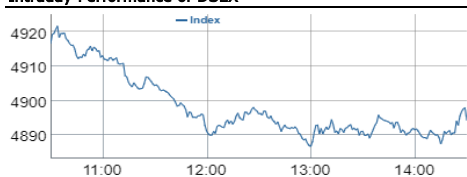


MARKET DOWN 22.37 POINTS

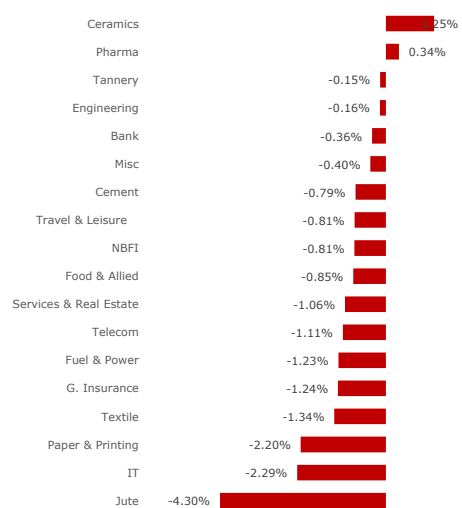
Market closed negative as investors exerted sell pressure throughout the session. Broad index, DSEX, dipped below the 4,900 mark and closed at 4,894.31. Fall of index was led by large-cap scrips such as GP, UPGDCL and BATBC. United Mymensingh Power Limited has cancelled its decision to sell two crore shares in UPGDCL to GEM Global Yield Fund. Followed by this news, UPGDCL fell by 2.66% in today's session. On the other hand, GP has challenged legality of the telecom regulator BTRC's show cause notice over audit claim of BDT 125.70bn. Fearing that this issue won't be solved soon, some investors lost interest in GP. The scrip was down 1.22% at the end of today's session.

Among major sectors, only pharmaceuticals closed positive today. Engineering sector continued to dominate the turnover chart for fifth straight session as NTLTUBES was the top traded share.

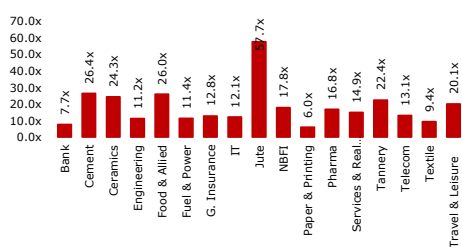
Intraday Performance of DSEX



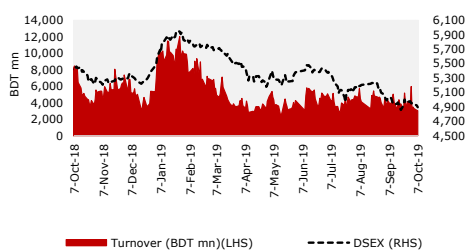
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'18 Value	YTD Δ %
DSEX	4,894.31	(22.37)	-0.46%	5,385.64	-9.12%
DS30	1,739.49	(8.19)	-0.47%	1,880.78	-7.51%
DSES	1,131.37	(2.74)	-0.24%	1,232.82	-8.23%
Dow Jones IA	26,573.72	372.68	1.42%	22,878.45	16.15%
Nikkei 225	21,375.25	(34.95)	-0.16%	20,077.62	6.46%
FTSE 100	7,160.73	5.35	0.07%	6,617.38	8.21%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	3,020	3,072	(52.29)	-1.70%	4,089
Turnover (USD mn)	35.95	36.57	(0.62)	-1.70%	49
Volume (mn)	104	101	2.81	2.77%	125
Market Cap (BDT bn)	3,692	3,712	(19.45)	-0.52%	
Market Cap (USD bn)	44	44	(0.23)	-0.52%	
Market P/E (x)	12.72				

Particulars	Galner	Loser	Unchanged
Market Breadth	74	251	29

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	504,001	13.65%	-0.4%	186.7	6.18%
Pharma	480,569	13.02%	0.3%	369.6	12.24%
Telecom	480,518	13.01%	-1.1%	81.0	2.68%
Fuel & Power	407,685	11.04%	-1.2%	235.2	7.79%
Food & Allied	259,194	7.02%	-0.8%	84.6	2.80%
NBFI	146,868	3.98%	-0.8%	43.7	1.45%
Engineering	131,683	3.57%	-0.2%	638.9	21.16%
Misc	107,650	2.92%	-0.4%	136.7	4.53%
Cement	76,806	2.08%	-0.8%	11.2	0.37%
Textile	73,428	1.99%	-1.3%	238.6	7.90%
G. Insurance	49,216	1.33%	-1.2%	193.6	6.41%
Ceramics	25,402	0.69%	1.2%	155.7	5.16%
Tannery	22,912	0.62%	-0.2%	79.3	2.63%
Travel & Leisure	18,050	0.49%	-0.8%	15.6	0.52%
Services & Real Estate	14,598	0.40%	-1.1%	5.7	0.19%
IT	11,492	0.31%	-2.3%	68.1	2.25%
Jute	3,153	0.09%	-4.3%	29.2	0.97%
Paper & Printing	2,139	0.06%	-2.2%	8.1	0.27%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NTLTUBES	186.50	-1.84%	209.81	1.10	n/a
WATACHEM	663.00	3.77%	93.59	0.14	58.85
STANCERAM	695.10	4.23%	89.61	0.13	342.98
MONNOSTAF	1628.90	4.57%	87.95	0.05	214.33
UPGDCL	271.00	-2.66%	85.12	0.32	16.85

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
CAPMIBBLMF	11.20	9.80%	66.51	6.07	11.43
ICB3RDNRB	5.80	9.43%	5.84	1.02	15.26
ICBEPMF1S1	6.20	8.77%	18.37	2.98	18.24
SPCERAMICS	14.40	8.27%	3.23	0.23	36.00
ICBAGRANI1	6.70	8.06%	15.60	2.33	13.40

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FIRSTFIN	3.50	-7.89%	0.20	0.06	n/a
NORTHERN	840.60	-7.49%	22.37	0.03	34.79
BIFC	2.80	-6.67%	0.04	0.02	n/a
SEMLFBSLGF	15.40	-6.67%	49.72	3.11	40.53
UNITEDAIR	1.60	-5.88%	1.79	1.12	n/a

SONARBAINS

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2018 and relevant qualitative information till October 05, 2019.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
APEXFOOT	265.0	265.0	2	65,000	17.2
ATLASBANG	135.7	135.7	3	20,000	2.7
BANKASIA	17.0	17.0	1	1,265,000	21.5
CAPMIBBLMF	10.4	10.4	1	55,000	0.6
IBNSINA	272.3	272.3	1	80,000	21.8
IBP	20.4	20.4	1	35,000	0.7
KDSALTD	49.0	49.0	1	10,500	0.5
NAVANACNG	48.0	48.0	1	10,500	0.5
SALVOCHEM	13.7	13.7	1	90,000	1.2
SEAPEARL	26.6	26.6	1	20,000	0.5
SQURPHARMA	236.5	236.5	1	15,000	3.5

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
KAY&QUE	Engineering			Compulsory Spot	
AZIZPIPES	Engineering			Compulsory Spot	
MONNOCERA	Ceramics			Compulsory Spot	
AL-HAJTEX	Textile			Compulsory Spot	
NPOLYMAR	Engineering	15-Oct-19	22-Sep-19		
DOREENPWR	Fuel & Power	12-Dec-19	13-Oct-19	9-Oct-19	10-Oct-19
PADMALIFE	L. Insurance		13-Oct-19	29-Sep-19	10-Oct-19
BSRMLTD	Engineering	19-Dec-19	27-Oct-19		
BSRMSTEEL	Engineering	19-Dec-19	27-Oct-19		
RUNNERAUTO	Engineering	25-Nov-19	15-Oct-19		
ARGONDENIM	Textile	28-Oct-19	13-Oct-19	9-Oct-19	10-Oct-19
ETL	Textile	28-Oct-19	13-Oct-19	29-Sep-19	10-Oct-19
APEXTANRY	Tannery	21-Oct-19			
APEXFOOT	Tannery	12-Nov-19	13-Oct-19	9-Oct-19	10-Oct-19
JMISMDL	Pharma	23-Nov-19	13-Oct-19	9-Oct-19	10-Oct-19
EHL	Services & Res	14-Nov-19	17-Oct-19		
IBNSINA	Pharma	14-Nov-19	14-Oct-19		
SUMITPOWER	Fuel & Power	24-Nov-19	17-Oct-19		
GHAIL	Food & Allied		30-Oct-19		
SHURWID	Engineering		10-Oct-19	7-Oct-19	9-Oct-19

Compulsory Spot: BSEC (Order No. BSEC/Surveillance/2018-912/32) has directed the Dhaka Stock Exchange Limited to place these shares in compulsory Spot Market for trading with relevant clearing and settlement regulations applicable for the trades in the Spot market as BSEC has observed irregularities in trading.

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Recommendation Type	Holding period (If not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %

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