

DSEX DOWN 2.28 POINTS

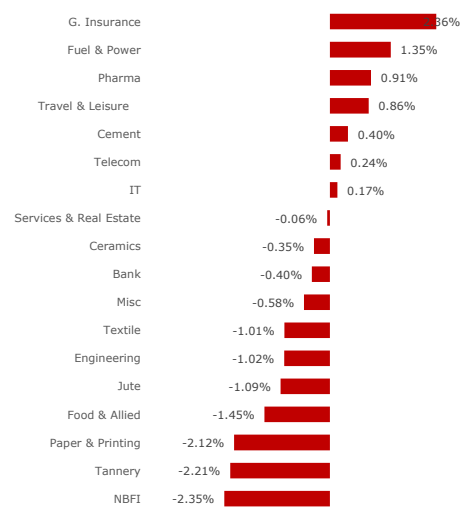
Market closed flat amid another volatile session where bears outplayed bulls. Broad Index, DSEX, fell 2.28 points with 32.3% increase in turnover. Few of the large cap scrips namely UPGDCL, SQRPHARMA, GP, BRACBANK went up as investors showed interest after their heavy price correction.

Few of the major sectors closed positive today except for Engineering and NBFIs. Engineering and general insurance sector dominated the turnover chart as NTLTUBES was the top traded scrip today with 3.62% drop in price.

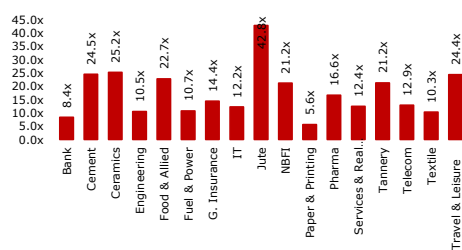
Intraday Performance of DSEX



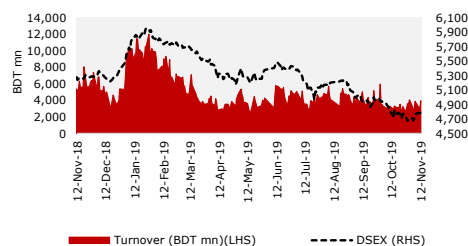
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'18 Value	YTD Δ %
DSEX	4,779.19	(2.29)	-0.05%	5,385.64	-11.26%
DS30	1,664.32	(0.04)	0.00%	1,880.78	-11.51%
DSES	1,094.78	3.96	0.36%	1,232.82	-11.20%
Dow Jones IA	27,691.49	10.25	0.04%	22,878.45	21.04%
Nikkei 225	23,520.01	188.17	0.81%	20,077.62	17.15%
FTSE 100	7,355.09	26.55	0.36%	6,617.38	11.15%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	3,925.04	2,966	958.70	32.32%	3,734
Turnover (USD mn)	46.73	35.31	11.41	32.32%	44
Volume (mn)	133	100	32.81	32.76%	112
Market Cap (BDT bn)	3,600	3,602	(1.74)	-0.05%	
Market Cap (USD bn)	42.86	43	(0.02)	-0.05%	
Market P/E (x)	12.75				

Particulars	Galner	Loser	Unchanged
Market Breadth	128	194	32

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	508,313	14.12%	-0.4%	403.6	10.28%
Pharma	476,866	13.25%	0.9%	465.4	11.86%
Telecom	443,339	12.32%	0.2%	83.5	2.13%
Fuel & Power	407,170	11.31%	1.3%	269.3	6.86%
Food & Allied	250,457	6.96%	-1.5%	132.7	3.38%
NBFI	144,175	4.00%	-2.3%	136.1	3.47%
Engineering	117,204	3.26%	-1.0%	603.6	15.38%
Misc	98,778	2.74%	-0.6%	110.9	2.83%
Cement	68,894	1.91%	0.4%	22.6	0.58%
Textile	67,108	1.86%	-1.0%	322.6	8.22%
G. Insurance	51,121	1.42%	2.4%	637.6	16.24%
Ceramics	23,084	0.64%	-0.4%	87.2	2.22%
Tannery	19,896	0.55%	-2.2%	135.2	3.44%
Travel & Leisure	18,728	0.52%	0.9%	70.4	1.79%
Services & Real Estate	14,464	0.40%	-0.1%	28.5	0.73%
IT	11,043	0.31%	0.2%	95.4	2.43%
Jute	2,744	0.08%	-1.1%	7.8	0.20%
Paper & Printing	1,999	0.06%	-2.1%	32.3	0.82%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NTLTUBES	151.80	-3.62%	124.57	0.82	223.24
WATACHEM	626.30	3.69%	115.82	0.19	53.85
SONARBAINS	45.90	-0.22%	94.68	2.05	20.25
NPOLYMAR	70.20	5.09%	88.54	1.25	16.52
FORTUNE	31.30	0.00%	78.81	2.51	17.89

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
INTECH	15.80	9.72%	7.81	0.50	40.51
AGRANINS	32.50	9.43%	59.56	1.90	19.66
SEAPEARL	23.60	7.76%	21.13	0.92	53.64
PROVATIINS	30.60	7.37%	57.69	1.92	15.61
CITYGENINS	21.50	6.44%	21.85	1.04	17.34

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
REGENTTEX	10.80	-9.24%	9.25	0.84	9.42
SALVOCHEM	9.00	-9.09%	6.48	0.67	14.75
BPML	46.90	-8.40%	18.97	0.39	22.84
VAMLBDMF1	5.80	-7.94%	0.59	0.10	n/a
MEGCONMILK	12.00	-7.69%	0.13	0.01	n/a

MALEKSPIN

Q1 Financials

Consolidated EPS was Tk. 0.24 for July-September 2019 as against Tk. 0.27 for July-September 2018; Consolidated NOCFPS was Tk. 0.69 for July-September 2019 as against Tk. (0.03) for July-September 2018. Consolidated NAV per share was Tk. 45.36 as on September 30, 2019 and Tk. 45.13 as on June 30, 2019.

ICB

Q1 Financials

Consolidated EPS was Tk. (1.93) for July-September 2019 as against Tk. 0.41 for July-September 2018; Consolidated NOCFPS was Tk. (5.18) for July-September 2019 as against Tk. (2.16) for July-September 2018. Consolidated NAV per share was Tk. 27.13 as on September 30, 2019 and Tk. 44.57 as on June 30, 2019. EPS has been decreased due to decrease in capital profit and increase in loan interest. NAV has been decreased due to decrease of market price of share in investment portfolio.

POWERGRID

Q1 Financials

EPS was Tk. 2.87 for July-September 2019 as against Tk. 2.43 for July-September 2018; NOCFPS was Tk. 5.88 for July-September 2019 as against Tk. 3.14 for July-September 2018. NAV per share was Tk. 150.37 as on September 30, 2019 and Tk. 114.21 as on September 30, 2018.

TITASGAS

Q1 Financials

EPS was Tk. 0.72 for July-September 2019 as against Tk. 1.26 for July-September 2018; NOCFPS was Tk. 0.16 for July-September 2019 as against Tk. (0.16) for July-September 2018. NAV per share was Tk. 70.80 as on September 30, 2019 and Tk. 70.08 as on June 30, 2019.

ACI

Q1 Financials

Consolidated EPS was Tk. 5.19 for July-September 2019 as against Tk. 5.24 for July-September 2018; Consolidated NOCFPS was Tk. (8.33) for July-September 2019 as against Tk. (0.29) for July-September 2018. Consolidated NAV per share was Tk. 186.85 as on September 30, 2019 and Tk. 192.02 as on June 30, 2019.

BDLAMPS

Q1 Financials

EPS was Tk. (1.48) for July-September 2019 as against Tk. 0.11 for July-September 2018; NOCFPS was Tk. (9.79) for July-September 2019 as against Tk. (7.96) for July-September 2018. NAV per share was Tk. 84.62 as on September 30, 2019 and Tk. 95.50 as on September 30, 2018.

PREMIERCEM

Q1 Financials

EPS was Tk. 0.41 for July-September 2019 as against Tk. 1.02 for July-September 2018; NOCFPS was Tk. 1.68 for July-September 2019 as against Tk. 0.97 for July-September 2018. NAV per share was Tk. 47.60 as on September 30, 2019 and Tk. 48.19 as on June 30, 2019.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
BRACBANK	58.8	58.8	1	615,000	36.2
COPPERTECH	27.1	27.1	1	30,000	0.8
MERCINS	32.8	32.0	7	619,000	19.8
PTL	54.2	54.2	2	200,000	10.8
RENATA	1,310.0	1,310.0	2	46,484	60.9
SILCOPHL	38.5	38.0	2	231,225	8.8
SINOBANGLA	73.0	73.0	1	6,850	0.5
SSSTEEL	32.8	32.8	1	21,000	0.7

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
MARICO	Pharma		14-Nov-19	12-Nov-19	13-Nov-19
MJLBD	Fuel & Power	5-Dec-19	14-Nov-19	12-Nov-19	13-Nov-19
KPCL	Fuel & Power	1-Dec-19	14-Nov-19	12-Nov-19	13-Nov-19
MONNOSTAF	Engineering	5-Dec-19	14-Nov-19	12-Nov-19	13-Nov-19
SAMATALETH	Tannery	24-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
ARAMITCEM	Cement	22-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
GOLDENSON	Engineering	26-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
ITC	IT	5-Dec-19	14-Nov-19	12-Nov-19	13-Nov-19
MALEKSPIN	Textile	21-Dec-19	14-Nov-19	12-Nov-19	13-Nov-19
ENVOYTEX	Textile	21-Dec-19	14-Nov-19	12-Nov-19	13-Nov-19
SPCERAMICS	Ceramics	21-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
KPPL	Paper & Printir	31-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
IMAMBUTTON	Pharma	28-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
BXSYNTH	Pharma	21-Dec-19	25-Nov-19	12-Nov-19	24-Nov-19
FEKDIL	Textile	5-Dec-19	14-Nov-19	12-Nov-19	13-Nov-19
ORIONINFU	Pharma	15-Dec-19	17-Nov-19		
PREMIERCEM	Cement	21-Dec-19	17-Nov-19		
KOHINOOR	Pharma	15-Dec-19	17-Nov-19		
BEACONPHAR	Pharma	24-Dec-19	17-Nov-19		
SAPORTL	Services & Res	12-Dec-19	17-Nov-19		
GHAIL	Food & Allied	28-Dec-19	18-Nov-19		

Compulsory Spot: BSEC (Order No. BSEC/Surveillance/2018-912/32) has directed the Dhaka Stock Exchange Limited to place these shares in compulsory Spot Market for trading with relevant clearing and settlement regulations applicable for the trades in the Spot market as BSEC has observed irregularities in trading.

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Recommendation Type	Holding period (If not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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