

DSEX UP 2.06 POINTS

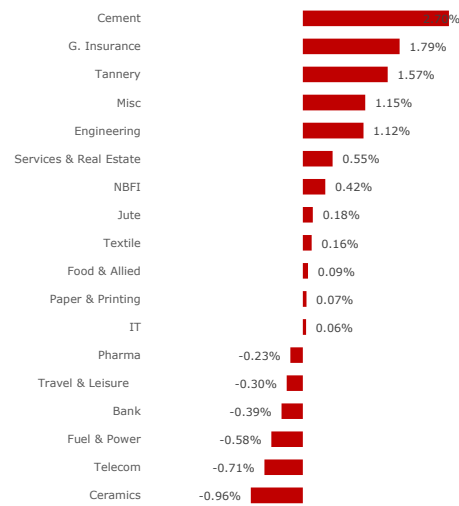
Market started the session negatively but bounced back in latter part of the session as investors started buying and hence, the index closed positively. Investors taking cautious approach as the current macroeconomic situation is looking gloomy. Broad index, DSEX, gained 2.06 points with 18.82% increase in turnover. All of the major sectors went down today except Engineering and NBFIs which went up 1.12% and 0.42%, respectively. Among the large caps, GP, SQUARPHARMA, BRACBANK and UPGDCL faced correction.

Among major sectors, Telecom, Fuel & Power, Banks & Pharmaceuticals faced highest correction. KPCL, NORTHRNINS and SQRPHARMA topped the turnover chart.

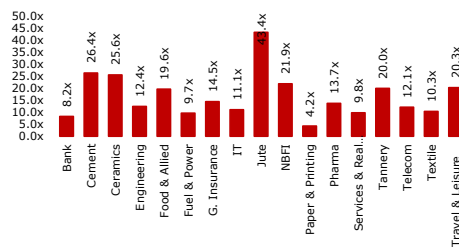
Intraday Performance of DSEX



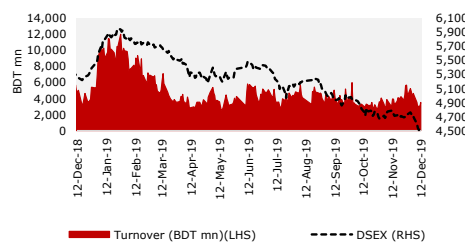
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'18 Value	YTD Δ %
DSEX	4,514.45	2.06	0.05%	5,385.64	-16.18%
DS30	1,548.12	(4.03)	-0.26%	1,880.78	-17.69%
DSES	1,016.60	(0.87)	-0.09%	1,232.82	-17.54%
Dow Jones IA	27,911.30	29.58	0.11%	22,878.45	22.00%
Nikkei 225	23,424.81	32.95	0.14%	20,077.62	16.67%
FTSE 100	7,247.47	31.22	0.43%	6,617.38	9.52%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	3,495.93	2,942	553.78	18.82%	3,668
Turnover (USD mn)	41.62	35.03	6.59	18.82%	44
Volume (mn)	132	109	22.36	20.42%	128
Market Cap (BDT bn)	3,437	3,431	6.32	0.18%	
Market Cap (USD bn)	40.92	41	0.08	0.18%	
Market P/E (x)	11.97				

Particulars	Galner	Loser	Unchanged
Market Breadth	169	126	58

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	492,415	14.33%	-0.4%	208.6	5.97%
Pharma	418,751	12.18%	-0.2%	289.9	8.29%
Telecom	416,174	12.11%	-0.7%	58.3	1.67%
Fuel & Power	364,647	10.61%	-0.6%	274.9	7.86%
Food & Allied	225,822	6.57%	0.1%	101.3	2.90%
NBFI	136,226	3.96%	0.4%	94.1	2.69%
Engineering	107,211	3.12%	1.1%	335.2	9.59%
Misc	95,529	2.78%	1.2%	135.0	3.86%
Cement	70,369	2.05%	2.7%	87.3	2.50%
Textile	64,506	1.88%	0.2%	399.0	1.00%
G. Insurance	51,414	1.50%	1.8%	657.1	18.80%
Ceramics	22,470	0.65%	-1.0%	65.3	1.87%
Tannery	18,684	0.54%	1.6%	65.6	1.88%
Travel & Leisure	17,512	0.51%	-0.3%	14.5	0.41%
Services & Real Estate	13,244	0.39%	0.5%	11.1	0.32%
IT	10,293	0.30%	0.1%	92.7	2.65%
Jute	2,780	0.08%	0.2%	6.5	0.19%
Paper & Printing	2,005	0.06%	0.1%	24.6	0.70%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
KPCL	43.00	9.97%	170.94	4.01	9.68
NORTHRNINS	27.20	3.03%	110.86	4.02	13.88
SQRPHARMA	190.00	-0.05%	93.33	0.49	11.18
MERCINS	38.30	7.89%	82.52	2.23	30.89
LHBL	36.70	3.97%	82.26	2.26	27.25

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
KPCL	43.00	9.97%	170.94	4.01	9.68
PROGRESLIF	102.90	9.94%	35.96	0.35	-
ISNLTD	44.40	9.90%	8.12	0.19	100.91
GHAIL	19.30	9.66%	14.76	0.78	8.04
KAY&QUE	224.70	8.60%	64.06	0.29	351.09

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SEMLFBSLGF	12.40	-6.77%	25.08	1.97	31.00
CNATEX	1.90	-5.00%	0.58	0.29	2.64
DELTASPINN	4.10	-4.65%	0.76	0.18	17.08
SEMLLECMF	6.30	-4.55%	3.36	0.52	n/a
1STPRIMFMF	16.90	-4.52%	19.56	1.14	24.85

BEACHHATCH

Q1 Financials

EPS was Tk. (0.08) for July-September 2019 as against Tk. (0.09) for July-September 2018; NOCFPS was Tk. 0.0001 for July-September 2018 as against Tk. (0.0001) for July-September 2018. NAV per share was Tk. 10.06 as on September 30, 2019 and Tk. 10.14 as on June 30, 2019.

AGNISYSL

Category Change

The Company has been placed in 'B' category from existing 'A' category with effect from December 15, 2019 as the Company has approved 7% cash dividend for the year ended on June 30, 2019.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
BEACONPHAR	35.9	35.9	1	2,500,000	89.8
CITYGENINS	23.0	23.0	1	50,000	1.2
MLDYEING	31.3	31.3	2	125,000	3.9
PROVATIINS	30.4	30.4	1	17,000	0.5
RECKITTBEN	3,207.0	3,207.0	1	165	0.5
RINGSHINE	15.0	14.5	4	218,000	3.2
SHURWID	29.5	28.5	4	300,000	8.7
SINOBANGLA	81.0	81.0	1	6,200	0.5
SKTRIMS	49.7	48.5	9	833,000	40.9
SQURPHARMA	189.0	188.9	2	220,000	41.6
STANCERAM	590.0	590.0	18	29,806	17.6
UTTARABANK	27.2	27.2	1	250,000	6.8

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
ISNLTD	IT	12-Dec-19	24-Nov-19	6-Nov-19	21-Nov-19
RNSPIN	Textile	22-Dec-19	24-Nov-19	6-Nov-19	21-Nov-19
FUWANGFOOD	Food & Allied	18-Dec-19	24-Nov-19	20-Nov-19	21-Nov-19
SAMATALETH	Tannery	24-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
ARAMITCEM	Cement	22-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
GOLDENSON	Engineering	26-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
SPCERAMICS	Ceramics	21-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
KPPL	Paper & Printir	31-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
IMAMBUTTON	Pharma	28-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
BXSYNTH	Pharma	21-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
ORIONINFU	Pharma	15-Dec-19			
PREMIERCEM	Cement	21-Dec-19			
KOHINOOR	Pharma	15-Dec-19			
BEACONPHAR	Pharma	24-Dec-19			
SAPORTL	Services & Res	12-Dec-19			
GHAIL	Food & Allied	28-Dec-19	18-Nov-19		
ACIFORMULA	Pharma	23-Dec-19	3-Dec-19		
SPCL	Fuel & Power	30-Jan-20	3-Dec-19		
GBBPOWER	Fuel & Power	18-Dec-19	3-Dec-19		
LEGACYFOOT	Tannery	1-Feb-20	4-Dec-19	4-Dec-19	5-Dec-20
PROGRESLIF	Insurance	2-Feb-20	8-Jan-20		

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Recommendation Type	Holding period (If not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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