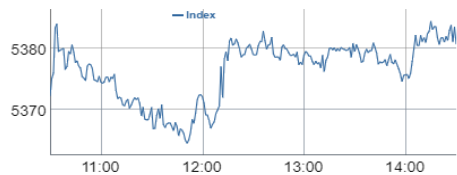


MARKET UP 8.58 POINTS

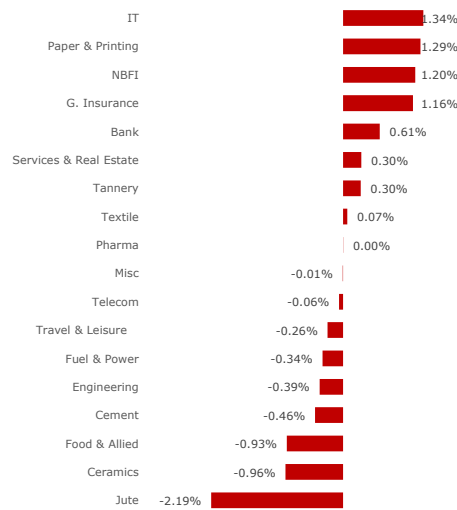
Market closed marginally higher as investors continued to take cautious stance amid ongoing pressing issues like gas price hike and uncertainty over the upcoming earnings declaration of June ending companies. The news of gas price hike continued to take toll on the scrips of Cement, Ceramic and Fuel & Power sector scrips. Meanwhile, some investors took position in financial sector scrips ahead of half yearly earnings declaration.

Investors' activities were mostly concentrated on Textile, Insurance and Engineering sectors. NATLIFEINS, RUNNERAUTO and SILCOPHL topped the turnover chart.

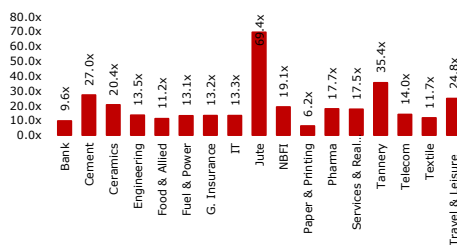
Intraday Performance of DSEX



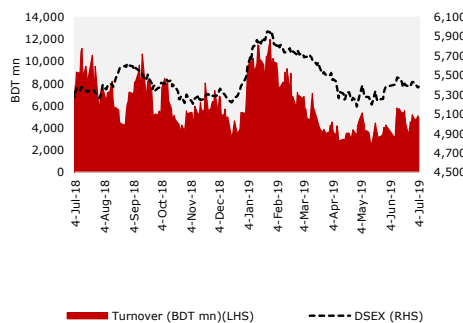
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'18 Value	YTD Δ %
DSEX	5,380.79	8.58	0.16%	5,385.64	-0.09%
DS30	1,910.08	0.41	0.02%	1,880.78	1.56%
DSES	1,233.39	(0.58)	-0.05%	1,232.82	0.05%
Dow Jones IA	26,966.00	179.32	0.67%	22,878.45	17.87%
Nikkei 225	21,702.45	64.29	0.30%	20,077.62	8.09%
FTSE 100	7,606.08	(3.24)	-0.04%	6,617.38	14.94%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,875	5,075	(199.40)	-3.93%	3,971
Turnover (USD mn)	58.04	60.41	(2.37)	-3.93%	47
Volume (mn)	184	135	48.80	36.02%	112
Market Cap (BDT bn)	3,976	3,971	5.09	0.13%	
Market Cap (USD bn)	47	47	0.06	0.13%	
Market P/E (x)	13.49				
Particulars	Gain	Loser	Unchanged		
Market Breadth	178	131	42		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	544,795	13.70%	0.6%	270.9	5.56%
Telecom	506,649	12.74%	-0.1%	89.9	1.84%
Pharma	482,303	12.13%	0.0%	482.8	9.90%
Fuel & Power	472,573	11.89%	-0.3%	232.1	4.76%
Food & Allied	303,180	7.63%	-0.9%	193.3	3.96%
NBFI	174,386	4.39%	1.2%	121.8	2.50%
Engineering	149,426	3.76%	-0.4%	628.0	12.88%
Misc	108,195	2.72%	0.0%	224.6	4.61%
Textile	92,678	2.33%	0.1%	844.3	17.32%
Cement	87,373	2.20%	-0.5%	20.8	0.43%
G. Insurance	50,920	1.28%	1.2%	498.9	10.23%
Tannery	25,722	0.65%	0.3%	118.2	2.42%
Ceramics	24,160	0.61%	-1.0%	61.3	1.26%
Travel & Leisure	20,714	0.52%	-0.3%	34.6	0.71%
Services & Real Estate	17,291	0.43%	0.3%	41.1	0.84%
IT	12,578	0.32%	1.3%	158.7	3.26%
Jute	3,793	0.10%	-2.2%	13.6	0.28%
Paper & Printing	2,218	0.06%	1.3%	78.0	1.60%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NATLIFEINS	263.80	8.25%	177.06	0.70	-
RUNNERAUTO	106.40	-2.65%	153.65	1.40	22.29
SILCOPHL	27.00	4.25%	130.86	4.88	16.60
PTL	65.20	4.32%	121.48	1.89	23.07
JMISMDL	473.30	5.39%	120.57	0.26	72.30

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SEMLFBSLGF	11.00	10.00%	0.01	0.00	275.00
PHPMF1	5.50	9.99%	44.20	8.12	10.58
ICBEPMF1S1	6.60	9.98%	16.61	2.53	16.50
PF1STMF	7.80	9.86%	33.94	4.41	13.93
TRUSTB1MF	5.60	9.80%	20.71	3.81	11.35

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
IMAMBUTTON	25.00	-6.37%	0.13	0.01	n/a
MEGHNAPE	11.20	-5.08%	0.23	0.02	n/a
EMERALDOIL	13.60	-4.90%	0.96	0.07	113.33
NORTHERN	1043.70	-4.70%	2.31	0.00	43.20
MEGCONMILK	16.00	-4.19%	0.37	0.02	n/a

ENVOYTEX

ENVOYTEX: Decision to issue and offer 87,000,000 Preference Shares

The Company has informed that the Board of Directors has decided to issue and offer 87,000,000 Preference Shares for 5 years at face value of Tk. 10.00 each at par for a total amount of Tk. 870.00 Million through private placement to the potential investors, subject to the approval of Bangladesh Securities and Exchange Commission for capital investment in BMRE and for settle up the existing high cost debt. The said preference shares shall be fully redeemable cumulative non-convertible within 5 years and to be redeemed the principal amount by yearly equal installments commencing from the first-year end from the date of subscription. Dividend will be paid semi-annually in arrear basis at a fixed rate.

PREMIERBAN

PREMIERBAN: Consent from BSEC for issuance of Non-Convertible Subordinated Bond

Referring to their earlier news disseminated by DSE on 09.05.2019 regarding issuance of Non-convertible Subordinated Bond, the Company has further informed that BSEC vide its letter No. BSEC/CI/DS-106/2019/427 dated July 03, 2019 accorded consent to the Company for issuance of Non-Convertible, Floating rate, Subordinated Bond of Tk. 500.00 crore only through private placement. The consent has been accorded subject to obtaining of No Objection Certificate (NOC) from the Bangladesh Bank in this regard and due compliance with the relevant laws and regulatory requirements and also adhere to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969.

ALIF

ALIF: Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "A-" in the long term and "ST-2" in the short term along with a stable outlook based on unaudited financial statements of the Company up to March 31, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AFTABAUTO	33.1	33.1	1	200,000	6.6
BRACBANK	64.6	64.6	1	27,630	1.8
EXIM1STMF	5.1	5.1	1	111,300	0.6
GENEXIL	56.0	52.0	2	31,500	1.7
IPDC	27.0	27.0	1	740,000	20.0
JMISMDL	465.0	465.0	1	1,100	0.5
NATLIFEINS	243.7	240.0	2	66,000	16.0
NFML	11.6	11.6	1	50,000	0.6
NPOLYMAR	114.0	114.0	1	15,000	1.7
PRAGATILIF	148.0	148.0	1	5,500	0.8
PRIMEFIN	10.2	10.2	1	4,518,350	46.1
PTL	61.7	61.7	1	20,000	1.2
VFSTDL	56.0	56.0	1	9,000	0.5

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
KAY&QUE	Engineering			Compulsory Spot	
AZIZPIPES	Engineering			Compulsory Spot	
ICBIBANK	Bank	11-Jul-19			
ISLAMIINS	G. Insurance	27-Jul-19			
EASTERNINS	G. Insurance	30-Jul-19			
MARICO	Pharma	24-Jul-19			
SHAHJABANK	Bank	25-Jul-19			
NCCBANK	Bank	30-Jul-19			

Compulsory Spot: BSEC (Order No. BSEC/Surveillance/2018-912/32) has directed the Dhaka Stock Exchange Limited to place these shares in compulsory Spot Market for trading with relevant clearing and settlement regulations applicable for the trades in the Spot market as BSEC has observed irregularities in trading.

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Recommendation Type	Holding period (If not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold underweight	12 Months 12 months	Between +15 % and -5 % Less than -5 %

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