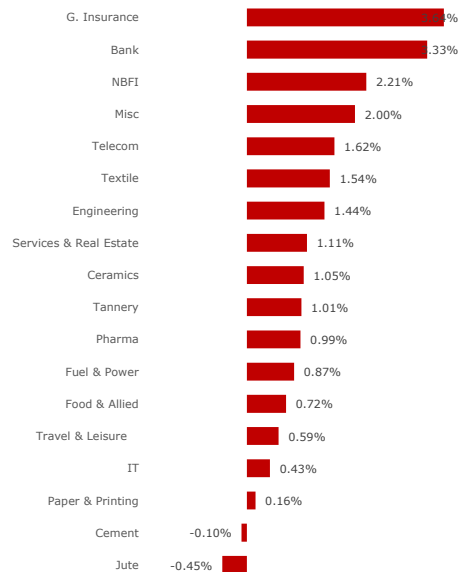
Market started the session with a positive note and sustained the positive cive till the end of the session. DSEX closed at 5,335.70 while DS30 closed at 1,849.85. Turnover increased 52.59% from last session.

Investors participated active trading in financial scrips as Bangladesh Bank issued a circular on thursday revising the capital market exposure limit. From Banking sector, IFIC, Exim and Uttara Bank featured in the turnover chart today generating a turnover of BDT 145.0mn, 113.0mn and 106.0mn respectively. Among other top traded stocks of the session, Fortune gained 1.1% while SKTRIMS touched the upper circuit breaker. Apart from financials, telecom giant Grameen Phone gained 1.5%.

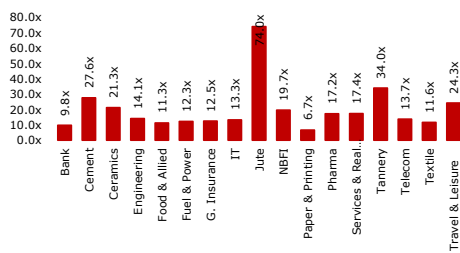
Intraday Performance of DSEX



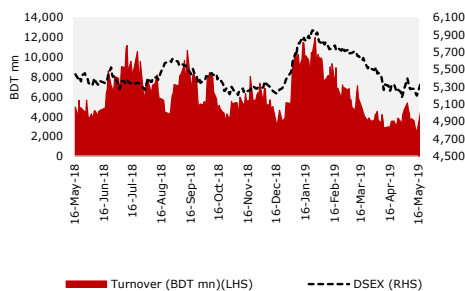
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

| Particulars | Value | Δ Points | Daily Δ % | Dec'18 Value | YTD Δ % |
|--------------|-----------|----------|-----------|--------------|---------|
| DSEX | 5,335.70 | 104.92 | 2.01% | 5,385.64 | -0.93% |
| DS30 | 1,849.85 | 31.65 | 1.74% | 1,880.78 | -1.64% |
| DSES | 1,215.13 | 17.56 | 1.47% | 1,232.82 | -1.44% |
| Dow Jones IA | 25,648.02 | 115.97 | 0.45% | 22,878.45 | 12.11% |
| Nikkei 225 | 21,062.98 | (125.58) | -0.59% | 20,077.62 | 4.91% |
| FTSE 100 | 7,289.83 | (7.12) | -0.10% | 6,617.38 | 10.16% |

Market Statistics

| Particulars | Today | Last Day | Daily Δ | Daily Δ % | 60 Day MA |
|---------------------|---------------|--------------|------------------|-----------|-----------|
| Turnover (BDT mn) | 4,436 | 2,907 | 1,528.78 | 52.59% | 4,569 |
| Turnover (USD mn) | 52.80 | 34.61 | 18.20 | 52.59% | 54 |
| Volume (mn) | 177 | 108 | 69.70 | 64.70% | 106 |
| Market Cap (BDT bn) | 3,902 | 3,849 | 53.21 | 1.38% | |
| Market Cap (USD bn) | 46 | 46 | 0.63 | 1.38% | |
| Market P/E (x) | 13.37 | | | | |
| Particulars | Galner | Loser | Unchanged | | |
| Market Breadth | 271 | 45 | 28 | | |

Sector Statistics

| Sector | Market Cap (BDTmn) | % of total Market Cap | Sector Return | Turnover (BDTmn) | % of total Turnover |
|------------------------|--------------------|-----------------------|---------------|------------------|---------------------|
| Bank | 574,753 | 14.73% | 3.3% | 1,039.3 | 23.43% |
| Telecom | 496,765 | 12.73% | 1.6% | 70.8 | 1.60% |
| Pharma | 465,870 | 11.94% | 1.0% | 372.3 | 8.39% |
| Fuel & Power | 443,881 | 11.38% | 0.9% | 271.4 | 6.12% |
| Food & Allied | 304,896 | 7.81% | 0.7% | 108.3 | 2.44% |
| NBFI | 176,820 | 4.53% | 2.2% | 223.3 | 5.03% |
| Engineering | 148,356 | 3.80% | 1.4% | 362.4 | 8.17% |
| Misc | 117,589 | 3.01% | 2.0% | 289.4 | 6.52% |
| Textile | 90,354 | 2.32% | 1.5% | 316.4 | 7.13% |
| Cement | 89,430 | 2.29% | -0.1% | 52.8 | 1.19% |
| G. Insurance | 47,177 | 1.21% | 3.6% | 334.7 | 7.55% |
| Ceramics | 25,154 | 0.64% | 1.1% | 89.8 | 2.03% |
| Tannery | 24,682 | 0.63% | 1.0% | 249.3 | 5.62% |
| Travel & Leisure | 20,267 | 0.52% | 0.6% | 10.8 | 0.24% |
| Services & Real Estate | 17,202 | 0.44% | 1.1% | 13.4 | 0.30% |
| IT | 12,586 | 0.32% | 0.4% | 101.1 | 2.28% |
| Jute | 3,828 | 0.10% | -0.5% | 7.2 | 0.16% |
| Paper & Printing | 2,382 | 0.06% | 0.2% | 10.0 | 0.23% |

Top Turnover

| Ticker | Close Price (BDT) | Daily Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|------------|-------------------|-----------|------------------|-------------|---------|
| FORTUNE | 38.20 | 1.06% | 195.40 | 5.10 | 17.16 |
| IFIC | 12.60 | 5.88% | 145.32 | 11.60 | 6.70 |
| EXIMBANK | 12.50 | 3.31% | 121.11 | 9.74 | 12.50 |
| SKTRIMS | 48.40 | 9.99% | 112.76 | 2.34 | 17.71 |
| UTTARABANK | 30.50 | 3.39% | 105.76 | 3.49 | 8.11 |

Top Gainers

| Ticker | Close Price (BDT) | Daily Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|------------|-------------------|-----------|------------------|-------------|---------|
| SONARBAINS | 53.90 | 10.00% | 58.48 | 1.09 | 27.50 |
| SKTRIMS | 48.40 | 9.99% | 112.76 | 2.34 | 17.71 |
| AGRANINS | 27.20 | 9.69% | 15.83 | 0.59 | 15.11 |
| FASFIN | 10.20 | 9.68% | 48.41 | 4.90 | 21.25 |
| EMERALDOIL | 17.00 | 9.67% | 2.15 | 0.13 | 141.67 |

Top Losers

| Ticker | Close Price (BDT) | Daily Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|------------|-------------------|-----------|------------------|-------------|---------|
| SAVAREFR | 115.40 | -5.95% | 0.25 | 0.00 | n/a |
| MEGHAPET | 13.00 | -5.11% | 0.12 | 0.01 | n/a |
| DAFODILCOM | 46.90 | -4.48% | 11.00 | 0.23 | 30.32 |
| PRAGATIINS | 31.30 | -3.99% | 3.63 | 0.12 | 8.79 |
| NFML | 12.10 | -3.97% | 18.04 | 1.47 | 39.46 |

BAYLEASING

BAYLEASING: The Company has also reported Consolidated EPS of Tk. 1.60, Consolidated NAV per share of Tk. 19.43 and Consolidated NOCFPS of Tk. 4.48 for the year ended on December 31, 2018 as against Tk. 1.18 (restated), Tk. 19.00 (restated) and Tk. 0.20 respectively for the same period of the previous year. (end)

POPULARLIF

POPULARLIF: The Board of Directors has recommended 40% cash dividend for the year ended on December 31, 2018. Date of AGM: 15.07.2019, Time: 12:00 noon, Venue: Hotel Purbani International Ltd., 1 Dilkusha C/A, Dhaka-1000. Record Date: 12.06.2019. The Company has also reported EPS of Tk. 4.55, NAV per share of Tk. 68.29 and NOCFPS of Tk. (132.72) for the year ended on December 31, 2018 as against Tk. 4.27, Tk. 80.52 and Tk. (51.17) respectively for the same period of the previous year.

Block Trade

| Ticker | Max Price (BDT) | Min Price (BDT) | No. of Trades | Volume | Value (BDTmn) |
|------------|-----------------|-----------------|---------------|------------|---------------|
| AGRANINS | 25.0 | 25.0 | 1 | 20,050 | 0.5 |
| DAFODILCOM | 52.2 | 52.2 | 1 | 23,200 | 1.2 |
| DOREENPWR | 83.6 | 83.6 | 1 | 100,000 | 8.4 |
| ESQUIRENIT | 50.9 | 50.9 | 1 | 100,000 | 5.1 |
| EXIMBANK | 12.1 | 12.1 | 1 | 5,357,788 | 64.8 |
| FASFIN | 9.5 | 9.5 | 1 | 200,000 | 1.9 |
| MTB | 33.5 | 33.5 | 1 | 2,500,000 | 83.8 |
| SONARBAINS | 51.6 | 51.6 | 1 | 30,000 | 1.5 |
| UCB | 21.5 | 21.5 | 5 | 14,350,000 | 308.5 |

Upcoming Record Date, AGM and Spot

| Ticker | Sector | AGM | Record Date | Spot Start | Spot Finish |
|------------|--------------|-----------|-------------|-----------------|-------------|
| KAY&QUE | Engineering | | | Compulsory Spot | |
| AZIZPIPES | Engineering | | | Compulsory Spot | |
| PHENIXINS | G. Insurance | 19-Jun-19 | 20-May-19 | 16-May-19 | 19-May-19 |
| PROVATIINS | G. Insurance | 30-Jun-19 | 21-May-19 | 19-May-19 | 20-May-19 |
| ABBANK | Bank | 26-Jun-19 | 29-May-19 | 16-May-19 | 28-May-19 |
| NORTHRNINS | G. Insurance | 23-Jun-19 | 19-May-19 | 15-May-19 | 16-May-19 |
| UTTARABANK | Bank | 12-Jun-19 | 20-May-19 | 16-May-19 | 19-May-19 |
| KARNAPHULI | G. Insurance | 26-Jun-19 | 20-May-19 | 16-May-19 | 19-May-19 |
| EXIMBANK | Bank | 17-Jun-19 | 20-May-19 | 16-May-19 | 19-May-19 |
| BATASHOE | Tannery | 27-Jun-19 | 20-May-19 | 16-May-19 | 19-May-19 |
| NCCBANK | Bank | 30-Jul-19 | 30-May-19 | | |
| SOUTHEASTB | Bank | 23-Jun-19 | 23-May-19 | | |
| UCB | Bank | 30-Jun-19 | 22-May-19 | | |
| TRUSTBANK | Bank | 24-Jun-19 | 22-May-19 | | |
| MERCINS | G. Insurance | 30-Jun-19 | 22-May-19 | | |
| PURABIGEN | G. Insurance | 18-Jul-19 | 16-Jun-19 | | |
| NBL | Bank | 20-Aug-19 | 16-Jun-19 | | |
| MERCANBANK | Bank | 20-Jun-19 | 30-May-19 | | |
| RUPALIBANK | Bank | 17-Jun-19 | 23-May-19 | | |
| ISLAMIINS | G. Insurance | 27-Jul-19 | 27-May-19 | | |
| SIBL | Bank | 2-Jul-19 | 22-May-19 | | |
| ICBIBANK | Bank | 11-Jul-19 | 26-May-19 | | |
| DHAKAINS | G. Insurance | 27-Jun-19 | 26-May-19 | | |
| UNIONCAP | NBFI | 20-Jun-19 | 29-May-19 | | |

Compulsory Spot: BSEC (Order No. BSEC/Surveillance/2018-912/32) has directed the Dhaka Stock Exchange Limited to place these shares in compulsory Spot Market for trading with relevant clearing and settlement regulations applicable for the trades in the Spot market as BSEC has observed irregularities in trading.

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| Recommendation Type | Holding period (If not otherwise mentioned) | Absolute Return Potential |
|---------------------|---|---------------------------|
| Buy | 12 Months | More than +15% |
| Neutral/ Hold | 12 Months | Between +15 % and -5 % |
| Underweight | 12 Months | Less than -5 % |

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