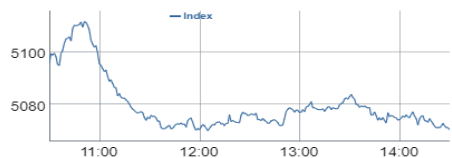


MARKET DOWN 25.09 POINTS

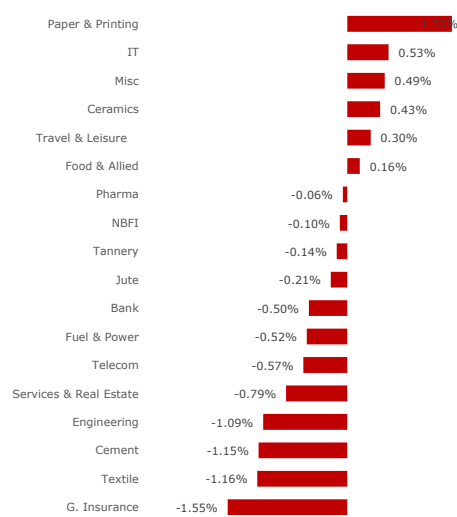
Market closed red continuing the losing streak for third consecutive session. Broad index, DSEX, lost 25.09 points and closed at 5,070.69. Concerned investors continued their selling spree on major sectors' shares. GP, UPGDCL, SQRPHARMA led the fall of index. However, multinationals such as BERGERPBL, LINDEBD, RECKITT BEN continued their positive sentiment. Among major sectors, IT and Ceramic posted positive return while Textile, Cement, Engineering and Telecom faced correction.

DOREENPWR has recommended 17% cash dividend for shareholders excluding the Sponsors/Directors and 13% stock dividend for all shareholders for the year ended on June 30, 2019. The scrip gained 2.5% today.

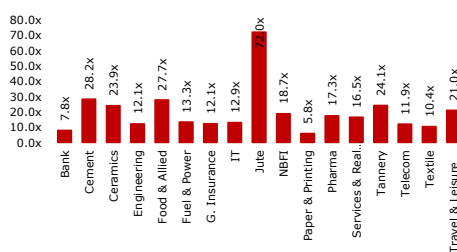
Intraday Performance of DSEX



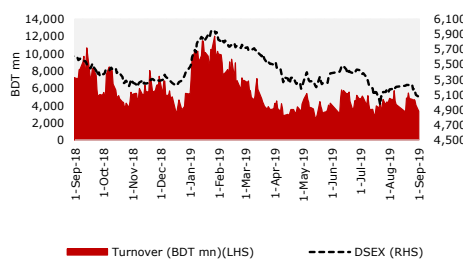
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'18 Value	YTD Δ %
DSEX	5,070.69	(25.09)	-0.49%	5,385.64	-5.85%
DS30	1,791.43	(8.62)	-0.48%	1,880.78	-4.75%
DSES	1,178.37	(5.08)	-0.43%	1,232.82	-4.42%
Dow Jones IA	26,403.28	41.03	0.16%	22,878.45	15.41%
Nikkei 225	20,704.37	243.44	1.19%	20,077.62	3.12%
FTSE 100	7,207.18	22.86	0.32%	6,617.38	8.91%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	3,324	4,029	(705.10)	-17.50%	4,361
Turnover (USD mn)	39.57	47.97	(8.39)	-17.50%	52
Volume (mn)	80	113	(32.57)	-28.90%	136
Market Cap (BDT bn)	3,795	3,808	(13.94)	-0.37%	
Market Cap (USD bn)	45	45	(0.17)	-0.37%	
Market P/E (x)	13.18				

Particulars	Gain	Loser	Unchanged
Market Breadth	93	210	48

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	510,970	13.47%	-0.5%	182.5	5.49%
Pharma	496,226	13.08%	-0.1%	777.3	23.38%
Fuel & Power	473,445	12.48%	-0.5%	337.7	10.16%
Telecom	437,145	11.52%	-0.6%	58.0	1.75%
Food & Allied	275,910	7.27%	0.2%	101.1	3.04%
NBFI	153,907	4.06%	-0.1%	44.9	1.35%
Engineering	138,092	3.64%	-1.1%	612.2	18.42%
Misc	113,197	2.98%	0.5%	177.2	5.33%
Textile	82,188	2.17%	-1.2%	262.2	7.89%
Cement	82,027	2.16%	-1.1%	12.6	0.38%
G. Insurance	46,762	1.23%	-1.5%	148.4	4.46%
Ceramics	25,018	0.66%	0.4%	180.1	5.42%
Tannery	24,694	0.65%	-0.1%	87.8	2.64%
Travel & Leisure	19,521	0.51%	0.3%	17.1	0.52%
Services & Real Estate	16,248	0.43%	-0.8%	23.7	0.71%
IT	12,267	0.32%	0.5%	91.1	2.74%
Jute	3,938	0.10%	-0.2%	29.4	0.89%
Paper & Printing	2,079	0.05%	1.4%	13.7	0.41%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MONNOCERA	219.90	2.37%	133.96	0.61	25.57
WATACHEM	612.00	3.08%	111.16	0.18	54.32
MONNOSTAF	1607.40	6.25%	106.81	0.07	211.50
JMISMDL	497.20	2.77%	101.03	0.20	75.95
NPOLYMAR	111.90	-0.09%	87.56	0.78	26.81

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
KAY&QUE	211.30	9.99%	35.10	0.17	243.81
DULAMIACOT	51.00	7.59%	3.08	0.06	n/a
PHARMAID	583.00	7.49%	60.05	0.10	32.49
AZIZPIPES	159.20	6.99%	16.12	0.10	189.52
IMAMBUTTON	22.30	6.70%	0.16	0.01	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PADMALIFE	16.40	-11.83%	1.18	0.07	-
SEMLFBSLGF	17.50	-9.79%	7.05	0.39	46.05
SEMLIBLSLF	8.70	-9.38%	3.33	0.38	15.26
GLOBALINS	22.30	-7.47%	45.71	1.98	19.56
PF1STMF	6.20	-7.46%	3.80	0.60	12.65

DOREENPWR

DOREENPWR: Dividend Declaration

The Board of Directors has recommended 17% cash dividend for shareholders excluding the Sponsors/Directors and 13% stock dividend for all shareholders for the year ended on June 30, 2019. The Sponsors/Directors hold 77.37 million shares out of total 116.16 million shares of the Company and the cash dividend to be payable to the General shareholders is Tk. 65.94 million. Date of AGM: 12.12.2019, Time: 11:00 AM, Venue: Trust Milonayaton, 545 old Air Port Road, Dhaka Cantonment, Dhaka. Record Date: 13.10.2019. The Company has also reported Consolidated EPS of Tk. 7.91, Consolidated NAV per share (with revaluation) of Tk. 44.19, and Consolidated NOCFPS of Tk. 7.25 for the year ended on June 30, 2019 as against Tk. 7.14, Tk. 36.68 and Tk. 9.86 respectively for the same period of the previous year.

NPOLYMAR

NPOLYMAR: Dividend Declaration, Rights Issue and Increase of Authorized Capital

The Board of Directors has recommended 22% stock dividend for the year ended on June 30, 2019. The Board of Directors has also recommended for raising of paid up capital through issuance of Rights share at a ratio of 1R:1 (1 Rights Share for every 1 shares held) at Tk. 20.00 each including premium of Tk. 10.00 per share after considering 22% stock dividend for the year ended on June 30, 2019, subject to approval of shareholders in the EGM, BSEC and complying with the requirements embodied in relevant laws and regulatory authorities concerned. Purpose of Rights Issues: To cope with the business growth, strengthen the capital base of the Company along with repayment of bank loan and land purchase. The Board has also recommended that the authorized capital will be increased to Tk. 300.00 crore only from existing Tk. 50.00 crore and amendment of Clause-V of the Memorandum of Association and Clause-5 of the Articles of Association, subject to approval of shareholders in the ensuing EGM. Date of EGM and AGM: 15.10.2019, Time of AGM and EGM: 10:00 AM and 11:00 AM respectively, Venue of EGM and AGM: Fakrudin & Sons Community Center, Board Bazar, Gazipur. Record Date: 22.09.2019. The Company has also reported EPS of Tk. 4.25, NAV per share of Tk. 38.98 and NOCFPS of Tk. 0.22 for the year ended on June 30, 2019 as against Tk. 2.65 (restated), Tk. 35.51 (restated) and Tk. 7.79 (restated) respectively for the same period of the previous year. Another record date for entitlement of the proposed rights shares will be notified later after obtaining approval from BSEC. The Company also informed that a) Retained amount of bonus shares be used as Capital for further investment, b) Bonus shares is declared out of accumulated profit and c) Bonus shares is not declared from Capital Reserve or Revaluation Reserve or any unrealized Gain or out of Profit earned prior to incorporation of the Company or through reducing Paid up Capital or through doing anything so that the Post Dividend Retained Earnings become negative or a debit balance.

SHURWID

SHURWID: Expand business, increase Authorized cap. & amend Memo. of Association

The Company informed that the Board of Directors of the Company approved that company will expand its business in the following sectors and add & amend its memorandum of Association as follows: Software & ITES (Clause 5) (referring to their earlier news disseminate by DSE on 20.03.2019 & 27.06.2019) to carry on business of engineering, Information Technology (IT), Software, International Internet Gateway (IIG), E-Wallet, E-Governance, E-Commerce, E-Card.Call centers, ICT related business and to act as contractors, consultants, agents, indenters, secretaries and managing agents. Petroleum Products, LPG & LNG (Clause 7) to carry on the business of all types petroleum, LPG, LNG, oil of all description and forms and other motive powers. Electrical & Solar Power (clause 10) to carry on the business of manufacturing, servicing, marketing, distributing of all type electrical electronic, phone battery, power plant, solar and power related products. PVC pipe and thermo-plastic (Clause 11) to carry on the business of all sorts of plastic products, PVC pipe & fittings, PVC film, button, garments & textile accessories, plastic tube, bottle, house hold ware, PP woven and non-woven sacks/bags, all kinds of pen & pencil, saline packet, injection syringe, aluminium foil paper, sheet and disposable products. The Board of Directors also decided to increase Authorized Capital of the company to Tk. 150 Crore (One Hundred and Fifty Crore) from 100 Crore (One Hundred Crore) out of which Tk. 50 Crore (Fifty Crore) divided into 5 Crore (Five Crore) preference shares of Tk. 10 each subject to approval of the shareholders in the EGM of the Company. Date of EGM: 05.11.2019, Time of EGM: 11:00 AM, Venue of EGM: Megher Chaya convention centre, BIMile, Konabari, Gazipur. Record Date for EGM: 10.10.2019.

KOHINOOR

KOHINOOR: Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2018, un-audited financials up to March 31, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
EMERALDOIL	12.5	12.5	3	419,000	5.2
FORTUNE	41.0	41.0	1	177,000	7.3
GLAXOSMITH	1,735.8	1,735.8	1	700	1.2
GRAMEENS2	12.2	12.2	1	800,000	9.8
NLTUBES	127.0	127.0	1	4,000	0.5
SQURPHARMA	252.0	252.0	1	40,000	10.1
SSSTEEL	31.6	31.6	1	100,000	3.2

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
KAY&QUE	Engineering			Compulsory Spot	
AZIZPIPES	Engineering			Compulsory Spot	
MEGHNALIFE	L. Insurance	26-Sep-19	1-Sep-19		
EBLNRBMF	Mutual Fund		27-Aug-19		
PHPMF1	Mutual Fund		27-Aug-19		
POPULAR1MF	Mutual Fund		27-Aug-19		
SANDHANINS	L. Insurance	29-Sep-19	3-Sep-19		
EXIM1STMF	Mutual Fund		27-Aug-19		
FBFIF	Mutual Fund		27-Aug-19		
1JANATAMF	Mutual Fund		27-Aug-19		
IFIC1STMF	Mutual Fund		27-Aug-19		
TRUSTB1MF	Mutual Fund		27-Aug-19		
EBL1STMF	Mutual Fund		27-Aug-19		
RSRMSTEEL	Engineering		18-Sep-19		
NPOLYMAR	Engineering	15-Oct-19	22-Sep-19		
DOREENPWR	Fuel & Power	12-Dec-19	13-Oct-19		
PADMALIFE	L. Insurance		13-Oct-19		

Compulsory Spot: BSEC (Order No. BSEC/Surveillance/2018-912/32) has directed the Dhaka Stock Exchange Limited to place these shares in compulsory Spot Market for trading with relevant clearing and settlement regulations applicable for the trades in the Spot market as BSEC has observed irregularities in trading.

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Recommendation Type	Holding period (If not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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