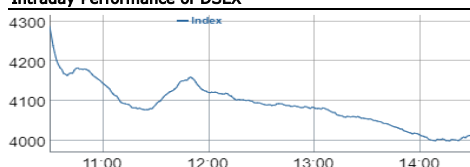


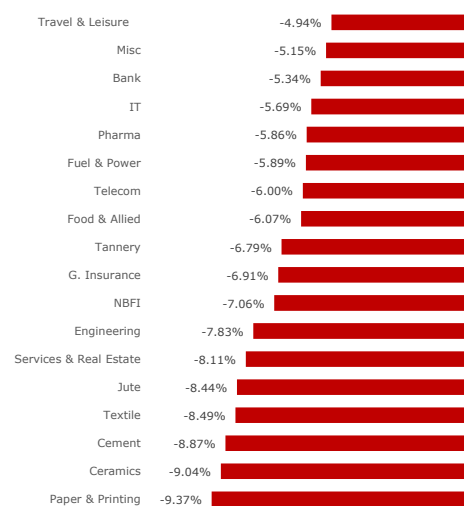
DSEX DOWN 279.32 POINTS

Market continued the negative trend for the fourth consecutive session and plunged by a whopping 6.5% today with a 16.4% increase in turnover. This is the highest single-day negative return of DSEX since its inception. Bleak macroeconomy outlook had already dented the confidence of the investors. On top of that, the Coronavirus outbreak in the country intensified panic in the market which resulted in the massive sell-off. All of the major sectors went down today. Among large-cap scrips, BRAC BD (-8.5%), SQUARE BD (-7.0%), and GRAM BD (-5.9%) were hit most. SQUARE BD (-7.0%) was the top traded stock with a turnover of BDT 156mn.

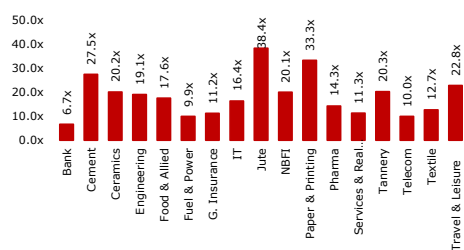
Intraday Performance of DSEX



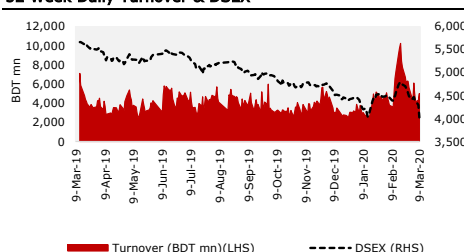
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'19 Value	YTD Δ %
DSEX	4,008.06	(279.32)	-6.52%	4,452.93	-9.99%
DS30	1,346.11	(88.89)	-6.19%	1,513.35	-11.05%
DSES	929.27	(69.80)	-6.99%	999.83	-7.06%
Dow Jones IA	25,864.78	(256.50)	-0.98%	28,538.44	-9.37%
Nikkei 225	19,698.76	(1,050.99)	-5.07%	23,656.62	-16.73%
FTSE 100	6,023.41	(439.14)	-6.80%	7,542.44	-20.14%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,994	4,289	704	16.42%	4,501
Turnover (USD mn)	59	51	8	16.42%	54
Volume (mn)	210	160	50	30.96%	168
Market Cap (BDT bn)	3,142	3,315	-173	-5.22%	
Market Cap (USD bn)	37	39	-2	-5.22%	
Market P/E (x)	11.4				

Particulars	Galner	Loser	Unchanged
Market Breadth	2	352	1

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Pharma	454,099	14.45%	-5.9%	890.5	17.83%
Bank	443,460	14.11%	-5.3%	470.4	9.42%
Fuel & Power	366,187	11.65%	-5.9%	447.4	8.96%
Telecom	351,133	11.17%	-6.0%	164.7	3.30%
Food & Allied	208,625	6.64%	-6.1%	226.0	4.53%
Engineering	137,016	4.36%	-7.8%	585.0	11.72%
NBFI	128,206	4.08%	-7.1%	128.3	2.57%
Textile	98,256	3.13%	-8.5%	547.7	10.97%
Misc	94,967	3.02%	-5.1%	226.1	4.53%
Cement	71,977	2.29%	-8.9%	163.0	1.00%
G. Insurance	43,188	1.37%	-6.9%	153.3	3.07%
Travel & Leisure	24,277	0.77%	-4.9%	126.6	2.54%
IT	20,494	0.65%	-5.7%	120.5	2.41%
Ceramics	18,920	0.60%	-9.0%	81.3	1.63%
Tannery	18,417	0.59%	-6.8%	79.2	1.59%
Services & Real Estate	13,451	0.43%	-8.1%	28.1	0.56%
Paper & Printing	10,191	0.32%	-9.4%	107.5	2.15%
Jute	1,889	0.06%	-8.4%	40.2	0.81%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SQURPHARMA	173.30	-7.03%	156.44	0.88	10.62
GP	250.10	-5.87%	135.39	0.54	9.78
LHBL	36.30	-9.48%	118.14	3.18	26.96
SUMITPOWER	36.00	-3.49%	104.08	2.87	6.34
SEAPEARL	72.90	-0.82%	102.93	1.40	135.00

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BIFC	2.30	9.52%	0.14	0.06	n/a
MTB	26.80	0.75%	1.64	0.06	10.58

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
OIMEX	23.40	-10.00%	8.53	0.35	11.70
IBP	19.80	-10.00%	56.80	2.79	11.65
SAMATALETH	120.70	-9.99%	14.57	0.12	1,508.75
CVOPRL	115.21	-9.99%	35.79	0.30	n/a
NLTUBES	108.91	-9.99%	57.77	0.51	226.88

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MARICO

Interim Dividend Disbursement

The Company has informed that it has disbursed 3rd Interim Cash Dividend based on 9 months financials for the period ended on December 31, 2019 to the respective shareholders' Bank Accounts through BEFTN System on February 27, 2020.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
BEACONPHAR	57.6	57.6	1	2,250,000	129.6
BRACBANK	34.0	34.0	2	700,000	23.8
BSRMLTD	66.2	66.2	1	600,000	39.7
CONFIDCEM	113.4	113.4	1	200,000	22.7
GENNEXT	2.7	2.7	1	505,500	1.4
INTRACO	16.7	16.7	1	75,000	1.3
MLDYEING	59.0	59.0	1	150,000	8.9
ORIONINFU	72.5	68.8	3	40,000	2.8
QUEENSOUTH	32.2	32.2	1	20,000	0.6
RENATA	1,050.0	1,050.0	1	7,161	7.5
SKTRIMS	65.0	65.0	1	8,000	0.5
SQRPHARMA	180.0	176.0	2	20,000	3.6

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
NITOLINS	G. Insurance	31-Mar-20	8-Mar-20	04.03.2020	05.03.2020
GBBPOWER	Fuel & Power		5-Mar-20		
RAKCERAMIC	Ceramics	31-Mar-20	25-Feb-20	23.02.2020	24.02.2020
GREENDELTA	G. Insurance	30-Mar-20	2-Mar-20	27.02.2020	01.03.2020
GLAXOSMITH	Pharmaceutica	16-Apr-20	16-Mar-20		
PRIMEINSUR	G. Insurance		12-Mar-20	01.03.2020	11.03.2020

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the percentage of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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