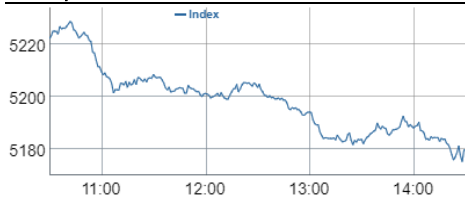


**MARKET DOWN 42.80 POINTS**

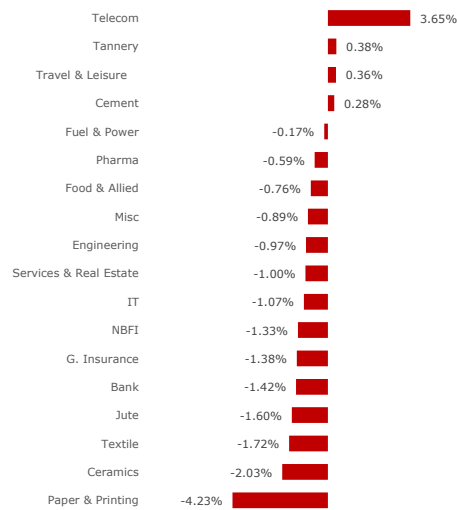
Market closed red continuing the losing streak for sixth consecutive session. Broad index, DSEX, lost 42.8 points and dipped below the 5,200 mark, closing at 5179.5. Turnover increased marginally by 0.84% from last session as worried investors continued their selling spree on major sectors' share. BATBC and SQRPHARMA led the fall of index. The government's move to liquidate People's Leasing and Financial Services (PLFS) coupled with the gas price hike prompted investors to sell-offs.

Among major sectors, only telecom sector closed positive gaining 3.65%. UPGDCL topped the turnover chart followed by FORTUNE. Top five traded shares contributed 18% to the total turnover for the day.

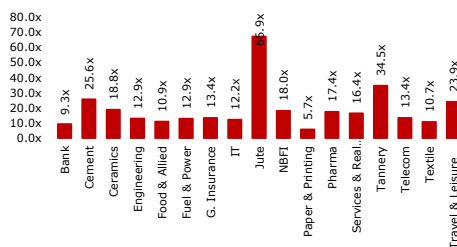
**Intraday Performance of DSEX**



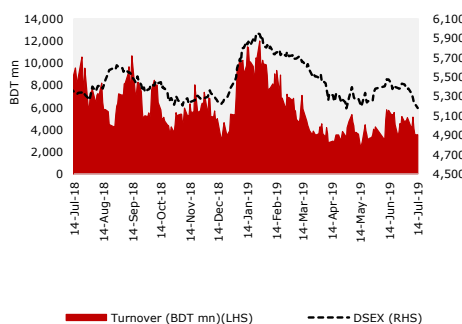
**Sector Return**



**Sector P/E**



**52 Week Daily Turnover & DSEX**



**Index**

Particulars	Value	Δ Points	Daily Δ %	Dec'18 Value	YTD Δ %
DSEX	5,179.50	(42.80)	-0.82%	5,385.64	-3.83%
DS30	1,853.28	(4.43)	-0.24%	1,880.78	-1.46%
DSES	1,190.75	(3.85)	-0.32%	1,232.82	-3.41%
Dow Jones IA	26,860.20	76.71	0.29%	22,878.45	17.40%
Nikkei 225	21,643.53	110.05	0.51%	20,077.62	7.80%
FTSE 100	7,549.56	18.87	0.25%	6,617.38	14.09%

**Market Statistics**

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	3,540	3,511	29.65	0.84%	3,982
Turnover (USD mn)	42.15	41.80	0.35	0.84%	47
Volume (mn)	127	136	(9.43)	-6.91%	120
Market Cap (BDT bn)	3,859	3,866	(7.45)	-0.19%	
Market Cap (USD bn)	46	46	(0.09)	-0.19%	
Market P/E (x)	13.04				

Particulars	Gain	Loser	Unchanged
Market Breadth	63	269	20

**Sector Statistics**

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	527,294	13.67%	-1.4%	181.3	5.12%
Telecom	484,116	12.55%	3.6%	82.7	2.34%
Pharma	472,836	12.25%	-0.6%	277.8	7.85%
Fuel & Power	466,557	12.09%	-0.2%	278.9	7.88%
Food & Allied	294,808	7.64%	-0.8%	86.9	2.45%
NBFI	164,576	4.27%	-1.3%	93.9	2.65%
Engineering	142,455	3.69%	-1.0%	305.7	8.63%
Misc	104,043	2.70%	-0.9%	158.7	4.48%
Textile	85,037	2.20%	-1.7%	409.0	11.55%
Cement	82,847	2.15%	0.3%	19.6	0.55%
G. Insurance	51,334	1.33%	-1.4%	760.2	21.47%
Tannery	25,099	0.65%	0.4%	167.6	4.73%
Ceramics	22,233	0.58%	-2.0%	88.8	2.51%
Travel & Leisure	19,992	0.52%	0.4%	11.7	0.33%
Services & Real Estate	16,172	0.42%	-1.0%	29.4	0.83%
IT	11,600	0.30%	-1.1%	39.8	1.12%
Jute	3,660	0.09%	-1.6%	8.0	0.23%
Paper & Printing	2,036	0.05%	-4.2%	15.1	0.43%

**Top Turnover**

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
UPGDCL	377.90	0.05%	160.50	0.42	22.01
FORTUNE	36.60	6.40%	140.09	3.83	16.44
MLDYENG	33.20	5.73%	114.74	3.37	24.90
DHAKAINS	40.70	5.99%	111.37	2.67	19.20
NATLIFEINS	270.80	3.99%	111.20	0.42	-

**Top Gainers**

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAVAREFR	105.40	9.91%	0.45	0.00	n/a
DULAMIACOT	44.40	9.90%	1.40	0.03	n/a
MEGHNAPET	10.10	9.78%	0.02	0.00	n/a
BEACHHATCH	14.60	9.77%	3.68	0.25	n/a
ALLTEX	10.20	9.68%	0.28	0.03	n/a

**Top Losers**

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
CAPMBDBLMF	8.10	-10.00%	4.43	0.50	18.41
1STPRIMFMF	17.40	-9.38%	26.46	1.45	18.13
BIFC	4.00	-9.09%	0.05	0.01	n/a
ARAMITCEM	17.00	-8.60%	0.20	0.01	n/a
UNIONCAP	8.90	-8.25%	2.03	0.22	44.50

## ISLAMICFIN

### ISLAMICFIN: Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "A+" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2018 and other relevant qualitative information till July 13, 2019.

## UNIONCAP

### UNIONCAP: Sale declaration of a Sponsor

Mr. Abdus Salam, one of the Sponsors of the Company, has expressed his intention to sell 9,76,674 shares out of his total holding of 29,12,498 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

## KARNAPHULI

### KARNAPHULI: Dividend Disbursement

The Company has informed that it has credited the Bonus shares for the year ended on December 31, 2018 to the respective shareholders' BO Accounts on July 11, 2019.

## IFIC

### IFIC: Dividend Disbursement

The Company has informed that it has credited the Bonus shares for the year ended on December 31, 2018 to the respective shareholders' BO Accounts on July 14, 2019.

## NITOLINS

### NITOLINS: Buy Declaration of a Sponsor

Mr. Md. Siddiqur Rahman, one of the Sponsors of the Company, has expressed his intention to buy 8,05,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

## BERGERPBL

### BERGERPBL: Board Meeting schedule under LR 16(1)

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 17, 2019 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on June 30, 2019.

## BARKAPOWER

### BARKAPOWER: Commercial Operation of Baraka Shikalbaha Power Limited

Referring to their earlier news disseminated by DSE on 20.08.2018 regarding signing of PPA with BPDB and IA with the GOB by Baraka Shikalbaha, the Company has further informed that Baraka Shikalbaha Power Limited (a 51% subsidiary of Baraka Patenga Power Limited, where Baraka Power Limited has directly invested in 20% equity and through cross holding aggregately holds 46.01% ownership) has started Commercial Operation of its 105 MW HFO fired IPP power plant situated at Shikalbaha, Chattogram from May 24, 2019. The Company informed that Bangladesh Power Development Board (BPDB) has declared dated July 11, 2019 on the Commercial Operation Date (COD) of the plant with dependable capacity of 105 MW with effect from may 24, 2019.

## PTL

### PTL: Decision to purchase some brand new machineries

The Company has informed that the Board of Directors has decided to purchase few brand new capital machineries from abroad due to enhancement and replacement of machineries of the company for increasing existing production capacity under the credit facilities of Pubali Bank Limited. The specifications of the machineries are as follows: Name and origin of Machineries: Stenter Frame Range (China) and Sanforizing Machine (Italy) Modes of payment: Transferable L/C and 100% Confirmed L/C at sight Total price of the machinery: USD 1,000,000 and Euro 340,000.00 respectively.

## PLFSL

### PLFSL: Suspension of Trading of Shares

The Board of Directors of Dhaka Stock Exchange Limited, in its meeting held on July 11, 2019, has decided to suspend the trading of shares of People's Leasing and Financial Services Ltd. in accordance with Regulation 50 of the Dhaka Stock Exchange (Listing) Regulations, 2015 from today (July 14, 2019) till getting confirmation from Bangladesh Bank on liquidation of the Company.

## Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
FORTUNE	33.1	33.1	2	1,301,752	43.1
KTL	21.8	21.8	1	50,000	1.1
MIRACLEIND	28.0	28.0	1	25,000	0.7
NATLIFEINS	260.4	260.4	3	50,000	13.0
PTL	64.0	64.0	1	11,700	0.7
SINOBANGLA	63.9	63.9	1	10,000	0.6
TRUSTB1MF	5.3	5.3	1	185,000	1.0

## Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
KAY&QUE	Engineering			Compulsory Spot	
AZIZPIPES	Engineering			Compulsory Spot	
PRAGATILIF	L. Insurance	25-Aug-19	17-Jul-19	15-Jul-19	16-Jul-19
ISLAMIINS	G. Insurance	27-Jul-19			
EASTERNINS	G. Insurance	30-Jul-19			
MARICO	Pharma	24-Jul-19			
SHAHJABANK	Bank	25-Jul-19			
NCCBANK	Bank	30-Jul-19			
FIRSTFIN	NBFI	25-Jul-19	23-Jul-19	10-Jul-19	22-Jul-19

Compulsory Spot: BSEC (Order No. BSEC/Surveillance/2018-912/32) has directed the Dhaka Stock Exchange Limited to place these shares in compulsory Spot Market for trading with relevant clearing and settlement regulations applicable for the trades in the Spot market as BSEC has observed irregularities in trading.

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Recommendation Type	Holding period (If not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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