

## DSEX UP 11.85 POINTS

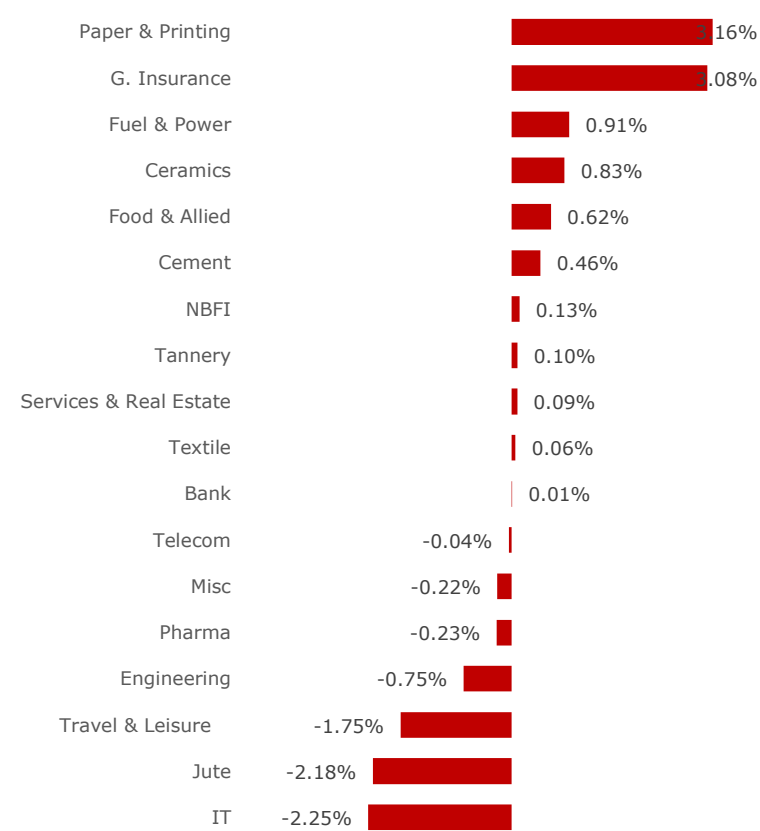
Market closed flat as the investors showed mixed reactions in today's session. DSEX gained 11.85 points with 5.7% decrease in turnover. Apart from Telecommunications, Pharmaceuticals, and Engineering, all of the major sectors closed positive - Fuel & Power 0.9% up, Food & Allied 0.6% up, and Cement 0.5% up. Among large-cap stocks, BATBC BD gained 1.0% while UPGO BD, SQUARE BD and BRAC BD fell 3.5%, 1.6%, and 0.7%, respectively.

Investors' activities were mostly concentrated on Engineering, Fuel & Power, and Cement sectors. LAFCEM BD (0.2% down) was the top traded stock with a turnover of BDT 426mn.

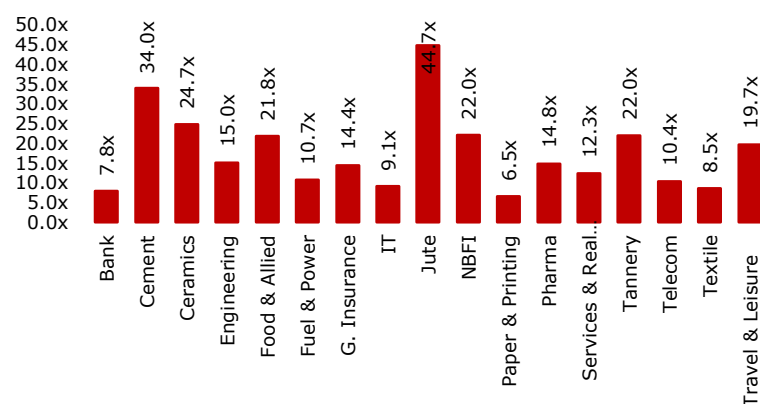
### Intraday Performance of DSEX



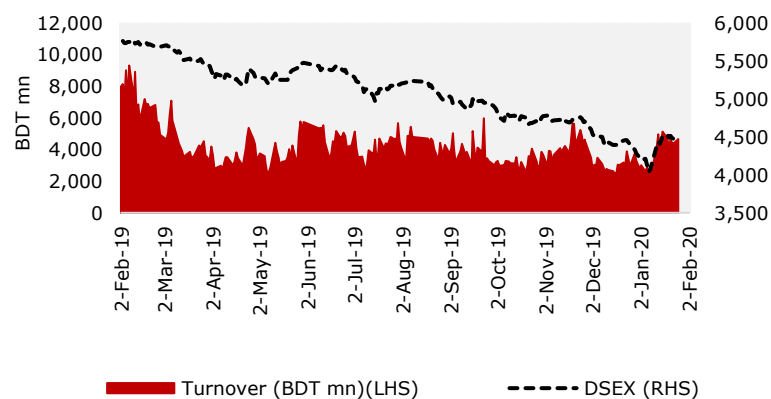
### Sector Return



### Sector P/E



### 52 Week Daily Turnover & DSEX



### Index

Particulars	Value	Δ Points	Daily Δ %	Dec'19 Value	YTD Δ %
DSEX	4,481.51	11.85	0.27%	4,452.93	0.64%
DS30	1,525.04	1.00	0.07%	1,513.35	0.77%
DSES	1,026.79	(1.50)	-0.15%	999.83	2.70%
Dow Jones IA	28,256.03	(603.41)	-2.09%	28,645.26	-1.36%
Nikkei 225	23,205.18	227.43	0.99%	23,656.62	-1.91%
FTSE 100	7,286.01	(95.95)	-1.30%	7,624.03	-4.43%

### Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,646.74	4,396	250.47	5.70%	3,676
Turnover (USD mn)	55.32	52.34	2.98	5.70%	44
Volume (mn)	174	156	17.31	11.08%	136
Market Cap (BDT bn)	3,413	3,409	4.27	0.13%	
Market Cap (USD bn)	40.63	41	0.05	0.13%	
Market P/E (x)	12.04				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	165	137	54		

### Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	517,978	15.18%	0.0%	164.9	3.55%
Pharma	471,223	13.81%	-0.2%	357.4	7.69%
Fuel & Power	407,500	11.94%	0.9%	559.5	12.04%
Telecom	364,872	10.69%	0.0%	139.4	3.00%
Food & Allied	246,819	7.23%	0.6%	164.7	3.54%
NBFI	143,303	4.20%	0.1%	138.7	2.99%
Engineering	117,779	3.45%	-0.8%	646.2	13.91%
Misc	96,316	2.82%	-0.2%	247.4	5.32%
Cement	88,598	2.60%	0.5%	496.8	10.69%
Textile	70,713	2.07%	0.1%	704.1	1.00%
G. Insurance	53,155	1.56%	3.1%	425.7	9.16%
Ceramics	23,070	0.68%	0.8%	89.9	1.93%
Tannery	19,953	0.58%	0.1%	36.7	0.79%
Travel & Leisure	17,879	0.52%	-1.7%	34.9	0.75%
Services & Real Estate	14,694	0.43%	0.1%	25.8	0.55%
IT	11,237	0.33%	-2.3%	211.7	4.56%
Jute	2,058	0.06%	-2.2%	37.0	0.80%
Paper & Printing	1,995	0.06%	3.2%	35.8	0.77%

### Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
LHBL	50.40	0.20%	426.16	8.45	37.43
SUMITPOWER	41.20	5.10%	166.68	4.09	7.36
KPCL	53.80	6.32%	159.99	3.02	12.12
ADNTEL	43.70	-3.10%	153.80	3.46	17.76
BSC	49.90	-0.80%	125.73	2.49	9.14

### Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MERCINS	29.90	9.93%	55.33	1.96	24.11
PROVATIINS	29.00	9.85%	22.10	0.78	14.80
AGRANINS	27.00	9.76%	17.51	0.66	16.33
RINGSHINE	8.20	9.33%	76.00	9.51	2.93
BIFC	2.40	9.09%	0.03	0.01	n/a

### Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHYAMPSUG	29.60	-7.79%	0.25	0.01	n/a
CVOPRL	79.30	-6.82%	6.12	0.08	198.25
SAFKOSPINN	9.40	-6.00%	0.86	0.09	n/a
MEGHNAPEP	10.10	-5.61%	0.05	0.01	n/a
GEMINISEA	147.40	-5.57%	3.39	0.02	75.20

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## SHASHADNIM

### Q2 Financials

Consolidated EPS was Tk. 0.70 for October-December 2019 as against Tk. 0.41 for October-December 2018; Consolidated EPS was Tk. 1.07 for July-December 2019 as against Tk. 2.04 for July-December 2018. Consolidated NOCFPS was Tk. (4.35) for July-December 2019 as against Tk. 1.45 for July-December 2018. Consolidated NAV per share was Tk. 53.32 as on December 31, 2019 and Tk. 44.26 as on June 30, 2019.

## CONFIDCEM

### Q2 Financials

Consolidated EPS was Tk. 2.79 for October-December 2019 as against Tk. 1.07 (Solo) for October-December 2018; Consolidated EPS was Tk.5.12 for July-December 2019 as against Tk. 2.58 (Solo) for July-December 2018. Consolidated NOCFPS was Tk. (2.29) for July-December 2019 as against Tk. (2.91) (Solo) for July-December 2018. Consolidated NAV per share was Tk. 71.30 as on December 31, 2019 and Tk. 67.24 (Solo) as on June 30, 2019.

## SAPORTL

### Q2 Financials

Consolidated EPS was Tk. 0.10 for October-December, 2019 as against Tk. 0.09 for October-December, 2018; Consolidated EPS was Tk. 0.19 for July-December, 2019 as against Tk. 0.25 for July-December, 2018. Consolidated NOCFPS was Tk. 0.16 for July-December, 2019 as against Tk. 0.69 for July-December, 2018. Consolidated NAV per share was Tk. 33.20 as on December 31, 2019 and Tk. 33.64 as on June 30, 2019.

## SUMITPOWER

### Q2 Financials

Consolidated EPS was Tk. 1.44 for October-December 2019 as against Tk. 1.20 for October-December 2018; Consolidated EPS was Tk. 2.84 for July-December 2019 as against Tk. 2.54 for July-December 2018. Consolidated NOCFPS was Tk. 5.24 for July-December 2019 as against Tk. 1.60 for July-December 2018. Consolidated NAV per share was Tk. 31.12 as on December 31, 2019 and Tk. 32.40 as on June 30, 2019.

## SUMITPOWER

### Interim Dividend Declaration

The Board of Directors of the Company has declared 15% interim cash dividend for the year ending on June 30, 2020 based on unaudited Financial Statements for the half year period ended on December 31, 2019. Record date for entitlement of interim cash dividend: 24.02.2020. However, it is observed that the Company did not Audit the Half year Financial Statements and did not comply the BSEC Notification BSEC/CMRRCD/2006-158/208/admin/81 dated June 20, 2018 regarding declaring interim dividend.

## BARKAPOWER

### Q2 Financials

Consolidated EPS was Tk. 0.67 for October-December 2019 as against Tk. 0.36 for October-December 2018; Consolidated EPS was Tk. 1.35 for July-December 2019 as against Tk. 0.97 for July-December 2018. Consolidated NOCFPS was Tk. 2.10 for July-December 2019 as against Tk. 0.51 for July-December 2018. Consolidated NAV per share was Tk. 18.77 as on December 31, 2019 and Tk. 18.42 as on June 30, 2019.

## BERGERPBL

### Q3 Financials

Consolidated EPS was Tk. 14.36 for October-December 2019 as against Tk. 11.90 for October-December 2018; Consolidated EPS was Tk. 34.97 for April-December 2019 as against Tk. 26.64 for April-December 2018. Consolidated NOCFPS was Tk. 62.58 for April-December 2019 as against Tk. 34.44 for April-December 2018. Consolidated NAV per share was Tk. 186.15 as on December 31, 2019 and Tk. 176.18 as on March 31, 2019. EPS was increased due to decline in price of key raw materials and increase in net financial income. NOCFPS was increased due to improvement in working capital management.

## RNNERAUTO

### Q2 Financials

Consolidated EPS was Tk. 0.88 for October-December, 2019 as against Tk. 1.37 for October-December, 2018; Consolidated EPS was Tk. 2.24 for July-December, 2019 as against Tk. 2.82 for July-December, 2018. Consolidated NOCFPS was Tk. (2.86) for July-December 2019 as against Tk. 0.31 for July-December 2018. Consolidated NAV per share was Tk. 63.61 as on December 31, 2019 and Tk. 65.49 as on June 30, 2019.

## DOREENPWR

### Q2 Financials

Consolidated EPS was Tk. 1.16 for October-December 2019 as against Tk. 1.25 for October-December 2018; Consolidated EPS was Tk. 3.31 for July-December 2019 as against Tk. 3.43 for July-December 2018. Consolidated NOCFPS was Tk. 11.96 for July-December 2019 as against Tk. 2.73 for July-December 2018. Consolidated NAV per share with revaluation was Tk. 41.91 as on December 31, 2019 and Tk. 39.10 as on June 30, 2019. Consolidated Net Operating Cash Flow increased significantly because of significant decrease in closing inventory and trade receivables of two subsidiaries i.e. DNPGL and DSPGL as at 31 December 2019 compared to the same period in last year.

## KPCL

### Q2 Financials

EPS was Tk. 0.85 for October-December 2019 as against Tk. 0.90 for October-December 2018; EPS was Tk. 1.96 for July-December 2019 as against Tk. 2.28 for July-December 2018. NOCFPS was Tk. 6.27 for July-December 2019 as against Tk. 6.81 for July-December 2018. NAV per share was Tk. 23.16 as on December 31, 2019 and Tk. 25.20 as on June 30, 2019.

## Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
BANKASIA	19.3	19.3	3	792,918	15.3
GHAIL	17.5	17.5	1	50,000	0.9
MLDYEING	41.4	41.4	1	34,000	1.4

## Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
NITOLINS	G. Insurance	31-Mar-20	8-Feb-20		
SUMITPOWER	Fuel & Power		24-Feb-20		
1STPRIMFMF	Mutual Fund		20-Feb-20		
GBBPOWER	Fuel & Power		5-Mar-20		
GP	Telecom		17-Feb-20		

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Expected absolute returns are calculated as the percentage of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have

Recommendation Type	Holding period (If not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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