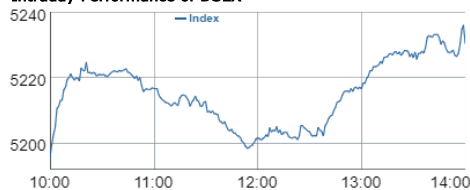


MARKET UP 34.75 POINTS

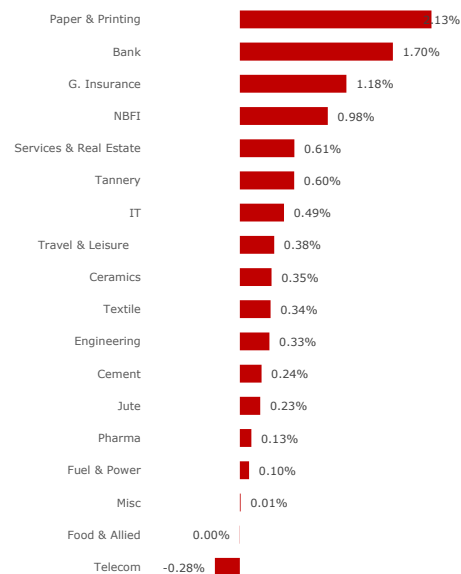
Market bounced back to green after four consecutive losing sessions as some investors showed their buying appetite on sector-wise issues. The benchmark index, DSEX, crossed the 5,200 threshold and closed at 5,230.79. However, turnover stood at BDT 2.91bn as trading activities remained low.

All major sectors closed positive today except telecom. Banking sector gained 1.7% today as Earnings per share (EPS) of 70% of listed banks increased during 1Q2019 on YoY basis. BRACBANK topped the turnover chart, contributing 11.9% to the total turnover.

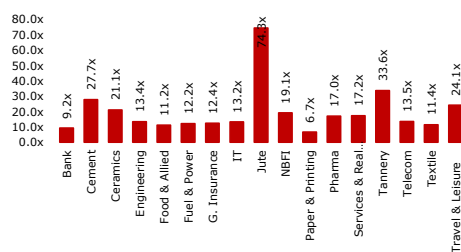
Intraday Performance of DSEX



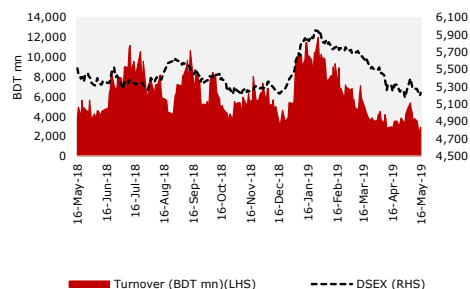
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'18 Value	YTD Δ %
DSEX	5,230.79	34.75	0.67%	5,385.64	-2.88%
DS30	1,818.21	5.39	0.30%	1,880.78	-3.33%
DSES	1,197.56	3.35	0.28%	1,232.82	-2.86%
Dow Jones IA	25,648.02	115.97	0.45%	22,878.45	12.11%
Nikkei 225	21,062.98	(125.58)	-0.59%	20,077.62	4.91%
FTSE 100	7,289.83	(7.12)	-0.10%	6,617.38	10.16%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	2,907	2,563	344.04	13.42%	4,614
Turnover (USD mn)	34.61	30.51	4.10	13.42%	55
Volume (mn)	108	93	14.93	16.09%	106
Market Cap (BDT bn)	3,849	3,835	13.71	0.36%	
Market Cap (USD bn)	46	46	0.16	0.36%	
Market P/E (x)	13.03				
Particulars	Galner	Loser	Unchanged		
Market Breadth	199	89	51		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	556,209	14.45%	1.7%	974.3	33.52%
Telecom	488,851	12.70%	-0.3%	39.8	1.37%
Pharma	461,291	11.99%	0.1%	246.6	8.48%
Fuel & Power	440,036	11.43%	0.1%	287.2	9.88%
Food & Allied	302,704	7.86%	0.0%	62.3	2.14%
NBFI	172,998	4.49%	1.0%	101.9	3.51%
Engineering	146,256	3.80%	0.3%	263.4	9.06%
Misc	115,282	3.00%	0.0%	133.9	4.61%
Cement	89,517	2.33%	0.2%	31.5	1.08%
Textile	88,987	2.31%	0.3%	198.9	6.84%
G. Insurance	45,520	1.18%	1.2%	95.1	3.27%
Ceramics	24,892	0.65%	0.4%	62.0	2.13%
Tannery	24,436	0.63%	0.6%	205.6	7.07%
Travel & Leisure	20,149	0.52%	0.4%	12.0	0.41%
Services & Real Estate	17,012	0.44%	0.6%	10.3	0.35%
IT	12,533	0.33%	0.5%	53.4	1.84%
Jute	3,845	0.10%	0.2%	3.1	0.11%
Paper & Printing	2,378	0.06%	2.1%	12.8	0.44%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BRACBANK	56.30	1.08%	344.52	6.12	11.54
FORTUNE	37.80	2.44%	171.14	4.53	16.98
IFIC	11.90	2.59%	104.75	8.84	9.67
POWERGRID	61.10	-3.32%	93.80	1.51	7.90
BEACONPHAR	20.50	3.02%	67.96	3.30	27.46

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
TRUSTBANK	31.20	9.86%	10.73	0.36	10.26
UNITEDINS	64.60	7.85%	20.30	0.32	29.63
AGRANINS	24.80	7.16%	5.45	0.22	13.78
BANKASIA	19.70	6.49%	34.70	1.80	7.94
NHFIL	39.20	6.23%	16.97	0.44	15.14

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
JAMUNABANK	17.70	-6.84%	40.99	2.35	5.77
PREMIERCCEM	70.20	-5.52%	0.15	0.00	17.04
MEGHNAPEP	13.70	-4.20%	0.12	0.01	n/a
OIMEX	34.50	-3.63%	38.94	1.12	20.21
POWERGRID	61.10	-3.32%	93.80	1.51	7.90

MERCANBANK

MERCANBANK: Sale Declaration of a Sponsor
Mr. Subrota Narayan Roy, one of the Sponsors of the Company, has expressed his intention to sell 1,50,100 shares out of his total holding of 81,50,100 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange within next 30 working day.

BARKAPOWER

BARKAPOWER: Appointment of the Chairman
The Company has informed that Mr. Faisal Ahmed Chowdhury has been elected as the Chairman of the Company.

IFIC

IFIC: AGM date Change & EGM to increase Authorized Capital & Issue Rights Share

The Company has further informed that the Board has decided to hold AGM on 04.07.2019 instead of earlier declared date 29.06.2019 at 11:00 AM in the previous declared venue. Record date for AGM will remain unchanged. Moreover, the Board has also decided to hold an EGM to raise the Authorized Capital from Tk. 2,000.00 crore to Tk. 4,000.00 crore by way of making amendments in the relevant clauses of Memorandum and Articles of Association. In order to meet future capital requirement, the Board has also decided to raise paid up capital by issuing 1R:1 rights share with an issue price of Tk. 10.00 per share each on paid up capital after considering bonus shares for stock dividend subject to the approval of the Shareholders in the EGM, BSEC and other Regulatory Authorities. Date of EGM: 04.07.2019. Time and venue for EGM: 10:30 AM and Officers' Club, 26, Bailey Road, Ramna, Dhaka respectively. Record date for EGM: 12.06.2019. Another record date will be declared after obtaining approval from the BSEC.

PRIMELIFE

PRIMELIFE: Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "A+" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2017 and relevant qualitative information till May 14, 2019.

BIFC

BIFC: Q1 Financials

EPS was Tk. (1.71) for January-March, 2019 as against Tk. (1.92) for January-March, 2018; NOCFPS was Tk. (0.27) for January-March, 2019 as against Tk. (1.19) for January-March, 2018. NAV per share was Tk. (81.16) as on March 31, 2019 and Tk. (79.45) as on December 31, 2018. NAV changed for keeping provision of Bad & Loss Accounts of Tk. 615.03 crore as per Bangladesh Bank Letter.

UNIONCAP

UNIONCAP: Q1 Financials

Consolidated EPS was Tk. 0.05 for January-March 2019 as against Tk. 0.18 for January-March 2018. Consolidated NOCFPS was Tk. (1.58) for January-March 2019 as against Tk. (8.88) for January-March 2018. Consolidated NAV per share was Tk. 14.06 as on March 31, 2019 and Tk. 14.00 as on December 31, 2018. EPS decreased as increase of operating expenses for incurring loss on sale of shares. NAV increased for increase in Shareholders' Equity.

DHAKAINS

DHAKAINS: Q1 Financials

EPS was Tk. 0.53 for January-March 2019 as against Tk. 0.40 for January-March 2018. NOCFPS was Tk. (0.26) for January-March 2019 as against Tk. 0.25 for January-March 2018. NAV per share was Tk. 24.55 as on March 31, 2019 and Tk. 24.06 as on December 31, 2018.

CITYBANK

CITYBANK: To issue Zero Coupon Bonds of Tk. 300.00 Crore

The Company has informed that the Board of Directors has decided to raise Tk. 300.00 Crore through issuance of Zero Coupon Bonds to support the company's continuous business growth subject to approval from the regulatory authorities.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
DAFODILCOM	50.0	50.0	5	100,000	5.0
DOREENPWR	86.0	86.0	1	6,500	0.6
EBL	32.5	32.5	1	20,000	0.7
IFIC	13.0	12.9	4	2,070,000	26.9
JAMUNABANK	19.8	19.8	1	200,000	4.0
MLDYEING	38.7	38.7	2	200,000	7.7
SONARBAINS	43.5	43.5	4	100,000	4.4
SSSTEEL	33.4	33.4	1	22,000	0.7

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
KAY&QUE	Engineering			Compulsory Spot	
AZIZPIPES	Engineering			Compulsory Spot	
PHENIXINS	G. Insurance	19-Jun-19	20-May-19	16-May-19	19-May-19
ALARABANK	Bank	22-Jun-19	19-May-19	15-May-19	16-May-19
ISLAMIBANK	Bank	18-Jun-19	19-May-19	15-May-19	16-May-19
PROVATIINS	G. Insurance	30-Jun-19	21-May-19	19-May-19	20-May-19
ABBANK	Bank	26-Jun-19	29-May-19	16-May-19	28-May-19
NORTHNRINS	G. Insurance	23-Jun-19	19-May-19	15-May-19	16-May-19
UTTARABANK	Bank	12-Jun-19	20-May-19	16-May-19	19-May-19
KARNAPHULI	G. Insurance	26-Jun-19	20-May-19	16-May-19	19-May-19
EXIMBANK	Bank	17-Jun-19	20-May-19	16-May-19	19-May-19
BATASHOE	Tannery	27-Jun-19	20-May-19	16-May-19	19-May-19
NCCBANK	Bank	30-Jul-19	30-May-19		
SOUTHEASTB	Bank	23-Jun-19	23-May-19		
UCB	Bank	30-Jun-19	22-May-19		
TRUSTBANK	Bank	24-Jun-19	22-May-19		
MERCINS	G. Insurance	30-Jun-19	22-May-19		
PURABIGEN	G. Insurance	18-Jul-19	16-Jun-19		
NBL	Bank	20-Aug-19	16-Jun-19		
MERCANBANK	Bank	20-Jun-19	30-May-19		
RUPALIBANK	Bank	17-Jun-19	23-May-19		
ISLAMIINS	G. Insurance	27-Jul-19	27-May-19		
SIBL	Bank	2-Jul-19	22-May-19		
ICBIBANK	Bank	11-Jul-19	26-May-19		
DHAKAINS	G. Insurance	27-Jun-19	26-May-19		
UNIONCAP	NBFI	20-Jun-19	29-May-19		

Compulsory Spot: BSEC (Order No. BSEC/Surveillance/2018-912/32) has directed the Dhaka Stock Exchange Limited to place these shares in compulsory Spot Market for trading with relevant clearing and settlement regulations applicable for the trades in the Spot market as BSEC has observed irregularities in trading.

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Recommendation Type	Holding period (If not otherwise mentioned)	Absolute Return Potential
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CONTACT US

Research Team

Rajib Kumar Das	Head of Research	rajib.das@ucb.com.bd	+ 880 1730 797 728
Anika Mafiz	Research Associate	anika.mafiz@ucb.com.bd	+ 880 1701 205 006
Md Zarif Ibne Arif	Research Associate	zarif.arif@ucb.com.bd	+ 880 1701 205 072
Md. Nazmus Sakib	Research Associate	nazmus.sakib@ucb.com.bd	+ 880 1701 205 073
Anik Mahmood Ibne Anwar	Research Associate	anik.mahmood@ucb.com.bd	+ 880 1701 205 074
Shadman Sadique Kamal	Research Associate	shadman.kamal@ucb.com.bd	+ 880 1701 205 096

Institutional and Foreign Trade Department

Sonchoy Saha, CFA	Head of Institutional Sales	sonchoy.kumer@ucb.com.bd	+ 880 1755 615 313
Tahmidur Rahman	Senior Executive Officer	tahmid@bloomberg.net	+ 880 1726 995 520
		rahman.tahmidur@ucb.com.bd	

Office Premises

Head Office	Corporate Office	DSE Extension Office	Chattogram Office
6, Dilkusha C/A, (1st Floor)	Bulus Center (Level- 2)	Room 633, 9/E DSE Annex	Ayub Trade Center
Dhaka -1000	Plot - CWS (A)-1, Road no- 34	Building (5th Floor)	1269/B SK Mujib Road (4th Floor)
Bangladesh	Gulshan Avenue, Dhaka -1212	Motijheel C/A, Dhaka 1000	Agrabad C/A, Chattogram

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