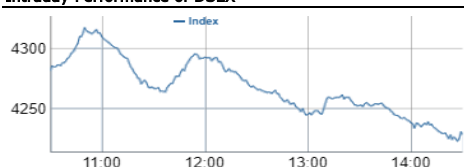


## DSEX DOWN 53.07 POINTS

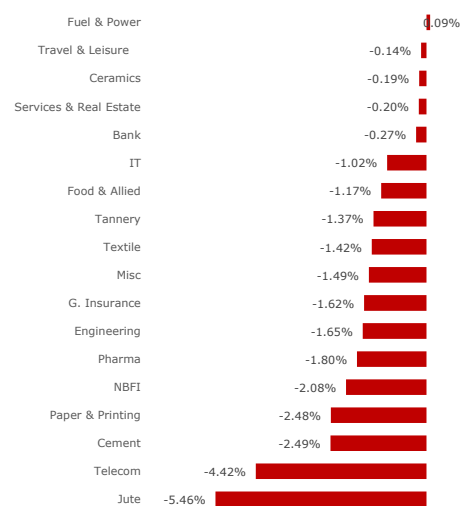
Market continued to bleed for the fourth consecutive session riding on large-cap scrips such as GP (-4.5%), SQRPHARMA (-3.0%), BATBC (-2.0%), BXPBARMA (-3.0%) etc. Broad index, DSEX, stayed below the 4,300 mark and closed at 4,228, losing 53 points in today's session. Turnover was also down 14.5% from previous session and stood at BDT 2.8bn. Meanwhile, the stock market regulator has approved a proposal of Islamic Finance and Investment Ltd. to raise BDT 3bn by issuing Mudaraba redeemable non-convertible subordinated bonds.

All major sectors except fuel & power closed negative today. Losers took a strong lead over the gainers as out of 351 issues traded, 51 advanced, 249 declined and 51 issues remained unchanged.

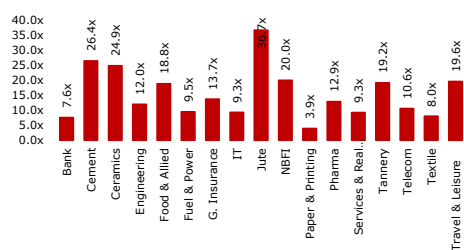
### Intraday Performance of DSEX



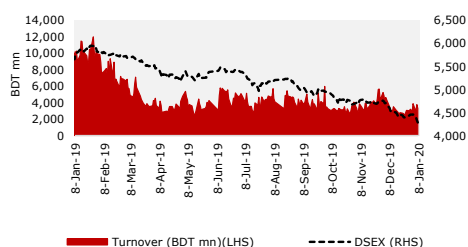
### Sector Return



### Sector P/E



### 52 Week Daily Turnover & DSEX



### Index

Particulars	Value	Δ Points	Daily Δ %	Dec'19 Value	YTD Δ %
DSEX	4,228.37	(53.07)	-1.24%	4,452.93	-5.04%
DS30	1,421.38	(14.88)	-1.04%	1,513.35	-6.08%
DSES	953.89	(19.10)	-1.96%	999.83	-4.60%
Dow Jones IA	28,583.68	(119.70)	-0.42%	28,645.26	-0.21%
Nikkei 225	23,204.76	(370.96)	-1.57%	23,656.62	-1.91%
FTSE 100	7,536.30	(37.55)	-0.50%	7,624.03	-1.15%

### Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	2,799.63	3,275	(474.99)	-14.51%	3,476
Turnover (USD mn)	33.33	38.98	(5.65)	-14.51%	41
Volume (mn)	99	112	(12.94)	-11.54%	126
Market Cap (BDT bn)	3,264	3,307	(42.36)	-1.28%	
Market Cap (USD bn)	38.86	39	(0.50)	-1.28%	
Market P/E (x)	11.13				

Particulars	Galner	Loser	Unchanged
Market Breadth	51	249	51

### Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	452,870	13.87%	-0.3%	328.5	11.73%
Pharma	389,943	11.95%	-1.8%	281.6	10.06%
Telecom	364,937	11.18%	-4.4%	49.4	1.76%
Fuel & Power	358,294	10.98%	0.1%	215.7	7.70%
Food & Allied	216,889	6.64%	-1.2%	107.7	3.85%
NBFI	124,832	3.82%	-2.1%	59.5	2.13%
Engineering	103,700	3.18%	-1.7%	328.6	11.74%
Misc	90,968	2.79%	-1.5%	120.7	4.31%
Cement	70,566	2.16%	-2.5%	146.2	5.22%
Textile	61,192	1.87%	-1.4%	250.8	1.00%
G. Insurance	48,716	1.49%	-1.6%	245.2	8.76%
Ceramics	21,844	0.67%	-0.2%	136.0	4.86%
Tannery	17,937	0.55%	-1.4%	34.1	1.22%
Travel & Leisure	16,900	0.52%	-0.1%	5.8	0.21%
Services & Real Estate	12,559	0.38%	-0.2%	7.3	0.26%
IT	10,137	0.31%	-1.0%	201.3	7.19%
Jute	2,352	0.07%	-5.5%	95.7	3.42%
Paper & Printing	1,845	0.06%	-2.5%	5.9	0.21%

### Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
LHBL	38.60	-3.74%	139.97	3.56	28.66
ADNTEL	44.20	9.95%	133.35	3.17	17.54
STANCERAM	731.30	3.26%	123.77	0.17	n/a
BRACBANK	46.50	3.33%	122.35	2.61	12.64
KPCL	49.80	-2.92%	106.08	2.10	11.22

### Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ADNTEL	44.20	9.95%	133.35	3.17	17.54
DULAMIACOT	51.20	6.22%	3.32	0.07	n/a
NFML	10.10	5.21%	33.28	3.34	19.42
EMERALDOIL	17.90	4.07%	3.99	0.22	149.17
FIRSTFIN	5.20	4.00%	0.47	0.09	n/a

### Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MEGHNAPEP	9.90	-9.17%	0.47	0.05	n/a
ANLIMAYARN	37.50	-8.98%	34.24	0.89	104.17
BEACHHATCH	15.30	-8.38%	7.86	0.49	n/a
NORTHERN	625.40	-7.50%	94.18	0.15	21.84
PRIMETEX	20.60	-6.79%	8.11	0.38	42.92

## FEKDIL

### Declaration of share transfer by a Sponsor Director

Mr. Asif Moyeen, one of the Sponsor Directors of the Company, has expressed his intention to transfer 42,89,102 shares out of his total holding of 9,70,29,800 shares to his son Mr. Zayed Moyeen, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

## ISLAMICFIN

### BSEC consent for Issuance of Non-Convertible Fully Redeemable Bond

Referring to their earlier news disseminated by DSE on 12.05.2019 regarding issuance of Non-Convertible Fully Redeemable Subordinated Bond, the Company has further informed that BSEC has given its consent for issuance of 7 years IFIL Mudaraba Non Convertible Fully Redeemable Subordinated Bond of Tk. 300.00 crore only through private placement for raising fund subject to approval of Bangladesh Bank.

## HEIDELBCEM

### Approval of the scheme of amalgamation for merger in the EGM

Refer to their earlier news disseminated by DSE on 26.12.2019 regarding Seeking Court Approval for Amalgamation with Meghna Energy Ltd.; the Company has further informed that the Board of Directors has decided to hold an EGM to get approval of the scheme of amalgamation for merger of Meghna Energy Limited with HeidelbergCement Bangladesh Limited in accordance with the direction of the Hon'ble High Court by an order dated 15.12.2019 passed in the Company Matter No. 308 of 2019. Date of EGM: 25.02.2020, Time 10:00 AM, Venue: Factory Office, Tatki Jatramora, Tarabow, Rupgonj, Narayanganj. Record date: 28.01.2020.

## ATLASBANG

### Inaugurates of new modern assembly line

Refer to their earlier news disseminated by DSE on 12.02.2019 regarding signing a permanent Business Technical assistance agreement with TVSAB, the Company has further informed that they has inaugurated the new modern assembly line adapted with TVS technology of the Company as per business and technical assistance agreement.

## EXCH

### Under process of reviewing performance of few listed Companies by DSE

The performance of the following listed securities are under process of reviewing by DSE in line with regulation 51(1)(a) of the Dhaka Stock Exchange (Listing) Regulations, 2015 as the issuers have failed to declare dividend (cash/stock) for a period of five years from the date of declaration of last dividend or the date of listing with the Exchange: 1. Meghna Pet Industries Ltd., 2. ICB Islamic Bank Ltd., 3. Dulamia Cotton Spinning Mills Ltd., 4. Samata Leather Complex Ltd., 5. Shyampur Sugar Mills Ltd., 6. Zeal Bangla Sugar Mills Ltd., 7. Imam Button Industries Ltd., 8. Meghna Condensed Milk Industries Ltd., 9. Savar Refractories Ltd., 10. Beximco Synthetics Ltd., 11. Jute Spinners Ltd., 12. Shinepukur Ceramics Limited, 13. Sonargaon Textiles Ltd. and 14. Information Services Network Ltd.

## Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
BANKASIA	19.0	19.0	2	789,190	15.0
BNICL	25.6	25.6	1	30,000	0.8
BXPHERMA	63.3	63.3	2	90,000	5.7
JAMUNABANK	18.0	18.0	1	1,300,000	23.4
NAVANACNG	38.6	38.6	3	41,000	1.6
PADMAOIL	180.4	180.4	1	200,000	36.1
PRAGATILIF	130.0	130.0	1	4,000	0.5
SEMLLECFM	6.2	6.2	1	250,000	1.6
SHURWID	35.0	35.0	1	66,000	2.3
SKTRIMS	46.0	46.0	1	12,600	0.6
SSSTEEL	25.0	25.0	1	20,735	0.5
STANCERAM	694.2	690.0	14	42,503	29.4
UPGDCL	242.0	242.0	1	10,000	2.4
WMSHIPYARD	12.3	12.0	2	144,000	1.7

## Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
BEACHHATCH	Food & Allied	11-Mar-20	9-Jan-20		
BATASHOE	Tannery		9-Jan-20		

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Recommendation Type	Holding period (If not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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