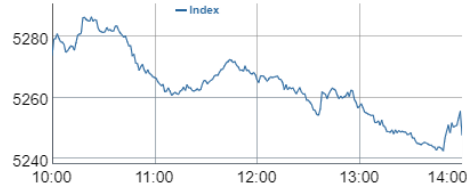


MARKET DOWN 26.10 POINTS

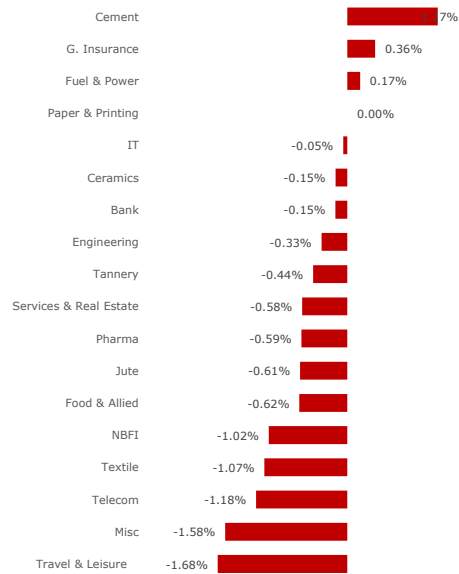
General direction of the market was downward as investors booked profit with cautious positioning. Broad index, DSEX, stayed below the 5,300 mark, closing at 5,247.83. Turnover fell 14.8% from last session.

FORTUNE topped the turnover chart for fifth consecutive session. Investors continued to show their appetite on FORTUNE after the company posted a 35% earnings growth in last quarter. Among major sectors, fuel and power gained marginally. Telecom sector lost 1.18% today after BTRC imposed four fresh restrictions on GP as a SMP. As per the proposed restrictions, interconnection cost of GP will increase 50% which is likely to have a negative impact on the bottom line of the company. Losers took a strong lead over the gainers as out of 343 issues traded, 211 declined, 87 advanced and 45 issues remained unchanged.

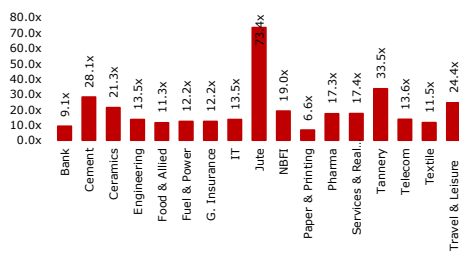
Intraday Performance of DSEX



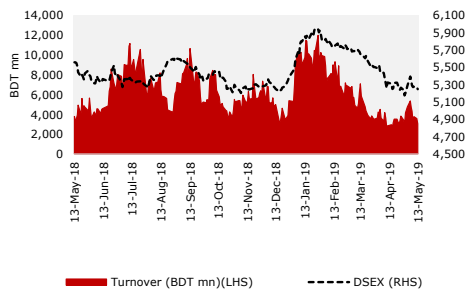
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'18 Value	YTD Δ %
DSEX	5,247.83	(26.10)	-0.49%	5,385.64	-2.56%
DS30	1,836.40	(10.08)	-0.55%	1,880.78	-2.36%
DSES	1,210.37	(8.65)	-0.71%	1,232.82	-1.82%
Dow Jones IA	25,942.37	114.01	0.44%	22,878.45	13.39%
Nikkei 225	21,191.28	(153.64)	-0.72%	20,077.62	5.55%
FTSE 100	7,200.60	(2.69)	-0.04%	6,617.38	8.81%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	3,050	3,582	(531.30)	-14.83%	4,886
Turnover (USD mn)	36.31	42.64	(6.33)	-14.83%	58
Volume (mn)	104	127	(22.40)	-17.66%	110
Market Cap (BDT bn)	3,865	3,883	(18.16)	-0.47%	
Market Cap (USD bn)	46	46	(0.22)	-0.47%	
Market P/E (x)	13.10				
Particulars	Galner	Loser	Unchanged		
Market Breadth	87	211	45		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	549,147	14.21%	-0.2%	484.5	15.88%
Telecom	493,093	12.76%	-1.2%	103.4	3.39%
Pharma	468,075	12.11%	-0.6%	291.0	9.54%
Fuel & Power	442,570	11.45%	0.2%	356.2	11.68%
Food & Allied	307,085	7.95%	-0.6%	88.5	2.90%
NBFI	172,485	4.46%	-1.0%	46.9	1.54%
Engineering	147,309	3.81%	-0.3%	407.9	13.37%
Misc	116,491	3.01%	-1.6%	162.7	5.33%
Cement	90,876	2.35%	1.2%	76.6	2.51%
Textile	89,981	2.33%	-1.1%	339.2	11.12%
G. Insurance	44,928	1.16%	0.4%	95.8	3.14%
Ceramics	25,171	0.65%	-0.2%	89.3	2.93%
Tannery	24,339	0.63%	-0.4%	130.8	4.29%
Travel & Leisure	20,402	0.53%	-1.7%	13.1	0.43%
Services & Real Estate	17,126	0.44%	-0.6%	17.8	0.58%
IT	12,806	0.33%	-0.1%	124.5	4.08%
Jute	3,798	0.10%	-0.6%	4.8	0.16%
Paper & Printing	2,369	0.06%	0.0%	11.5	0.38%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FORTUNE	37.30	-1.58%	96.27	2.56	16.75
OIMEX	36.20	-1.36%	89.47	2.41	21.21
ESQUIRENIT	47.00	-4.47%	78.37	1.64	10.78
DESCO	49.00	1.66%	77.61	1.56	18.56
IBP	26.20	-3.32%	76.87	2.90	17.39

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ARAMITCEM	20.60	8.42%	0.06	0.00	n/a
ECABLES	302.10	5.30%	15.76	0.05	n/a
ZEALBANGLA	39.00	5.12%	0.00	0.00	n/a
GREENDELTA	62.10	4.72%	3.01	0.05	20.10
EBLISTMF	6.80	4.62%	1.31	0.20	12.75

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
VAMLBDMF1	6.60	-7.04%	0.04	0.01	13.75
CNATEX	3.00	-6.25%	1.20	0.39	4.17
MERCINS	25.90	-5.47%	2.67	0.10	23.33
NFML	12.10	-5.47%	18.90	1.55	39.46
FASFIN	8.70	-5.43%	11.10	1.26	17.64

MTB

MTB: Credit Rating Result
Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook in consideration of its audited financials up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

PRIMEFIN

PRIMEFIN: Q1 Financials
Consolidated EPS was Tk. 0.04 for January-March 2019 as against Tk. (0.51) for January-March 2018. Consolidated NOCFPS was Tk. (0.14) for January-March 2019 as against Tk. (1.35) for January-March 2018. Consolidated NAV per share was Tk. 8.79 as on March 31, 2019 and Tk. 8.01 as on March 31, 2018.

RAKCERAMIC

RAKCERAMIC: Operation Resumption of Plant # 1 & Temporary shutdown of Plant # 3
Referring to their earlier news disseminated on 11.12.2018, 27.01.2019 and 19.03.2019 with regard to non-operating status of tiles plant # 1 due to maintenance, the Company has further informed that the operation of the said Plant # 1 has been resumed from May 12, 2019. Moreover, due to maintenance work of the machineries of tiles production, Plant # 3 (1 tiles plant out of 4 tiles Plant) will be temporarily shutdown. The Company will announce the resumption of operation of Plant # 3 as soon as it is ready after completion of the said maintenance work. All other Plants of tiles and sanitaryware of the Company will continue as usual.

ALARABANK

ALARABANK: Q1 Financials
Consolidated EPS was Tk. 0.45 for January-March 2019 as against Tk. 0.39 for January-March 2018; Consolidated NOCFPS was Tk. 3.61 for January-March 2019 as against Tk. (4.14) for January-March, 2018. Consolidated NAV per share was Tk. 21.25 as on March 31, 2019 and Tk. 20.28 as on March 31, 2018.

EXIMBANK

EXIMBANK: Q1 Financials
Consolidated EPS was Tk. 0.25 for January-March 2019 as against Tk. (0.34) for January-March 2018. Consolidated NOCFPS was Tk. (4.00) for January-March 2019 as against Tk. (7.91) for January-March 2018. Consolidated NAV per share was Tk. 20.23 as on March 31, 2019 and Tk. 19.24 as on March 31, 2018.

BDFINANCE

BDFINANCE: Q1 Financials
Consolidated EPS was Tk. 0.06 for January-March, 2019 as against Tk. 0.01 for January-March, 2018. Consolidated NOCFPS was Tk. (1.22) for January-March, 2019 as against Tk. (0.76) for January-March, 2018. Consolidated NAV per share was Tk. 16.83 as on March 31, 2019 and Tk. 16.77 as on December 31, 2018.

ONEBANKLTD

ONEBANKLTD: Q1 Financials
Consolidated EPS was Tk. 0.25 for January-March 2019 as against Tk. 0.31 for January-March 2018. Consolidated NOCFPS was Tk. 0.29 for January-March 2019 as against Tk. 7.15 for January-March 2018. Consolidated NAV per share was Tk. 19.19 as on March 31, 2019 and Tk. 18.94 as on December 31, 2018.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACI	234.1	234.1	1	2,500	0.6
INTECH	40.0	40.0	1	13,300	0.5
ISLAMIBANK	25.4	25.4	1	5,000,000	127.0
JMISMDL	341.5	341.5	1	1,700	0.6
MONNOSTAF	1,205.0	1,205.0	1	478	0.6
OIMEX	38.3	38.3	1	100,000	3.8
PRIMEBANK	17.0	17.0	1	1,250,000	21.3
SAIHAMTEX	46.0	46.0	1	200,000	9.2

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
KAY&QUE	Engineering			Compulsory Spot	
AZIZPIPES	Engineering			Compulsory Spot	
BNICL	G. Insurance	26-Jun-19	16-May-19	14-May-19	15-May-19
EASTLAND	G. Insurance	27-Jun-19	16-May-19	14-May-19	15-May-19
PHENIXINS	G. Insurance	19-Jun-19	20-May-19		
ALARABANK	Bank	22-Jun-19	19-May-19		
ISLAMIBANK	Bank	18-Jun-19	19-May-19		
SHAHJABANK	Bank	25-Jul-19	30-May-19		
PIONEERINS	G. Insurance	25-Jun-19	16-May-19	14-May-19	15-May-19
FEDERALINS	G. Insurance	26-Jun-19	22-May-19		
EASTERNINS	G. Insurance	30-Jul-19	27-May-19		
ASIAINS	G. Insurance	12-Jun-19	23-May-19		
ASIAPACINS	G. Insurance	20-Jun-19	22-May-19		
REPUBLIC	G. Insurance	27-Jun-19	23-May-19		
IFIC	Bank	29-Jun-19	23-May-19		
MTB	Bank	30-Jun-19	3-Jun-19		
CITYGENINS	G. Insurance	30-Jun-19	21-May-19		
STANDARINS	G. Insurance	20-Jun-19	22-May-19		
CENTRALINS	G. Insurance	29-Jun-19	23-May-19		
PROVATIINS	G. Insurance	30-Jun-19	21-May-19		
PHOENIXFIN	NBFI	20-Jun-19	23-May-19		
RUPALIINS	G. Insurance	3-Jul-19	23-May-19		
MARICO	Pharma	24-Jul-19	30-May-19		
ONEBANKLTD	Bank	1-Aug-19	16-Jun-19		
ABBANK	Bank	26-Jun-19	29-May-19		
NCCBANK	Bank	30-Jul-19	30-May-19		
SOUTHEASTB	Bank	23-Jun-19	23-May-19		
UCB	Bank	30-Jun-19	22-May-19		
TRUSTBANK	Bank	24-Jun-19	22-May-19		
TAKAFULINS	G. Insurance	29-Jun-19	16-May-19	14-May-19	15-May-19
PRAGATIINS	G. Insurance	27-Jun-19	16-May-19	14-May-19	15-May-19

Compulsory Spot: BSEC (Order No. BSEC/Surveillance/2018-912/32) has directed the Dhaka Stock Exchange Limited to place these shares in compulsory Spot Market for trading with relevant clearing and settlement regulations applicable for the trades in the Spot market as BSEC has observed irregularities in trading.

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Recommendation Type	Holding period (If not otherwise mentioned)	Absolute Return Potential
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Neutral/ Hold	12 Months	Between +15 % and -5 %
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