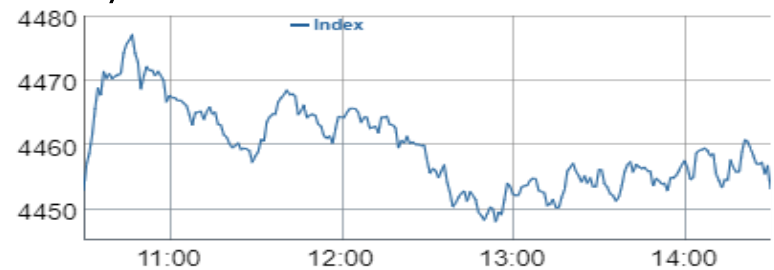


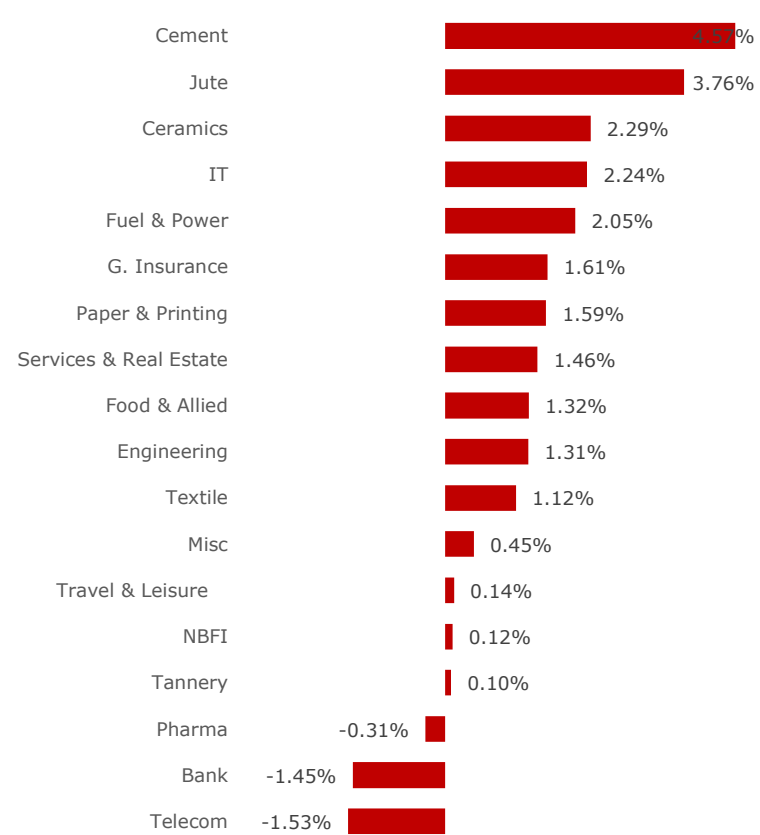
DSEX UP 0.36 POINTS

Market closed flat as the advancement in some sectors are neutralized by the price fall in banking, pharmaceutical, and telecommunication sectors. Broad index, DSEX, advanced slightly by 0.36 closing at 4,453.29. Turnover declined by 7.11%. Correction in the banking sector can be attributed to the possible implementation of single digit interest rate policy which may cause erosion in most banks' profitability. GRAM continues to lose price as no resolution is on the card yet regarding the dispute - GRAM fell by 1.5% in today's session. Moreover, Pharmaceutical sector closed negative today as SQRPHARMA and BXPBARMA both faced correction.

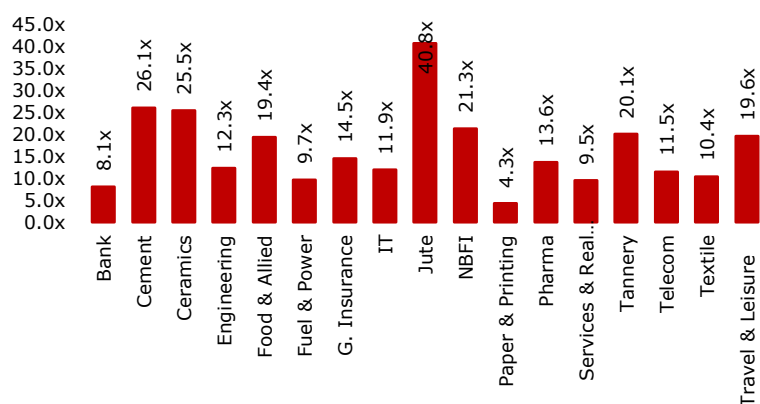
Intraday Performance of DSEX



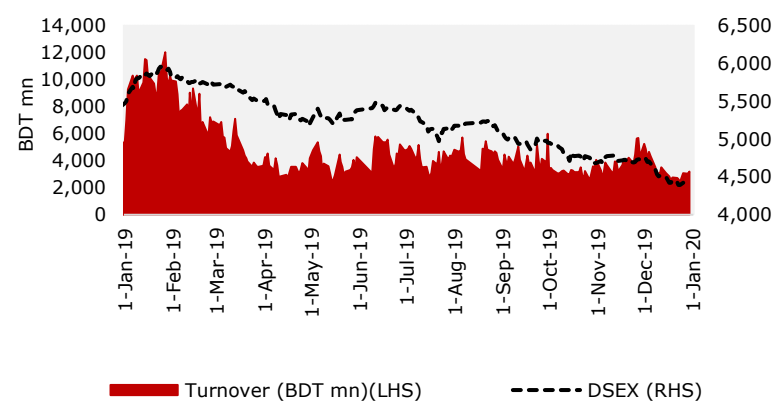
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'19 Value	YTD Δ %
DSEX	4,453.29	0.36	0.01%	4,452.93	0.01%
DS30	1,501.79	(11.56)	-0.76%	1,513.35	-0.76%
DSES	1,003.66	3.83	0.38%	999.83	0.38%
Dow Jones IA	28,538.44	76.3	0.27%	28,645.26	-0.37%
Nikkei 225	23,656.62	(181.10)	-0.76%	23,656.62	0.00%
FTSE 100	7,542.44	(44.61)	-0.59%	7,624.03	-1.07%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	2,963.00	3,190	(226.95)	-7.11%	3,463
Turnover (USD mn)	35.27	37.98	(2.70)	-7.11%	41
Volume (mn)	107	110	(3.41)	-3.09%	125
Market Cap (BDT bn)	3,400	3,396	4.97	0.15%	
Market Cap (USD bn)	40.48	40	0.06	0.15%	
Market P/E (x)	11.78				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	221	86	46		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	483,242	14.21%	-1.5%	254.2	8.58%
Pharma	411,259	12.09%	-0.3%	372.3	12.56%
Telecom	395,261	11.62%	-1.5%	50.3	1.70%
Fuel & Power	366,152	10.77%	2.0%	280.1	9.45%
Food & Allied	222,831	6.55%	1.3%	83.8	2.83%
NBFI	133,041	3.91%	0.1%	71.1	2.40%
Engineering	106,606	3.14%	1.3%	395.6	13.35%
Misc	93,575	2.75%	0.5%	148.4	5.01%
Cement	69,650	2.05%	4.6%	91.1	3.07%
Textile	64,774	1.90%	1.1%	252.2	1.00%
G. Insurance	51,371	1.51%	1.6%	366.2	12.36%
Ceramics	22,369	0.66%	2.3%	99.7	3.37%
Tannery	18,774	0.55%	0.1%	28.2	0.95%
Travel & Leisure	16,930	0.50%	0.1%	8.0	0.27%
Services & Real Estate	12,909	0.38%	1.5%	17.5	0.59%
IT	11,051	0.32%	2.2%	155.3	5.24%
Jute	2,613	0.08%	3.8%	34.6	1.17%
Paper & Printing	2,043	0.06%	1.6%	12.7	0.43%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
KPCL	48.80	4.50%	174.74	3.62	10.99
LHBL	36.00	7.14%	87.76	2.50	26.73
STANCERAM	719.50	6.53%	81.68	0.12	n/a
BEACONPHAR	47.30	5.35%	79.13	1.70	65.69
STANDARINS	40.70	9.98%	69.48	1.76	15.42

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BEACHHATCH	17.60	10.00%	15.80	0.90	n/a
NFML	9.90	9.99%	22.68	2.37	19.04
STANDARINS	40.70	9.98%	69.48	1.76	15.42
ZAHEENSPIN	10.00	9.89%	22.59	2.32	25.00
AL-HAJTEX	34.00	9.68%	8.75	0.29	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
APOLOISPAT	3.60	-7.69%	4.14	1.14	n/a
BRACBANK	53.50	-6.30%	37.08	0.69	14.54
UNITEDINS	55.50	-5.13%	4.05	0.07	33.84
RENWICKJA	897.70	-4.54%	0.32	0.00	311.70
SAMATALETH	161.00	-4.28%	4.79	0.03	805.00

MTB

Consent from BSEC for issuance of Non-Convertible Subordinated Bond

Refer to their earlier news disseminated by DSE on 15.09.2019 regarding Issuance of Perpetual & 4th Subordinated Bond the Company has further informed that BSEC has accorded consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising of Tier-II capital by the Company amounting to Tk. 5,000.00 million only through issuance of Non-Convertible, Unsecured, Coupon (range 7.00% - 10.0% p.a or as fixed by the regulators) bearing Subordinated Bond through private placement, tenor of the bond is 7 years, subject to obtaining NOC from Bangladesh Bank and compliance with the relevant laws and regulatory requirements and shall adhere to the conditions by BSEC under Section 12CC of the Securities and Exchange Ordinance, 1969.

SSSTEEL

Approval of 15% stock dividend instead of 5% cash & 10% stock Dividend

The Company has informed that The Board of Directors and Shareholders of the Company has approved 15% stock dividend instead of earlier declared 5% cash and 10% stock dividend for all shareholders for the year ended on June 30, 2019 in their 18th AGM which was held on December 31, 2019.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
KPCL	49.5	48.7	6	1,000,000	49.1
RAHIMTEXT	270.0	270.0	2	66,619	18.0
STANCERAM	718.0	670.0	30	61,352	42.0
STANDARINS	37.0	35.0	7	610,000	21.5

Upcoming Record Date, AGM and Spot

Ticker	Sector	AGM	Record Date	Spot Start	Spot Finish
BEACHHATCH	Food & Allied	11-Mar-20	9-Jan-20		
BATASHOE	Tannery		9-Jan-20		

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Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between +15 % and -5 %
Underweight	12 Months	Less than -5 %

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