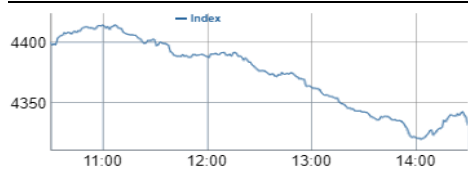


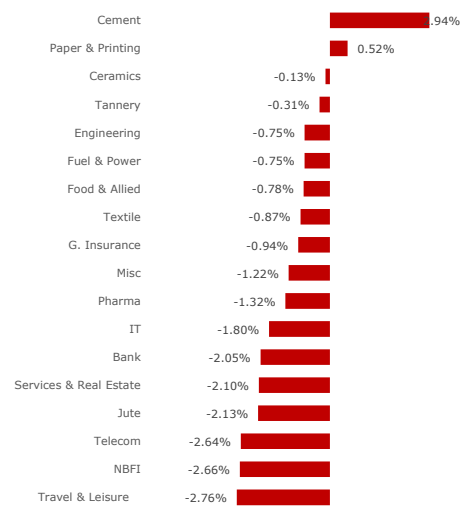
DSEX DOWN 68.18 POINTS

Market continued to bleed losing 68.18 points amid continuous selling pressure. Broad index, DSEX, dropped to 4,331.96 with 28.5% increase in turnover. Gloomy outlook of the economy is taking its toll on the market as investors are exerting sell-off. Most of the large-cap stocks went down as GP, UPGDCL, SQRPHARMA lost 3.3%, 1.8% and 1.2%, respectively. Banks seems to be taking a bigger hit for the second consecutive day due to the news regarding the possibility of capping of lending and deposit rates. Consequently, major big banks like BRACBANK, CITYBANK and EBL lost 6.7%, 2.2% and 0.9%, respectively with the overall banking sector experienced 2.1% drop in value. Among the highest traded scrips, LHBL increased by 7.07% while KPCL fell by 0.94%.

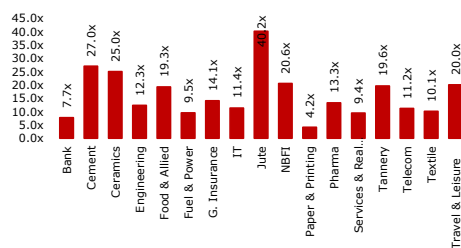
Intraday Performance of DSEX



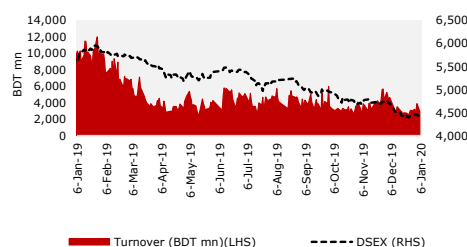
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'19 Value	YTD Δ %
DSEX	4,331.96	(68.18)	-1.55%	4,452.93	-2.72%
DS30	1,451.90	(28.42)	-1.92%	1,513.35	-4.06%
DSES	983.14	(12.29)	-1.24%	999.83	-1.67%
Dow Jones IA	28,634.88	(233.92)	-0.81%	28,645.26	-0.04%
Nikkei 225	23,204.86	(451.76)	-1.91%	23,656.62	-1.91%
FTSE 100	7,543.86	(78.54)	-1.03%	7,624.03	-1.05%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	3,758.17	2,925	833.49	28.50%	3,483
Turnover (USD mn)	44.74	34.82	9.92	28.50%	41
Volume (mn)	134	108	26.05	24.16%	126
Market Cap (BDT bn)	3,337	3,376	(39.16)	-1.16%	
Market Cap (USD bn)	39.73	40	(0.47)	-1.16%	
Market P/E (x)	11.51				

Particulars	Galner	Loser	Unchanged
Market Breadth	63	253	39

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	461,274	13.82%	-2.1%	550.8	14.66%
Pharma	401,169	12.02%	-1.3%	343.2	9.13%
Telecom	385,877	11.56%	-2.6%	59.8	1.59%
Fuel & Power	359,853	10.78%	-0.8%	304.1	8.09%
Food & Allied	221,790	6.65%	-0.8%	98.2	2.61%
NBFI	128,173	3.84%	-2.7%	89.6	2.38%
Engineering	106,308	3.19%	-0.8%	476.7	12.68%
Misc	93,863	2.81%	-1.2%	162.9	4.33%
Cement	72,133	2.16%	2.9%	274.6	7.31%
Textile	63,128	1.89%	-0.9%	238.8	1.00%
G. Insurance	49,992	1.50%	-0.9%	297.2	7.91%
Ceramics	21,965	0.66%	-0.1%	76.9	2.05%
Tannery	18,352	0.55%	-0.3%	38.7	1.03%
Travel & Leisure	17,254	0.52%	-2.8%	7.8	0.21%
Services & Real Estate	12,813	0.38%	-2.1%	8.6	0.23%
IT	10,545	0.32%	-1.8%	167.4	4.45%
Jute	2,576	0.08%	-2.1%	30.6	0.81%
Paper & Printing	1,965	0.06%	0.5%	11.2	0.30%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
LHBL	39.40	7.07%	262.08	6.72	29.26
KPCL	52.60	-0.94%	190.12	3.57	11.85
BRACBANK	47.30	-6.71%	164.96	3.43	12.85
SQRPHARMA	182.90	-1.56%	90.80	0.49	10.76
BEACONPHAR	45.30	1.57%	89.06	1.98	62.92

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
EMERALDOIL	16.10	9.52%	1.11	0.07	134.17
LHBL	39.40	7.07%	262.08	6.72	29.26
HWAWELLTEX	33.40	4.38%	0.00	0.00	13.25
BDLAMP	129.90	4.00%	1.22	0.01	n/a
ICBIBANK	2.70	3.85%	0.12	0.05	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SSSTEEL	21.70	-7.26%	22.29	1.01	6.87
CONFIDCEM	93.30	-7.26%	8.34	0.09	9.29
SINOBANGLA	74.60	-7.10%	49.55	0.65	51.81
BRACBANK	47.30	-6.71%	164.96	3.43	12.85
UNITEDAIR	1.40	-6.67%	0.36	0.25	n/a

IBP

Utilization of IPO fund to purchase machineries

The Company has informed that in its 5th Annual General Meeting, the Managing Director was made a proposal to the shareholders to approve Tk. 5,85,80,000.00 of IPO proceeds to purchase machineries, instead of use in construction and other civil works, which resolution was passed by shareholders unanimously.

ZAHEENSPIN

Production Start at the factory after Massive fire Incident

Referring to their earlier news disseminated on 22.12.2019 regarding Massive fire incident at the factory in Narayangonj; the Company has further informed that they have started its production again from January 05, 2020.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ADNTEL	40.5	40.5	4	58,768	2.4
BNICL	25.0	25.0	1	100,000	2.5
BRACBANK	50.1	50.1	1	200,000	10.0
FASFIN	6.7	6.7	1	90,000	0.6
GENEXIL	73.0	73.0	1	21,577	1.6
GHAIL	20.4	20.4	2	130,000	2.7
GP	275.9	275.9	1	14,113	3.9
KPCL	57.0	48.0	8	318,200	17.5
MTB	27.5	27.5	1	2,000,000	55.0
NAVANACNG	38.6	38.6	1	100,000	3.9
PUBALIBANK	24.5	24.5	1	2,430,000	59.5
SINOBANGLA	78.5	77.0	3	77,000	6.0

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
BEACHHATCH	Food & Allied	11-Mar-20	9-Jan-20		
BATASHOE	Tannery		9-Jan-20		

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Recommendation Type	Holding period (If not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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