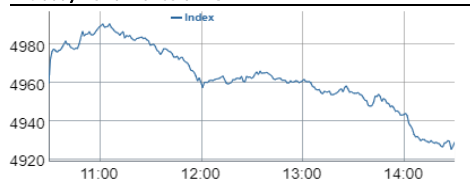


MARKET DOWN 30.75 POINTS

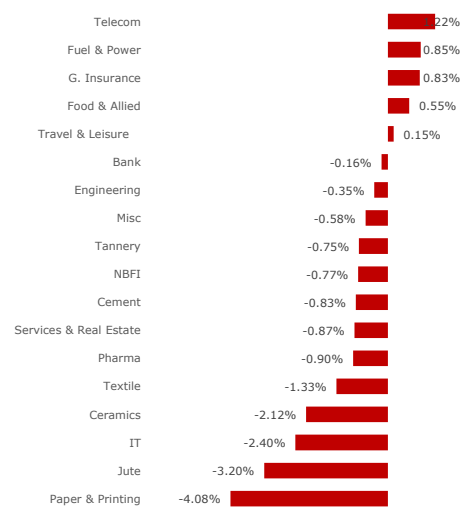
Market closed in red today as most of the stocks experienced sell pressure. Broad index, DSEX, lost 30.75 points fetching a turnover of BDT 4.35bn.

Telecommunication and Fuel & Power generated returns today (1.2% and 0.85% respectively). Paper & Printing, Jute, IT and Pharmaceuticals faced major correction in today's session. (4.08%, 3.2%, 2.4% and 0.90% respectively). Among large cap stocks, GP, BATBC and UPGDCL gained 1.4%, 1.1% and 3.3%, respectively. Meanwhile, BSRMSTEEL and BSRMLTD has announced that they will merge subject to the consent of shareholders and the Honourable High Court division.

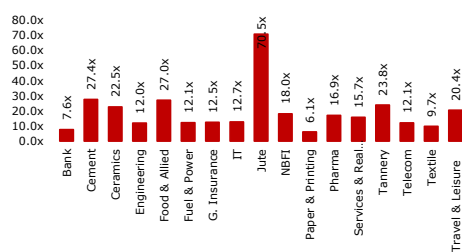
Intraday Performance of DSEX



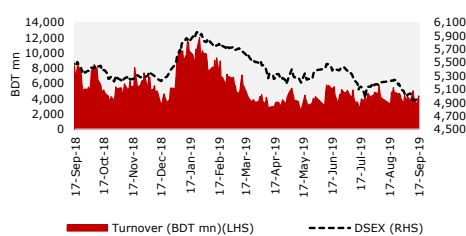
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'18 Value	YTD Δ %
DSEX	4,928.98	(30.75)	-0.62%	5,385.64	-8.48%
DS30	1,751.82	(3.93)	-0.22%	1,880.78	-6.86%
DSES	1,146.97	(8.64)	-0.75%	1,232.82	-6.96%
Dow Jones IA	27,076.82	142.70	-0.52%	22,878.45	18.35%
Nikkei 225	22,001.32	13.03	0.06%	20,077.62	9.58%
FTSE 100	7,331.85	10.44	0.14%	6,617.38	10.80%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,356	3,888	467.56	12.03%	4,300
Turnover (USD mn)	51.85	46.29	5.57	12.03%	51
Volume (mn)	104	91	13.86	15.31%	131
Market Cap (BDT bn)	3,711	3,714	(3.81)	-0.10%	
Market Cap (USD bn)	44	44	(0.05)	-0.10%	
Market P/E (x)	12.80				

Particulars	Galner	Loser	Unchanged
Market Breadth	71	236	46

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	499,907	13.47%	-0.2%	227.8	5.23%
Pharma	485,656	13.09%	-0.9%	775.5	17.80%
Telecom	442,206	11.92%	1.2%	133.9	3.07%
Fuel & Power	433,378	11.68%	0.9%	262.5	6.03%
Food & Allied	269,026	7.25%	0.6%	248.5	5.70%
NBFI	148,188	3.99%	-0.8%	73.9	1.70%
Engineering	136,324	3.67%	-0.4%	960.0	22.04%
Misc	110,138	2.97%	-0.6%	163.6	3.76%
Cement	79,626	2.15%	-0.8%	10.8	0.25%
Textile	77,099	2.08%	-1.3%	410.9	9.43%
G. Insurance	48,004	1.29%	0.8%	243.9	5.60%
Tannery	24,399	0.66%	-0.7%	220.0	5.05%
Ceramics	23,540	0.63%	-2.1%	158.0	3.63%
Travel & Leisure	18,947	0.51%	0.1%	15.1	0.35%
Services & Real Estate	15,474	0.42%	-0.9%	25.5	0.59%
IT	12,060	0.33%	-2.4%	62.8	1.44%
Jute	3,857	0.10%	-3.2%	26.9	0.62%
Paper & Printing	2,165	0.06%	-4.1%	11.5	0.26%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NLTUBES	174.40	8.32%	280.44	1.65	n/a
MONNOSTAF	1820.50	-6.24%	194.49	0.10	239.54
LEGACYFOOT	137.70	2.68%	144.37	1.03	20.86
BATBC	1178.20	1.06%	135.09	0.11	27.83
SQRPHARMA	236.40	-2.27%	123.40	0.52	14.86

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NLTUBES	174.40	8.32%	280.44	1.65	n/a
MLDYEING	25.60	7.56%	8.28	0.33	19.20
QUASEMIND	34.00	7.26%	26.62	0.77	43.22
GREENDELTA	61.10	6.82%	0.18	0.00	24.64
IMAMBUTTON	22.70	6.07%	0.48	0.02	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MONNOCERA	175.60	-9.99%	109.99	0.61	20.42
AL-HAJTEX	54.90	-9.70%	19.61	0.35	n/a
JMISMDL	441.30	-8.08%	123.03	0.27	67.41
SHURWID	22.10	-7.14%	29.57	1.31	15.49
STYLECRAFT	812.50	-6.31%	112.58	0.13	102.76

RUNNERAUTO

RUNNERAUTO: Dividend Declaration

The Board of Directors has recommended 10% Cash and 5% Stock dividend for the year ended on June 30, 2019. Date of AGM: 25.11.2019, Time: 11:00 AM, Venue: Trust Milonayaton, Near Jahangir Gate, Mohakhali, Dhaka - 1206. Record Date: 15.10.2019. The Company has also reported Consolidated EPS of Tk. 5.07, Consolidated NAV per share of Tk. 65.49 and Consolidated NOCFPS of Tk. 0.67 for the year ended on June 30, 2019 as against Tk. 4.90, Tk. 59.53 and Tk. 2.64 respectively for the same period of the previous year.

BSRMSTEEL

BSRMSTEEL: Dividend Declaration

The Board of Directors has recommended 25% cash dividend for the year ended on June 30, 2019. Date of AGM: 19.12.2019, Time: 9:30 AM, Venue: Shoronika Community Centre, 13 Love Lane, Chattogram. Record Date: 27.10.2019. The Company has also reported EPS of Tk. 4.60, NAV per share of Tk. 55.58 and NOCFPS of Tk. (12.43) for the year ended on June 30, 2019 as against Tk. 4.79, Tk. 37.48 and Tk. 2.20 respectively for the same period of the previous year. The Company has also informed that negative NOCFPS for 2019, the reasons are slower collection of sales proceeds due to increased competition in the market and commencement of operation of the Company new Billet Making plant that needs initial working capital loans from different banks.

BSRMLTD

BSRMLTD: Dividend Declaration

The Board of Directors has recommended 25% cash dividend for the year ended on June 30, 2019. Date of AGM: 19.12.2019, Time: 12:00 Noon, Venue: Shoronika Community Centre, 13 Love Lane, Chattogram. Record Date: 27.10.2019. The Company has also reported Consolidated EPS of Tk. 7.88, Consolidated NAV per share of Tk. 97.46 and Consolidated NOCFPS of Tk. 39.62 for the year ended on June 30, 2019 as against Tk. 11.77, Tk. 63.70 and Tk. (37.39) respectively for the same period of the previous year.

BSRMLTD

BSRMLTD: Merger with another sister (non-listed) Company

The Company has informed that Bangladesh Steel Re-Rolling Mills Limited and BSRM Steel Mills Limited will be merged under the provision of Section 228 and 229 of the Companies Act 1994 subject to the consent of Shareholders and approval from the Honorable High Court division of Supreme Court of Bangladesh. Listed Company, Bangladesh Steel Re-Rolling Mills Limited (BSRM LTD) is currently holding around 44.97% stake of the Company's another sister (non-listed) Company, BSRM Steel Mills Limited (BSRM SML). As per law BSRM SML is a subsidiary of BSRM LTD. The Board has decided to acquire 100% stake of BSRM SML by BSRM LTD, that means merger of BSRM SML with BSRM LTD by issuing shares against rest of the stakes (around 55.03%) of BSRM SML after completion of all legal and regulatory steps. BSRM LTD has also appointed a valuer (listed with BSEC) to determine the purchase consideration and shares to be issued by BSRM LTD to the 55.03% stakeholders of BSRM SML.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
BANKASIA	17.0	17.0	1	853,000	14.5
BRACBANK	59.6	59.4	6	1,078,700	64.1
GLAXOSMITH	1,806.0	1,806.0	1	298	0.5
GREENDELTF	8.0	8.0	8	5,500,000	44.0
INTRACO	20.0	20.0	1	25,000	0.5
ISLAMIBANK	23.5	23.5	1	1,000,000	23.5
MARICO	1,766.8	1,766.8	1	3,936	7.0
NAVANACNG	49.9	49.9	3	500,000	25.0
ORIONINFU	65.0	65.0	1	250,000	16.3
SALVOCHEM	14.2	14.2	1	70,000	1.0
SINOBANGLA	76.5	76.5	1	15,000	1.1

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
KAY&QUE	Engineering			Compulsory Spot	
AZIZPIPES	Engineering			Compulsory Spot	
MONNOCERA	Ceramics			Compulsory Spot	
AL-HAJTEX	Textile			Compulsory Spot	
RSRMSTEEL	Engineering		18-Sep-19		
NPOLYMAR	Engineering	15-Oct-19	22-Sep-19		
DOREENPWR	Fuel & Power	12-Dec-19	13-Oct-19		
PADMALIFE	L. Insurance		13-Oct-19		
KDSALTD	Engineering	7-Nov-19	1-Oct-19		
IFIC	Bank		16-Sep-19	12-Sep-19	15-Sep-19
BSRMLTD	Engineering	19-Dec-19	27-Oct-19		
BSRMSTEEL	Engineering	19-Dec-19	27-Oct-19		
RUNNERAUTO	Engineering	25-Nov-19	15-Oct-19		

Compulsory Spot: BSEC (Order No. BSEC/Surveillance/2018-912/32) has directed the Dhaka Stock Exchange Limited to place these shares in compulsory Spot Market for trading with relevant clearing and settlement regulations applicable for the trades in the Spot market as BSEC has observed irregularities in trading.

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Recommendation Type	Holding period (If not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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