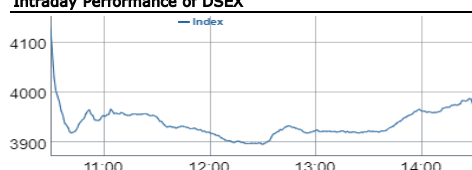


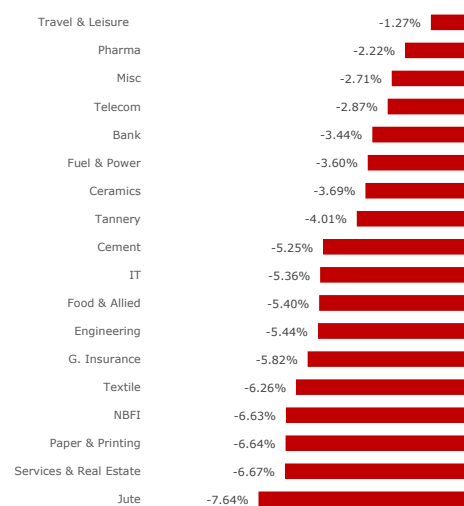
DSEX DOWN 160.65 POINTS

Market continued the negative trend for the second consecutive session and plunged 3.9% today. Broad index, DSEX, dropped to 3,969.3 with an 8.7% decrease in turnover. Among major sectors, NBF1 (-6.6%), Textile (-6.3%), and Engineering (-5.4%) were hit most. The market is suffering due to fears over coronavirus outbreak in the country. Moreover, COVID-19 has started to upset many important economic indicators including remittance. Hence, the confidence of investors seems low. Among large-cap scrips, BRAC BD (-6.1%), BATBC BD (-5.4%), and UPGO BD (-4.5%) were hit most. MONNOC BD (+6.9%) was the top traded stock with a turnover of BDT 131mn.

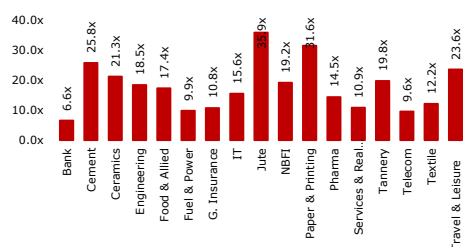
Intraday Performance of DSEX



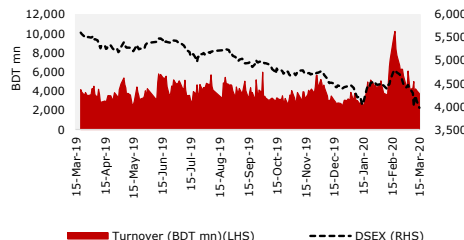
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'19 Value	YTD Δ %
DSEX	3,969.31	(160.65)	-3.89%	4,452.93	-10.86%
DS30	1,333.28	(48.31)	-3.50%	1,513.35	-11.90%
DSES	926.41	(31.38)	-3.28%	999.83	-7.34%
Dow Jones IA	23,185.62	1,985.00	9.36%	28,538.44	-18.76%
Nikkei 225	17,431.05	(1,128.58)	-6.08%	23,656.62	-26.32%
FTSE 100	5,366.11	128.63	2.46%	7,542.44	-28.85%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	3,737	4,094	-357	-8.73%	4,558
Turnover (USD mn)	44	49	-4	-8.73%	54
Volume (mn)	169	159	10	6.42%	171
Market Cap (BDT bn)	3,111	3,214	-102	-3.19%	
Market Cap (USD bn)	37	38	-1	-3.19%	
Market P/E (x)	11.2				

Particulars	Galner	Loser	Unchanged
Market Breadth	10	338	7

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Pharma	464,464	14.93%	-2.2%	737.9	19.75%
Bank	438,314	14.09%	-3.4%	281.6	7.54%
Fuel & Power	363,421	11.68%	-3.6%	279.8	7.49%
Telecom	338,604	10.88%	-2.9%	125.0	3.35%
Food & Allied	206,361	6.63%	-5.4%	171.4	4.59%
Engineering	131,809	4.24%	-5.4%	488.7	13.08%
NBF1	122,869	3.95%	-6.6%	104.3	2.79%
Textile	94,544	3.04%	-6.3%	395.9	10.59%
Misc	94,489	3.04%	-2.7%	172.3	4.61%
Cement	72,193	2.32%	-5.3%	100.8	1.00%
G. Insurance	41,371	1.33%	-5.8%	103.8	2.78%
Travel & Leisure	25,118	0.81%	-1.3%	64.3	1.72%
Ceramics	19,956	0.64%	-3.7%	162.2	4.34%
IT	19,488	0.63%	-5.4%	66.5	1.78%
Tannery	17,977	0.58%	-4.0%	69.5	1.86%
Services & Real Estate	12,979	0.42%	-6.7%	26.2	0.70%
Paper & Printing	9,670	0.31%	-6.6%	51.1	1.37%
Jute	1,770	0.06%	-7.6%	34.4	0.92%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MONNOCERA	131.00	6.94%	131.38	1.07	43.67
GP	241.20	-2.74%	102.95	0.43	9.44
ORIONPHARM	44.00	-2.00%	92.87	2.17	10.28
SQURPHARMA	177.40	-1.33%	87.19	0.50	10.87
BATBC	910.70	-5.35%	71.49	0.08	17.73

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ILFSL	4.40	10.00%	23.87	5.58	30.00
MONNOCERA	131.00	6.94%	131.38	1.07	43.67
AFCAGRO	26.18	3.97%	5.49	0.32	10.49
APEXSPINN	138.60	2.82%	20.15	0.15	52.50
AZIZPIPES	99.30	2.58%	10.28	0.11	236.43

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
APOLOISPAT	2.70	-10.00%	2.49	0.92	n/a
1STPRIMFMF	11.80	-9.92%	7.90	0.66	15.32
IDLC	42.10	-9.85%	5.47	0.13	9.33
SHYAMPSUG	23.90	-9.81%	0.24	0.01	n/a
AGRANINS	17.50	-9.79%	5.98	0.34	10.58

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BANKASTA

Board Meeting schedule under LR 19(1)

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on March 22, 2020 at 3:30 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2019.

BATBC

Buy Intention (Intimation)

PICTET LUX A/C THS KFFC (THS Kingsway Fund) has reported its intention to buy 5,25,000 shares of the Company, at prevailing market price (In the Block market) dated 09.03.2020 through Stock Exchange (CSE) within next 30 working days, as per Rule-4 of the BSEC (Substantial Acquisition of shares and Takeovers), Rules, 2018.

MALEKSPIN

Buy Declaration of a Director

Ms. Saima Matin Chowdhury, one of the Directors of the Company, has expressed her intention to buy 5,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE& CSE) within next 30 working days.

DBH

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the surveillance credit rating of the Company as "AAA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company up to December 31, 2019 and other relevant quantitative as well as qualitative information up to the date of rating.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
BEACONPHAR	59.2	59.2	2	673,682	39.9
FORTUNE	18.4	18.4	1	35,000	0.6
IFIC	9.9	9.9	1	14,693,963	145.5
LHBL	41.0	41.0	1	13,000	0.5
NORTHERN	344.8	344.8	2	3,492	1.2
PARAMOUNT	38.0	38.0	1	100,000	3.8
SKTRIMS	69.0	69.0	1	8,000	0.6
SONARBAINS	32.7	32.7	1	58,224	1.9
VFSTDL	24.0	24.0	1	29,000	0.7

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
GLAXOSMITH	Pharmaceutica	16-Apr-20	16-Mar-20	12-Mar-20	15-Mar-20
PRIMEINSUR	G. Insurance		12-Mar-20	1-Mar-20	11-Mar-20
IPDC	NBFI	31-Mar-20	15-Mar-20	11-Mar-20	12-Mar-20
UNITEDFIN	NBFI		12-Mar-20		
LINDEBD	Fuel & Power		12-Mar-20		
IDLC	NBFI		12-Mar-20		
BATBC	Food & Allied		12-Mar-20		

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the percentage of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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