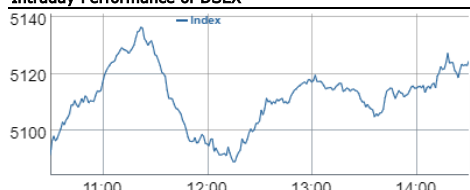


MARKET UP 32.96 POINTS

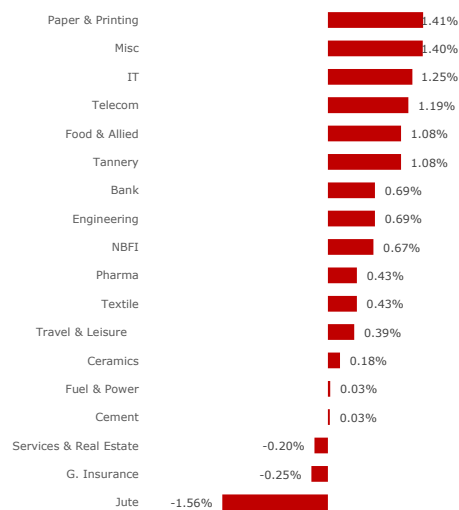
Market closed green breaking the week long losing streak as investors opted for buying attractive fundamentally sound stocks. However, there was volatility throughout the session. Broad index, DSEX, closed at 5,124 gaining 33 points. Turnover stood at two months' low at BDT 2.71bn, which was 11% lower than yesterday's turnover of BDT 3.06bn. Most of the investors remained cautious reflecting low trading activities.

All major sectors closed negative today. Sea Pearl Beach Resorts made its debut today and closed at BDT 36.4, over three times of its face value. BRACBANK and UPGDCL were among the top traded shares. Gainers took a strong lead over the losers as out of 352 issues traded, 222 advanced, 94 declined and 36 issues remained unchanged.

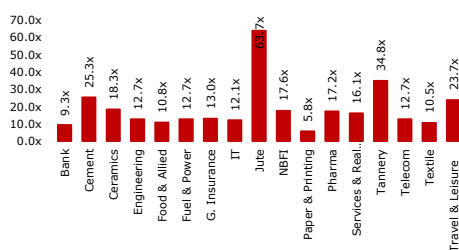
Intraday Performance of DSEX



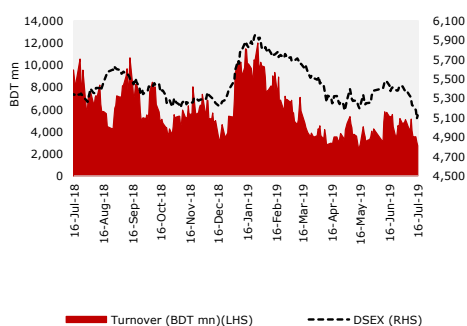
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'18 Value	YTD Δ %
DSEX	5,124.45	32.96	0.65%	5,385.64	-4.85%
DS30	1,829.49	10.96	0.60%	1,880.78	-2.73%
DSES	1,175.30	8.93	0.77%	1,232.82	-4.67%
Dow Jones IA	26,860.20	76.71	0.29%	22,878.45	17.40%
Nikkei 225	21,643.53	110.05	0.51%	20,077.62	7.80%
FTSE 100	7,549.56	18.87	0.25%	6,617.38	14.09%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	2,718	3,061	(343.04)	-11.21%	3,972
Turnover (USD mn)	32.35	36.44	(4.08)	-11.21%	47
Volume (mn)	96	109	(13.19)	-12.05%	121
Market Cap (BDT bn)	3,812	3,787	24.76	0.65%	
Market Cap (USD bn)	45	45	0.29	0.65%	
Market P/E (x)	12.84				

Particulars	Gainer	Loser	Unchanged
Market Breadth	222	94	36

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	527,320	13.83%	0.7%	282.6	10.40%
Pharma	469,628	12.32%	0.4%	229.4	8.44%
Telecom	461,203	12.10%	1.2%	89.1	3.28%
Fuel & Power	460,434	12.08%	0.0%	182.6	6.72%
Food & Allied	292,421	7.67%	1.1%	94.8	3.49%
NBFI	160,751	4.22%	0.7%	83.0	3.05%
Engineering	140,158	3.68%	0.7%	275.8	10.15%
Misc	104,462	2.74%	1.4%	227.4	8.37%
Textile	83,559	2.19%	0.4%	247.3	9.10%
Cement	81,755	2.14%	0.0%	17.5	0.64%
G. Insurance	49,888	1.31%	-0.2%	352.3	12.96%
Tannery	25,303	0.66%	1.1%	125.4	4.61%
Ceramics	21,631	0.57%	0.2%	37.1	1.36%
Travel & Leisure	19,839	0.52%	0.4%	7.0	0.26%
Services & Real Estate	15,901	0.42%	-0.2%	15.5	0.57%
IT	11,506	0.30%	1.2%	38.4	1.41%
Jute	3,482	0.09%	-1.6%	6.9	0.25%
Paper & Printing	2,053	0.05%	1.4%	8.6	0.32%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FORTUNE	37.50	3.31%	108.55	2.93	16.84
BRACBANK	61.30	0.82%	93.36	1.53	12.56
BSC	50.60	4.98%	88.70	1.77	21.56
SINOBANGLA	68.30	4.43%	82.60	1.23	38.23
UPGDCL	372.80	0.35%	80.07	0.21	21.71

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SEMLFBSLGF	23.20	9.95%	1.20	0.05	580.00
VAMLBDMF1	7.80	9.86%	0.09	0.01	16.25
VAMLRBBF	8.30	9.21%	0.77	0.09	n/a
ALLTEX	10.90	7.92%	0.89	0.08	n/a
ICBSONALI1	7.50	7.14%	0.58	0.08	11.97

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FIRSTFIN	4.50	-10.00%	0.38	0.08	n/a
FAREASTFIN	4.00	-6.98%	0.77	0.19	n/a
FEDERALINS	14.90	-4.49%	44.17	2.89	24.83
ZEALBANGLA	36.20	-4.49%	0.04	0.00	n/a
PREMIERCCEM	66.40	-4.46%	0.02	0.00	16.12

PRAGATILIF

PRAGATILIF: Suspension for Record Date

Trading of the shares of the Company will remain suspended on record date i.e., 17.07.2019.

POPULARLIF

POPULARLIF: Q2 Financials

Increase in life revenue account for Apr-June 2019 was Tk. 28.72 million with total life insurance fund of Tk. 17,900.22 million as against decrease in Tk. 1,583.96 million and Tk. 21,282.79 million respectively for the same period of the previous year. Decrease in life revenue account for Jan-June 2019 was Tk. 428.45 million with total life insurance fund of Tk. 17,443.04 million as against decrease Tk. 2,735.01 million and Tk. 20,131.73 ml respectively for same period of previous year.

SAMORITA

SAMORITA: Purchase Land Including four storied building

The Company has informed that the Board of Directors of the Company has decided to purchase a land measuring 2.18 Kathas including one 04 (Four) storied building measuring 5,000 sqft. adjacent to Samorita Hospital premises at a cost of Tk. 2.90 crore only excluding registration and other related expenses at Mouza-Raja Bazar, PS- Sher-E-Banglanagar, Dist- Dhaka. The space of the building will be used for doctors' consultation centre.

BRACBANK

BRACBANK: Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the Surveillance credit rating of the Company as "AA+" in the long term and "ST-1" in the short term along with a Stable outlook of the Company based on audited financial statements up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating.

NHFIL

NHFIL: Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the rating of the Company as "A1" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

SEAPEARL

SEAPEARL: Q3 Financials

As per un-audited third quarter (Q3) financial statements, profit after tax was Tk. 27.56 million and basic EPS of Tk. 0.28 for the 3 (three) months period ended on 31 March 2019 against profit after tax of Tk. 23.74 million and basic EPS of Tk. 0.38 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 March 2019 would be Tk. 0.24. Moreover, profit after tax was Tk. 61.06 million and basic EPS of Tk. 0.61 for the 9 (nine) months (July 2018- March 2019) period ended on 31 March 2019 against profit after tax of Tk. 39.65 million and basic EPS of Tk. 0.67 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.53 for 9 (nine) months (July 2018- March 2019) period ended on 31 March 2019. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 11.09 as on 31 March 2019 and the same would be Tk. 10.95 (considering Post-IPO paid up shares). Pre-IPO paid-up number of shares for 3 (three) months (January-March 2019) and 9 (nine) months (July 2018- March 2019) period of 2019 was 100,000,000 which was same for the same period of previous year and Post-IPO paid-up number of shares would be 115,000,000.

PEOPLESINS

PEOPLESINS: Q2 Financials

EPS was Tk. 0.40 for April-June 2019 as against Tk. 0.44 for April-June, 2018; EPS was Tk. 0.85 for January-June 2019 as against Tk. 1.04 for January-June, 2018. NOCFPS was Tk. 1.02 for January-June 2019 as against Tk. 1.74 for January-June 2018. NAV per share was Tk. 26.72 as on June 30, 2019 and Tk. 26.35 as on June 30, 2018.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
1JANATAMF	5.7	5.7	1	200,000	1.1
JMISMDL	480.0	480.0	1	2,500	1.2
KDSALTD	59.0	59.0	1	22,101	1.3
NATLIFEINS	240.0	240.0	1	4,000	1.0
PRIMEINSUR	25.6	25.5	2	40,000	1.0
PTL	60.0	60.0	1	20,000	1.2
SINOBANGLA	66.8	65.5	4	120,000	7.9
SKTRIMS	42.1	42.1	1	23,500	1.0
SQURPHARMA	254.4	254.1	2	93,200	23.7

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
KAY&QUE	Engineering			Compulsory Spot	
AZIZPIPES	Engineering			Compulsory Spot	
PRAGATILIF	L. Insurance	25-Aug-19	17-Jul-19	15-Jul-19	16-Jul-19
ISLAMIINS	G. Insurance	27-Jul-19			
EASTERNINS	G. Insurance	30-Jul-19			
MARICO	Pharma	24-Jul-19			
SHAHJABANK	Bank	25-Jul-19			
NCCBANK	Bank	30-Jul-19			
FIRSTFIN	NBFI	25-Jul-19	23-Jul-19	10-Jul-19	22-Jul-19
GP	Telecom		4-Aug-19	31-Jul-19	1-Aug-19
PRIMELIFE	L. Insurance	26-Sep-19	21-Jul-19	17-Jul-19	18-Jul-19

Compulsory Spot: BSEC (Order No. BSEC/Surveillance/2018-912/32) has directed the Dhaka Stock Exchange Limited to place these shares in compulsory Spot Market for trading with relevant clearing and settlement regulations applicable for the trades in the Spot market as BSEC has observed irregularities in trading.

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Recommendation Type	Holding period (If not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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