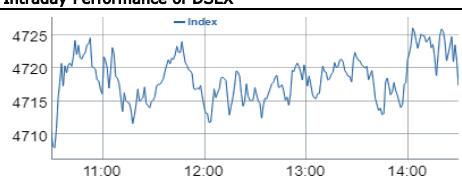


DSEX UP 7.03 POINTS

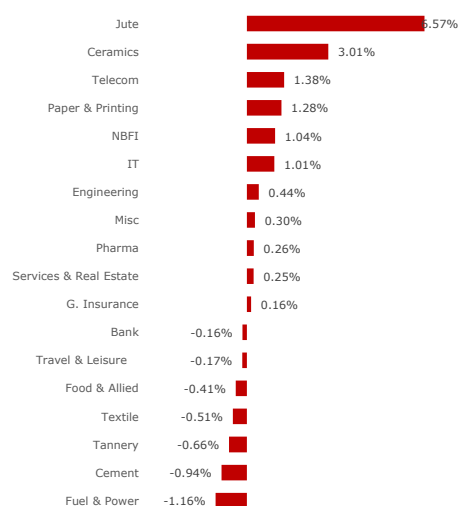
DSEX moved in a zigzag pattern as both buyers and sellers were active throughout the session. We observed that this type of behaviour is very common among the investors during the time of earnings disclosures. During today's session, 51 companies disclosed their first quarter earnings.

The opportunist investors exposed their buying interest on Telecom, NBF1 and IT sector scrips, while shaky investors liquidated their holding on Tannery, Cement and Fuel & Power sectors stock. General Insurance sector continued to dominate the turnover board and grabbed 15.9% of the day's turnover.

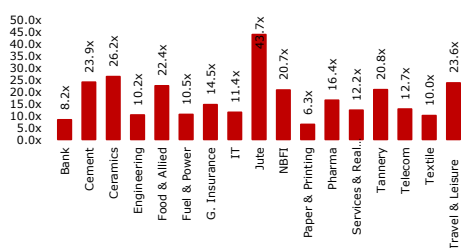
Intraday Performance of DSEX



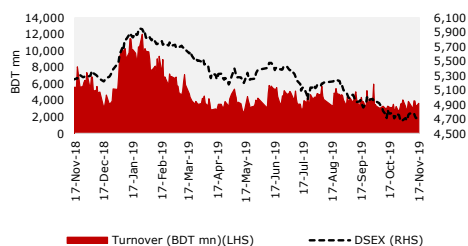
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'18 Value	YTD Δ %
DSEX	4,717.39	7.03	0.15%	5,385.64	-12.41%
DS30	1,642.37	4.12	0.25%	1,880.78	-12.68%
DSES	1,083.70	2.78	0.26%	1,232.82	-12.10%
Dow Jones IA	28,004.89	222.93	0.80%	22,878.45	22.41%
Nikkei 225	23,303.32	161.77	0.70%	20,077.62	16.07%
FTSE 100	7,302.94	10.18	0.14%	6,617.38	10.36%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	3,636.84	3,191	445.88	13.97%	3,700
Turnover (USD mn)	43.30	37.99	5.31	13.97%	44
Volume (mn)	126	115	11.04	9.62%	112
Market Cap (BDT bn)	3,552	3,550	2.30	0.06%	
Market Cap (USD bn)	42.28	42	0.03	0.06%	
Market P/E (x)	12.55				

Particulars	Galner	Loser	Unchanged
Market Breadth	167	124	57

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	501,457	14.12%	-0.2%	277.1	7.62%
Pharma	472,077	13.29%	0.3%	273.3	7.52%
Telecom	437,346	12.31%	1.4%	135.8	3.73%
Fuel & Power	397,132	11.18%	-1.2%	222.0	6.10%
Food & Allied	247,462	6.97%	-0.4%	170.3	4.68%
NBF1	140,555	3.96%	1.0%	164.9	4.53%
Engineering	114,138	3.21%	0.4%	523.4	14.39%
Misc	98,036	2.76%	0.3%	166.9	4.59%
Cement	67,729	1.91%	-0.9%	28.5	0.78%
Textile	65,069	1.83%	-0.5%	307.1	8.44%
G. Insurance	51,608	1.45%	0.2%	581.6	15.99%
Ceramics	23,367	0.66%	3.0%	142.9	3.93%
Tannery	19,481	0.55%	-0.7%	110.7	3.04%
Travel & Leisure	18,166	0.51%	-0.2%	49.4	1.36%
Services & Real Estate	14,154	0.40%	0.3%	14.8	0.41%
IT	10,273	0.29%	1.0%	83.3	2.29%
Jute	2,803	0.08%	6.6%	11.7	0.32%
Paper & Printing	1,850	0.05%	1.3%	11.7	0.32%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NLTUBES	162.40	5.32%	151.73	0.94	238.82
BSCCL	112.90	3.77%	114.58	1.03	31.80
SONARBAINS	50.00	0.81%	93.00	1.86	22.06
LANKABAFIN	17.00	3.66%	84.24	4.96	24.52
STANCERAM	560.50	5.83%	80.17	0.15	359.29

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BDAUTOCA	150.90	9.99%	9.02	0.06	98.63
KAY&QUE	195.30	9.97%	18.35	0.10	219.44
GEMINISEA	216.30	9.96%	9.93	0.05	584.59
RDFOOD	11.70	9.35%	3.24	0.28	25.43
MIRACLEIND	18.00	9.09%	11.77	0.66	78.26

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FEKDIL	10.60	-9.51%	3.24	0.30	10.93
DESHBANDHU	11.70	-9.30%	16.09	1.37	24.89
OAL	6.60	-8.33%	9.87	1.49	11.58
MALEKSPIN	12.70	-7.97%	3.68	0.29	16.71
KPCL	44.70	-7.84%	49.21	1.10	12.77

OLYMPIC

Q1 Financials

EPS was Tk. 2.79 for July-September, 2019 as against Tk. 2.40 for July-September, 2018. NOCFPS was Tk. 4.17 for July-September, 2019 as against Tk. 3.45 for July-September, 2018. NAV per share was Tk. 38.80 as on September 30, 2019 and Tk. 33.93 as on September 30, 2018.

GPHISPAT

Q1 Financials

EPS was Tk. 0.46 for July-September, 2019 as against Tk. 0.49 for July-September, 2018. NOCFPS was Tk. 1.19 for July-September, 2019 as against Tk. 0.92 for July-September, 2018. NAV per share was Tk. 18.03 as on September 30, 2019 and Tk. 17.59 as on June 30, 2019.

GHAIL

Q1 Financials

Consolidated EPS was Tk. 0.60 for July-September 2019 as against Tk. 0.59 for July-September 2018; Consolidated NOCFPS was Tk. 2.31 for July-September 2019 as against Tk. 1.62 for July-September 2018. Consolidated NAV per share was Tk. 20.61 as on September 30, 2019 and Tk. 20.87 as on September 30, 2018.

MLDYEING

Q1 Financials

EPS was Tk. 0.51 for July-September, 2019 as against Tk. 0.43 for July-September, 2018; NOCFPS was Tk. 0.59 for July-September, 2019 as against Tk. 0.26 for July-September, 2018. NAV per share was Tk. 18.80 as on September 30, 2019 and Tk. 18.30 as on June 30, 2019.

BSCCL

Q1 Financials

EPS was Tk. 1.04 for July-September, 2019 as against Tk. 0.47 for July-September, 2018. NOCFPS was Tk. 2.22 for July-September, 2019 as against Tk. 1.59 for July-September, 2018. NAV per share was Tk. 39.78 as on September 30, 2019 and Tk. 38.74 as on June 30, 2019.

IFADAUTOS

Q1 Financials

EPS was Tk. 0.51 for July-September, 2019 as against Tk. 1.57 for July-September, 2018; NOCFPS was Tk. (1.21) for July-September, 2019 as against Tk. (3.37) for July-September, 2018. NAV per share was Tk. 39.68 as on September 30, 2019 and Tk. 39.18 as on June 30, 2019.

AMRATECH

Q1 Financials

EPS was Tk. 0.53 for July-September, 2019 as against Tk. 0.47 for July-September, 2018. NOCFPS was Tk. (0.03) for July-September, 2019 as against Tk. 0.52 for July-September, 2018. NAV per share was Tk. 24.15 as on September 30, 2019 and Tk. 23.62 as on June 30, 2019.

PTL

Q1 Financials

EPS was Tk. 1.34 for July-September, 2019 as against Tk. 0.59 for July-September, 2018. NOCFPS was Tk. 1.06 for July-September, 2019 as against Tk. 0.34 for July-September, 2018. NAV per share was Tk. 23.51 as on September 30, 2019 and Tk. 22.17 as on June 30, 2019.

DESHBANDHU

Q1 Financials

EPS was Tk. 0.02 for July-September, 2019 as against Tk. 0.03 for July-September, 2018. NOCFPS was Tk. 0.16 for July-September, 2019 as against Tk. (0.45) for July-September, 2018. NAV per share was Tk. 10.74 as on September 30, 2019 and Tk. 10.72 as on June 30, 2019.

MPETROLEUM

Q1 Financials

EPS was Tk. 7.56 for July-September 2019 as against Tk. 8.06 for July-September 2018; NOCFPS was Tk. 32.27 for July-September 2019 as against Tk. 49.85 for July-September 2018. NAV per share was Tk. 141.86 as on September 30, 2019 and Tk. 134.30 as on June 30, 2019.

APEXTANRY

Q1 Financials

EPS (Without fair valuation surplus) was Tk. 0.35 for July-September 2019 as against Tk. 0.48 for July-September 2018; NOCFPS was Tk. (10.22) for July-September 2019 as against Tk. (19.59) for July-September 2018. NAV per share was Tk. 69.28 as on September 30, 2019 and Tk. 69.21 as on June 30, 2019. The Company has also informed that EPS decreased due to decrease in sales price and sales volume as well as increased in financial expenses compare to same previous year. NOCFPS negative due to collections from turnover and bills receivables decreased by 15.01% compared to same period previous year. Payment for purchase of leather, chemicals, spare parts, creditors and other expenses decreased by 28.94% and mainly to increase in inventories for future sales.

FEKDIL

Q1 Financials

EPS was Tk. (0.10) for July-September 2019 as against Tk. 0.28 for July-September 2018; NOCFPS was Tk. (0.30) for July-September 2019 as against Tk. 0.78 for July-September 2018. NAV per share was Tk. 20.38 as on September 30, 2019 and Tk. 20.48 as on June 30, 2019.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACI	230.0	230.0	1	189,197	43.5
BANKASIA	20.8	20.8	1	480,700	10.0
MTB	29.0	29.0	2	3,000,000	87.0
NLTUBES	169.5	169.5	2	7,000	1.2
SHURWID	30.5	30.0	2	150,000	4.5
SONARBAINS	44.7	44.7	2	300,000	13.4

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
MJLBD	Fuel & Power	5-Dec-19			
KPCL	Fuel & Power	1-Dec-19			
MONNOSTAF	Engineering	5-Dec-19			
SAMATALETH	Tannery	24-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
ARAMITCEM	Cement	22-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
GOLDENSON	Engineering	26-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
SPCERAMICS	Ceramics	21-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
KPPL	Paper & Printir	31-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
IMAMBUTTON	Pharma	28-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
BXSYNTH	Pharma	21-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
ORIONINFU	Pharma	15-Dec-19			
PREMIERCEM	Cement	21-Dec-19			
KOHINOOR	Pharma	15-Dec-19			
BEACONPHAR	Pharma	24-Dec-19			
SAPORTL	Services & Res	12-Dec-19			
GHAIL	Food & Allied	28-Dec-19	18-Nov-19		
ACIFORMULA	Pharma	23-Dec-19	3-Dec-19		
SPCL	Fuel & Power	30-Jan-20	3-Dec-19		
GBBPOWER	Fuel & Power	18-Dec-19	3-Dec-19		
LEGACYFOOT	Tannery	1-Feb-20	4-Dec-19		

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Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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